

17th October, 2023

To,
The Manager,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai – 400 001.

To,
The Board of Directors
Pacheli Industrial Finance Limited
C-001, Prathamesh Horizon, New Link Road,
Borivali(W), Mumbai, Maharashtra, India, 400092

BSE Scrip Code: 523862

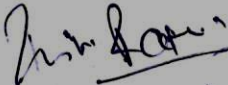
**Sub: Disclosures under Regulation 29(2) of the Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations 2011**

Dear Sir,

Please find enclosed herewith the disclosure required under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, duly signed.

This is for your information and record.

Yours faithfully,



Priti Deepak Rathi

Encl: As above

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

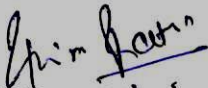
Name of the Target Company (TC)	Pacheli Industrial Finance Limited		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	Seller- Priti Deepak Rathi		
Whether the acquirer/seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of:			
a) Shares carrying voting rights	91010	2.44	NA
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	Nil	NA
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	NA
e) Total (a+b+c+d)	91010	2.44	NA
Details of acquisition/sold			
a) Shares carrying voting rights acquired/sold	23000	0.62	NA
b) VRs acquired/sold otherwise than by shares	Nil	Nil	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	NA
d) Shares encumbered/invoked/released by the acquirer	Nil	Nil	NA
e) Total (a+b+c+/-d)	23000	0.62	NA

Priti Deepak Rathi

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	68010	1.82	NA
b) Shares encumbered with the acquirer	Nil	Nil	NA
c) VRs otherwise than by shares	Nil	Nil	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/sale	Nil	Nil	NA
e) Total (a+b+c+d)	68010	1.82	NA
Mode of acquisition/ sale (e.g. open market / off market / public issue/ rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	13th October, 2023		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	Rs. 3,73,20,500/-		
Equity share capital / total voting capital of the TC after the said acquisition/ sale	Rs. 3,73,20,500/-		
Total diluted share/voting capital of the TC after the said acquisition/sale	NA		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Priti Deepak Rathi

Place: Mumbai

Date: 17-10-2023