

The Manager
Department of Corporate Relationship **BSE Limited**25 P. J. Towers, Dalal Street
Mumbai-400001

The Asstt. Vice President

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai-400051

Ref.: Target Company- Paisalo Digital Limited, Scrip Code/Symbol: 532900/PAISALO

Sub.: <u>Disclosure under Regulation 31 of Securities and Exchange Board of India (Substantial</u> Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/Madam,

In terms of the provisions of Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, we being promoter group entity of Paisalo Digital Limited hereby enclosing herewith the disclosure, regarding release of pledged shares of Paisalo Digital Limited held by us, in prescribed format.

Hope you will find same in order and kindly keep the same in your records.

Thanking You,

Yours Faithfully,

FOR PRI CAF (P) LTD.

SUNIL AGARWAL DIRECTOR

Date: March 14, 2024

CC:

Company Secretary Paisalo Digital Limited

<u>Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of Shares / invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Name of the Target Company(TC)								Paisalo Digital Limited					
Names of the stock exchar	nges where the	shares of th	he target comp	any are liste	d		1)	1) National Stock Exchange of India Limited					
	2)	2) BSE Limited											
Date of reporting	14.	14.03.2024											
Name of the promoter or PAC on whose shares encumbrance has been ereated/released/invoked								I CAF PRIVATE I	LIMITED				
Details of the creation of encumbrance								edge Release					
	Promoter h the target c	company	holding encum (2	bered			Details o	ails of events pertaining to encumbrance (3)			Encumber {creation release [Post event holding of Encumbered shares {creation [(2)+(3)] / release [(2)-(3)]/ invocation [(1)-(3)]}	
Name of the promoter(s) or PACs with him*	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encum- brance	Type of Encumbrance (pledge/lie Non-dispos undertakin others)	Reasons for Encumbrance sal **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
MR. SUNIL AGARWAL	5,28,51,400	11.77	0	0.00	-	-	-	-	-	-	-	-	-
MR. SANTANU AGARWAL	1,68,52,000	3.75	0	0.00	-	-	-	-	-	-	-	-	-
MS. SUNEETI AGARWAL	35,83,000	0.80	0	0.00	-	-	-	-	-	-	-	-	-
PRO FITCCH PVT. LTD.	1,11,60,610	2.49	18,000	0.004	Release	13.03.2024	Pledge Release	To purchase securities	18,000	0.004	IIFL Securities Limited	-	-

PRI CAF PVT. LTD.	1,20,24,200	2.68	18,000	0.004	Release	13.03.2024	Pledge	To purchase	18,000	0.004	IIFL Securities	-	-
							Release	securities			Limited		
EQUILIBRATED	6,20,57,941	13.82	2,78,05,500	6.19	Release	13.03.2024	Pledge	To purchase	18,000	0.004	IIFL Securities	2,77,87,500	6.19
VENTURE CFLOW							Release	securities			Limited		
PVT. LTD.													

FOR PRI CAF PRIVATE LIMITED

DIRECTOR

Date: 14.03.2024

^{*}The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear nthe table irrespective of whether they are reporting on the date of event or not.

^{**} For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

^{***}This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Paisalo Digital Limited
Name of the recognised stock exchanges where the shares of the company are listed	National Stock Exchange of India Limited BSE Limited
Name of the promoter(s) / PACs whose shares have been encumbered	PRI CAF PRIVATE LIMITED
Total promoter shareholding in the listed company	No. of shares – 1,20,24,200 % of total share capital – 2.68
Encumbered shares as a % of promoter shareholding	Nil
Whether encumbered share is 50% or more of promoter shareholding	YES / NO
Whether encumbered share is 20% or more of total share capital	YES/NO

FOR PRI CAF PRIVATE LIMITED

DIRECTOR
Date: 14.03.2024

Details of all the existing events/ agreements pertaining to encumbrance

		Encumbrance 1	Encumbrance 2	Release of	Release of	Release of	Release of
		(Date of creation of	(Date of creation of	Encumbrance	Encumbrance	Encumbrance	Encumbrance
		encumbrance:	encumbrance:	(Date of release of	(Date of release of	(Date of release of	(Date of release of
		07.08.2023)	22.11.2023)	encumbrance:	encumbrance:	encumbrance:	encumbrance:
				07.03.2024)	11.03.2024)	12.03.2024)	13.03.2024)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or		Pledge	Pledge	Release of Pledged shares	Release of Pledged shares	Release of Pledged shares	Release of Pledged shares
arrangement in encumbrance)	the nature of						
No. and % of shares encumbered		No. of shares: 5,00,000 of Re. 1 each % of total share capital:0.11	No. of shares: 60,000 of Re. 1 each % of total share capital:0.01	No. of shares: 3,37,000 of Re. 1 each % of total share capital:0.075	No. of shares: 1,48,000 of Re. 1 each % of total share capital:0.033	No. of shares: 57,000 of Re. 1 each % of total share capital:0.013	No. of shares: 18,000 of Re. 1 each % of total share capital:0.004
Specific details	Name of the	IIFL Securities	IIFL Securities	IIFL Securities	IIFL Securities	IIFL Securities	IIFL Securities
about the	entity in whose	Limited	Limited	Limited	Limited	Limited	Limited
encumbrance	favour shares encumbered (X)						
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES/ NO	YES/ NO	YES/ NO	YES/ NO	YES/ NO	YES/ NO

	NY 0 ***	T 1	***	Y 1	Y ' . 1	T 1	T 1
	Names of all	Listed company	Listed company and	Listed company	Listed company	Listed company	Listed company
	other entities in	and its group	its group companies	and its group	and its group	and its group	and its group
	the agreement	companies (if any)	(if any) – N.A.	companies (if any)	companies (if any)	companies (if any)	companies (if any)
		- N.A.	Other entities (if any)	- N.A.	- N.A.	- N.A.	- N.A.
		Other entities (if	- NA	Other entities (if	Other entities (if	Other entities (if	Other entities (if
		any) – NA		any) – NA	any) – NA	any) – NA	any) – NA
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	YES+NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the	YES / NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	¥ES-/ NO	¥ES / NO	YES/NO	¥ES / NO
Security Cover /	Value of shares	instrument Rs. 3,32,56,250/-	Rs. 50,21,387/-	NA	NA	NA	NA
Asset Cover	on the date of	(Rupees Three	(Rupees Fifty Lakh	IVA.	IVA	IVA.	NA.
715501 00101	event / agreement	Crore Thirty Two	Twenty One				
	(A)	Lakh Fifty Six	Thousand Three				
	(11)	Thousand Two	Hundred and Eighty				
		Hundred and Fifty)	Seven)				
	Amount involved	Rs. 2,14,21,642/-	Rs. 31,91,354/-	_	_	_	_
	(against which	(Rupees Two Crore	(Rupees Thirty One				
	shares have been	Fourteen Lakh	Lakh Ninety One				
	encumbered) (B)	Twenty One	Thousand Three				
		Thousand Six	Hundred and Fifty				
		Hundred and Forty	Four Only)				
		Two Only)					
	Ratio of A / B	1.55	1.55	_	_	_	-

End use of money	Borrowed amount to be utilized for what purpose –			-	-	-	-
	(a) Personal use by promoters and PACs	Yes	Yes	-	_	_	_
	(b) For the benefit of listed company	-	-	-	-	_	_
	Provide details ncluding amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	-	-	-	-	-	_
	(a) Any other reason (please specify)	-	-	-	-	-	-

FOR PRI CAF PRIVATE LIMITED

DIRECTOR
Date: 14.03.2024