From,

VIJAYKUMAR MANGTURAM KHEMANI HUF

Karta – Vijaykumar Khemani Address: B-1004, Surya Palace, Nr. Navmanglam Appt., City Light Road, Surat-395007, Gujarat

25th October, 2023

To,

BSE Limited

The Department of Corporate Services P. J. Towers, Dalal Street, Mumbai-400 001, Maharashtra

Sub: Disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir / Madam,

I, Vijaykumar Khemani, Karta of Vijaykumar Mangturam Khemani HUF, [HUF forming Promoter Group Shareholder] of Khemani Distributors & Marketing Limited, have sold 5,82,000 Equity Shares of the Company on 5th September, 2018 through Open Market.

Please find attached herewith Disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the said disposal of Shares.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

FOR VIJAYKUMAR MANGTURAM KHEMANI HUF

For VIJAY KUMAR MANGTURAM KHEMANI (HUF)

VIJAYKUMAR KHEMANI

Karta

Encl.: As above

CC To:

Khemani Distributors & Marketing Limited

Reg. Off: Plot No.: D/91-92, Laxminarayan Industrial Park,

Near BRC Compound, Udhna, Bhestan,

Surat-394210, Guiarat

<u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> <u>Regulations, 2011</u>

1. Name of the Target Company (TC)	Khemani Distributors & Marketing Limited		
2. Name(s) of the Acquirer and Persons	Vijaykumar Mangturam Khemani HUF		
Acting in Concert (PAC) with the			
Acquirer			
3. Whether the acquirer belongs to	Yes		
Promoter / Promoter group			
4. Name(s) of the Stock Exchange(s) where	BSE Limited, Mumbai		
the shares of TC are Listed			
5. Details of the acquisition /	Number	% w.r.t. total	% w.r.t. total
disposal as follows:		share/voting	diluted
		capital	share/voting
		wherever	capital of the
		applicable (*)	TC(**)
Before the acquisition / sale under			
consideration, holding of:			
a) Shares carrying voting rights	5.00.000		_
a) Shares carrying voting lights	5,82,000	5.07	5.07
b) Shares in the nature of encumbrance	N.A.	NT A	3.7 A
(pledge / lien / non-disposal	1N.A.	. N.A.	N.A.
undertaking / others)			
			•
c) Voting rights (VR) otherwise than	N.A.	N.A.	NT A
by shares	1N.A.	N.A.	N.A.
1) Western /	٠		•
d) Warrants / convertible securities / any other instrument that entitles the	N.A.	N.A.	N.A.
acquirer to receive shares carrying		11.7.	IV.A.
voting rights in the TC (specify			
holding in each category)			
e) Total	5,82,000	5.07	5.07
Details of acquisition / sale:			
	* .		
a) Shares carrying voting rights	5,82,000	5.07	5.07
acquired / sold			
1) 177		·	,
b) VRs acquired / sold otherwise than by	N.A.	N.A.	N.A.
shares			
c) Warrants / convertible securities / any		`	
other instrument that entitles the	N.A.	N.A.	N.A.
acquirer to receive shares carrying		•	•
voting rights in the TC (specify			
holding in each category) acquired /		N.	
sold			
d) Shares encumbered / invoked /	N.A.	N.A.	N.A.
released by the acquirer			
e) Total	5,82,000	5.07	5.07

For VIJAY KUMAR MANGTURAM KHEMANI (HUF)

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After the acquisition / sale, holding of:			,	
a) Shares carrying voting rights	0	0.00	0.00	
b) Shares encumbered with the acquirer	N.A.	N.A.	N.A.	
c) VRs otherwise than by shares	N.A.	N.A.	N.A.	
d) Warrants / convertible securities / any other instrument that entitles the	N.A.	N.A.	N.A.	
acquirer to receive shares carrying voting rights in the TC (specify			- The state of the	
holding in each category) after acquisition.		•		
e) Total	0	0.00	0.00	
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market			
7. Date of acquisition / sale of shares / VR or	5 th September, 2018			
date of receipt of intimation of allotment of shares, whichever is applicable				
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	1,14,87,000 Paid up Equity Shares of Rs. 5/- each comprising Rs. 5,74,35,000/-			
9. Equity share capital / total voting capital of the TC after the said acquisition / sale	1,14,87,000 Paid up Equity Shares of Rs. 5/- each comprising Rs. 5,74,35,000/-			
10. Total diluted share / voting capital of the TC after the said acquisition / sale	1,14,87,000 Paid up Equity Shares of Rs. 5/- each comprising Rs. 5,74,35,000/-			

- (*) Total share capital / voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- (**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

Yours faithfully,

FOR VIJAYKUMAR MANGTURAM KHEMANI HUF

For VIJAY KUMAR MANGTURAM KHEMANI (HUF)

VIJAYKUMAR KHEMANI

Karta

Date: 25-10-2023 Place: Surat