

VIVIDH MARGI INVESTMENTS PVT. LTD.

CIN No.: U65910MH1983PTC205761



REGD. OFF. :
11/12, Udyog Nagar,
S. V. Road, Goregaon (W),
Mumbai - 400 104.
Tel.: 6760 7080

4th January, 2024

Listing Department
BSE Limited
P. J. Towers, Dalal Street
Mumbai-400001

Listing Department,
National Stock Exchange of India Ltd
"Exchange Plaza",
Bandra – Kurla Complex,
Bandra – East, Mumbai- 400 051

Dear Sir/Madam,

Sub: Disclosures under Regulation 31 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

In terms of the provision of Regulations 31 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we being a Promoter of Themis Medicare Limited (the "Company") hereby furnish details of creation of pledge of shares of the Company held by us as per the prescribed format enclosed herewith.

We request you to kindly take the same on record.

Thanking you,

Yours Faithfully,

For **Vividhmargi Investments Private Limited**

Dinesh S. Patel
Director
Encl: a/a



CC:
The Company Secretary
Themis Medicare Limited

ANNEXURE-1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

| Name of the Target Company(TC) | | | | | Themis Medicare Limited | | | | | | | | | |
|---|--|--------------------------|---|--------------------------|--|---|--|---|------------------|--------------------------|---|---|--------------------------|--|
| Names of the stock exchanges where the shares of the target company are listed | | | | | BSE Limited & National Stock Exchange of India Limited | | | | | | | | | |
| Date of reporting | | | | | 04/01/2024 | | | | | | | | | |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | | | | | Vividhmargi Investments Private Limited | | | | | | | | | |
| Details of the creation of encumbrance: | | | | | | | | | | | | | | |
| Name of the promoter (s) or PACs with him* | Promoter holding in the target company (1) | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | | | Post event holding of encumbered shares {creation [(2)+(3)]/ Release [(2)-(3)] /invocation [(1)-(3)]} | | |
| | Number of shares | % of total share capital | Number of shares | % of total share capital | Type of event (creation /release /invocation) | Date of creation / release / invocation of encumbrance | Type of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | Reasons for encumbrance ** | Number of shares | % of total share capital | Name of the entity in whose favor shares encumbered *** | Number of shares | % of total share capital | |
| Vividhmargi Investments Private Limited * | 1,45,28,420 [^] | 15.79% | 1,30,28,420 | 14.16% | Creation | 29/12/2023 | Pledge | Providing Security for Loan being taken | 15,00,000 | 1.63% [§] | Bajaj Finance Limited | 1,45,28,420 [@] | 15.79% | |

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender

[^] Pursuant to Sub-Division (Stock Split) of equity shares of the Company from the Face Value of Rs. 10/- to Face Value of Rs. 1/- per share, the number of shares held by /s. Vividhmargi Investments Private Limited has been increased to **1,45,28,420** from **14,52,842** after the Record Date i.e. 10th October, 2023. There has been no change in the aggregate % of shareholding of Vividhmargi. We understand that the details of the same shall be reflected in the Shareholding Pattern to be submitted by the Company for the quarter ended 31st December, 2023.

[§] **1.63 %** = ((No. of shares pledged) 15,00,000 / (Aggregate % and revised no. of shares listed with the exchange after Stock Split) 9,20,27,700 * 100). These revised no. of shares listed shall be reflected in the Shareholding Pattern to be submitted by the Company for the quarter ended 31st December, 2023.

[@] Pledge holding position as on the date of event i.e. 29/12/2023.

For **Vividhmargi Investments Private Limited**

Dinesh S. Patel
Director
DIN: 00033273
Place: Mumbai
Date: 04/01/2024

LIST OF PROMOTERS OF THEMIS MEDICARE LIMITED

It may be noted after receipt of approval of the shareholders in the AGM held on 9th September, 2023, the Board of Directors of the Company had fixed the Record Date as 10th October, 2023 for Sub-Division (Stock Split) of equity shares of the Company from the Face Value of Rs. 10/- to Face Value of Rs. 1/- per share. **Thereafter, the shareholding of the Promoter and Promoter Group is given below (AFTER 10th OCTOBER 2023)**

