Date: 04.04.2024

To,

RIDDHI STEEL AND TUBE LIMITED

83/84, Village - Kamod, Piplaj Pirana Road, Post - Aslali, Ahmedabad, Gujarat, India, 382427

Dear Sir/Madam,

Subject: Submission of Disclosure as per Reg. 29(2), SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

With reference to the caption subject matter, I am herewith submitting the following disclosures for Purchase of 3,000 Equity shares Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

Kindly receive the same and update your records.

Thanking You,

Mr. Rajeshkumar Ramkumar Mittal

Date: 04.04.2024

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400001

Dear Sir/Madam,

<u>Subject: Submission of Disclosure as per Reg. 29(2), SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.</u>

With reference to the caption subject matter, I am herewith submitting the following disclosures for Purchase of 3000 Equity shares Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

Kindly receive the same and update your records.

Thanking You,

Mr. Rajeshkumar Ramkumar Mittal

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC) | Riddhi Steel ar | nd Tube Limited | 1: |
|--|-------------------------------------|---|--|
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Mr. Rajesh Mittal Yes BSE Limited | | |
| Whether the acquirer belongs to Promoter/Promoter group | | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t.total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the disposal/Aquisition under consideration, holding of: a) Shares carrying voting rights | TA, | | |
| Mr. Rajesh Mittal | 6,00,350 | 8.21398 | |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) | | | |
| Voting rights (VR) otherwise than by equity shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | • | |
| e) Total (a+b+c+d) | 6,00,350 | 8.21398 | |
| Details of Sale/ Aquisition a) Shares carrying voting rights acquired/ Sold | 4.0 | | |
| Mr. Rajesh Mittal | 3000 | 0.03618 | |
| b) VRs acquired otherwise than by equity shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |

| d) Shares encumbered / invoked / released by | | | | |
|--|------------------------|---------|----|--|
| the acquirer | | | - | |
| e) Total (a+b+c+-d) | 3000 | 0.03618 | - | |
| After the Acquisition, holding of: | | | | |
| a) Shares carrying voting rights | 1 1 1 1 | | £: | |
| Mr. Rajesh Mittal | 6,03,350 | 8.25016 | | |
| b) Shares encumbered with the acquirer | - 191 | | - | |
| c) VRs otherwise than by equity shares | - | | _ | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | * | | |
| e)Total (a+b+c+d) | 6,03,350 | 8.25016 | - | |
| Mode of acquisition (e.g. open market / off- market / public issue / rights issue /preferential allotment / inter-se transfer etc.) | Open Market | | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 02/04/2024-3000 shares | | | |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | 82,90,252 | | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | 82,90,252 | | | |
| Total diluted share/voting capital of the TC after the said acquisition/sale | 82,90,252 | | | |

Note:

(*) Total Share Capital / voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Reg. 31 of the SEBI (LODR) Regulation, 2015

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Mr. Rajesh Mittal

Place: Ahmedabad Date: 04.04.2024