

April 27, 2024

To,
BSE Ltd
PJ Towers,
Dalal Street,
Mumbai – 400001.
BSE Scrip Code: 532372

To,
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla
Complex, Bandra, East, Mumbai –
400051
NSE Symbol: VIRINCHI

To,
Virinchi Limited
8-2-672 / 5 & 6, 4th Floor,
Ilyas Mohammed Khan
Estate, Road No.1, Banjara
Hills, Hyderabad,
Telangana – 500034.

Dear Sir/Madam,

Sub: - Reporting under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to the above cited subject, please find enclosed reporting under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 pursuant to the allotment of 3,96,825 Equity Shares on preferential basis in Virinchi Limited on April 27, 2024.

This is for your information and records.

Thanking you

Yours Truly



Viswanath Kompella
Promoter

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	VIRINCHI LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Viswanath Kompella		
Whether the acquirer belongs to Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition / sale under consideration, holding of :			
a) Shares carrying voting rights	1,46,68,350	15.35	14.50
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	39,06,679	4.09	3.86
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	30,00,000	3.14	2.97
e) Total (a+b+c+d)	1,76,68,350	18.48	17.46
Details of acquisition/sale :			
a) Shares carrying voting rights acquired/sold	3,96,825	0.41	0.39
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	(3,96,825)	(0.41)	(0.39)
d) Shares encumbered /pledged/ invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	-	-	-

After the acquisition / sale, holding of:			
a) Shares carrying voting rights	1,50,65,175	15.44	14.89
b) Shares encumbered/pledged with the acquirer	39,06,679	4.00	3.86
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	2,603,175	2.67	2.57
e) Total (a+b+c+d)	1,76,68,350	18.11	17.46
Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Conversion of Warrants into Equity Shares		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	April 27, 2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	9,55,65,582 Equity shares of Rs. 10/- each aggregating Rs. 95,56,55,820/-		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	9,75,65,582 Equity shares of Rs. 10/- each aggregating Rs. 97,56,55,820/-*		
Total diluted share/voting capital of the TC after the said acquisition / sale	10,11,68,757 Equity shares of Rs. 10/- each aggregating Rs. 101,16,87,570/- **		

Diluted Share Capital:

**The above Equity share capital is based on the assumption that the pending 36,03,175 convertible equity warrants shall be converted into equity shares, in one or more tranches).



Viswanath Kompella
Promoter

Place: Hyderabad

Date: April 27, 2024