| Sr. No. | Name of the Shareholder / Promoter / Promoter Group | No. of fully paid up equity shares held after Stock – Split (Pre-split no. of shares * 10) | As a % of total share capital | Number of shares pledge or otherwise encumbered | As a % of total share capital |
|---|---|---|-------------------------------|---|-------------------------------|
| 1. | Dinesh Shantilal Patel | 87,20,570 | 9.48 | - | - |
| 2. | Jayshree D Patel | 66,76,640 | 7.26 | - | - |
| 3. | Sachin Dinesh Patel | 55,16,550 | 5.99 | - | - |
| 4. | Reena S Patel | 37,14,910 | 4.04 | - | - |
| 5. | Anay Rupen Choksi | 11,76,890 | 1.28 | - | - |
| 6. | Nysha Rupen Choksi | 11,76,890 | 1.28 | - | - |
| 7. | Dinesh S Patel HUF | 9,89,000 | 1.07 | - | - |
| 8. | Shantilal Dahyabhai Patel HUF | 5,58,000 | 0.61 | - | - |
| 9. | Rupen Ashwin Choksi | 2000 | 0.00 | - | - |
| 10. | Vividhmargi Investments Pvt | 1,45,28,420 | 15.79 | 1,45,28,420* | 15.79* |
| 11. | Vividh Distributors Private Ltd. | 71,61,000 | 7.78 | - | - |
| 12. | Themis Distributors Private Ltd. | 27,40,040 | 2.98 | - | - |
| 13. | Gedeon Richter Investment Management Ltd. | 88,43,080 | 9.61 | - | - |
| Total Promoters Holdings | | 6,18,03,990 | 67.16 | - | - |
| Public Shareholding | | 3,02,23,710 | 32.84 | - | - |
| Total No. of shares listed at the exchange (Promoters + Public shares) | | 9,20,27,700 | 100.00 | - | - |

* Pledge position as on the date of event i.e. 29/12/2023

Further, it may be noted that the aggregate percentage of Promoters' shareholding has not been changed pursuant to Sub-Division of shares.

LIST OF PROMOTERS OF THEMIS MEDICARE LIMITED

SHAREHOLDING OF PROMOTERS / PROMOTER GROUP AS PER SHAREHOLDING PATTERN SUBMITTED TO THE EXCHANGE FOR THE QUARTER ENDED 30TH SEPTEMBER, 2023

| Sr. No. | Name of the Shareholders / Promoters / Promoter Group | No. of fully paid up equity shares held* | As a % of total share capital | Number of shares pledge or otherwise encumbered | As a % of total share capital |
|----------------|---|---|--------------------------------------|--|--------------------------------------|
| 1. | Dinesh Shantilal Patel | 8,72,057 | 9.48 | - | - |
| 2. | Jayshree D Patel | 6,67,664 | 7.26 | - | - |
| 3. | Sachin Dinesh Patel | 5,51,655 | 5.99 | - | - |
| 4. | Reena S Patel | 3,71,491 | 4.04 | - | - |
| 5. | Anay Rupen Choksi | 1,17,689 | 1.28 | - | - |
| 6. | Nysha Rupen Choksi | 1,17,689 | 1.28 | - | - |
| 7. | Dinesh S Patel HUF | 98,900 | 1.07 | - | - |
| 8. | Shantilal Dahyabhai Patel HUF | 55,800 | 0.61 | - | - |
| 9. | Rupen Ashwin Choksi | 200 | 0.00 | - | - |
| 10. | Vividhmargi Investments Pvt | 14,52,842 | 15.79 | 1,45,28,42 | 15.79 |
| 11. | Vividh Distributors Private Ltd. | 7,16,100 | 7.78 | - | - |
| 12. | Themis Distributors Private Ltd. | 2,74,004 | 2.98 | - | - |
| 13. | Gedeon Richter Investment Management Ltd. | 8,84,308 | 9.61 | - | - |
| | Total Promoters Holdings | 61,80,399 | 67.16 | - | - |
| | Public Shareholding | 30,22,371 | 32.84 | - | - |
| | Total No. of shares listed at the exchange (Promoters + Public shares) | 92,02,770 | 100.00 | - | - |