

Suresh Kumar Inani

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Phone No.: 9829245113

Date: March 13, 2024

To,

Corporate Relations Department

BSE Limited

P J Towers, Dalal Street,

Mumbai- 400001

Ref.: Inani Marbles & Industries Ltd., **Scrip Code:** 531129, **Security ID:** INANI

Sub.: Prior intimation under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

We, namely, Suresh Kumar Inani and Vimla Inani (“**Acquirers**”) forming part of the promoter and promoter Group of Inani Marbles & Industries Limited intend to acquire from other promoters/promoter group by way of “**inter-se transfer**” aggregating upto **9,15,452** Equity shares of Inani Marbles & Industries Ltd. (“**Target Company**”)

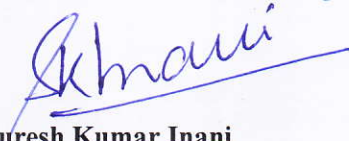
The Proposed transfers are only amongst the existing promoter and promoter group entities. This acquisition is pursuant to inter-se transfer of share amongst qualifying persons as specified in Regulation 10(1)(a)(i) or 10(1)(a)(ii) of SEBI (SAST) Regulation, 2011.

The form as prescribed under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, setting out the details of the proposed acquisition of share of Inani Marbles & Industries Ltd. by way of “**inter-se- transfer**”, is attached herewith.

Kindly, take this on your record the acknowledge receipt of the same.

Thanking you,

For and on behalf of the Acquirers



Suresh Kumar Inani

(Acquirer)

Encl: as stated above

CC:

Company Secretary & Compliance Officer

Inani Marbles & Industries Ltd.

Araji No.1312 Udaipur- Bhilwara Highway, Near Mataji Ki Pandoli,
Chittorgarh, Rajasthan 312001, India.

Format for Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Inani Marbles & Industries Ltd.
2.	Name of the acquirer(s)	1. Suresh Kumar Inani 2. Vimla Inani
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	As per Annexure I
	b. Proposed date of acquisition	On or after March 21, 2024 but before March 29, 2024 (in multiple tranches)
	c. Number of shares to be acquired from each person mentioned in 4(a) above	As per Annexure I
	d. Total shares to be acquired as % of share capital of TC	As per Annexure I
	e. Price at which shares are proposed to be acquired	As per Annexure I
	f. Rationale, if any, for the proposed transfer	Restructuring of Promoter Group holding by inter se transfer amongst the persons belonging to promoter and promoter group.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	As per Annexure I
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 22.89 per Equity Share
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Yes, The acquirers confirm that the acquisition price would not be higher by more than 25% of the price computed in point 6 above.
9.	Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997)	Yes, The transferors and transferees have complied during 3 years prior to the date of proposed acquisition and will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997)

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10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Yes, the acquirers have complied with conditions specified under regulation 10(1)(a) with respect to exemptions.			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	A Acquirer(s) and PACs (other than sellers)				
	1. Suresh Kumar Inani	24,94,770	13.41%	27,69,770	14.89%
	2. Vimla Inani	7,94,962	4.27%	14,35,414	7.72%
	Total	32,89,732	17.68%	42,05,184	22.61%
	B Seller(s)				
	1. Inani Marmo and Granites Pvt. Ltd.	5,50,000	2.96%	-	0.00%
	2. Ramesh Chandra Inani	5,500	0.03%	-	0.00%
	3. Sarla Devi Inani	3,60,087	1.94%	135	0.00%
	Total	9,15,587	4.93%	135	0.00%

For and on behalf of the Acquirers

Suresh Kumar Inani
(Acquirer)

Date: 13/03/2024

Place: Chittorgarh

Details of Acquirers and Sellers:-

Sr. No.	Acquirer/ Transferee/ Buyer	Transferor/ Seller	Relevant sub clause of Reg. 10(1)(a) under which the acquirer is exempted from open offer	Number of Shares	% shares to total holding	Price at which shares are to be acquired
1.	Suresh Kumar Inani	Inani Marmo and Granites Pvt. Ltd.	Reg.10(1)(a)(ii)	2,75,000	1.48%	Market Price
2.	Vimla Inani	Inani Marmo and Granites Pvt. Ltd.	Reg.10(1)(a)(ii)	2,75,000	1.48%	Market Price
		Sarla Devi Inani	Reg.10(1)(a)(ii)	3,59,952	1.94%	By way of Gift
		Ramesh Chandra Inani	Reg.10(1)(a)(ii)	5,500	0.03%	By way of Gift
Total				9,15,452	4.93%	

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