

FROM:

Shilpa Rakeshbhai Sheth
16.Ashwamegh Bunglow
Satellite
Ahmedabad 380015

Date: 04-11-2023

To,
Department of Corporate Service
BSE Limited
P. J. Towers,
Dalal Street,
Mumbai – 400001

Dear Sir,

Sub: Disclosures under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and takeovers) Regulations, 2011

Ref: Script code: 503675 Script ID: Wagend Infra Venture Limited

I/We are sending herewith Disclosure under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and takeovers) Regulations, 2011.

Please find above in order and acknowledge the same.

Thanking You,
Yours Faithfully,

S. R. Sheth

Shilpa Rakeshbhai Sheth

Encl: as above

CC

To,
Ms. Lavina Jhawar
Company Secretary & Compliance Officer
Wagend Infra Venture Limited
117, Hubtown Solaris, 1st Floor, N S Phadke Marg,
Near East-West Flyover, Andheri (East),
Mumbai, Maharashtra, 400069

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|--|--|--|
| Name of the Target Company (TC) | Wagend Infra Venture Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Shilpa Rakeshbhai Sheth [Public Category] | | |
| Whether the acquirer belongs to Promoter/Promoter group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of: | | | |
| a) Shares carrying voting rights | 936101 | 2% | 2% |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | -- | -- | -- |
| c) Voting rights (VR) otherwise than by shares | -- | -- | -- |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | -- | -- | -- |
| e) Total (a+b+c+d) | 936101 | 2% | 2% |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired /sold | 936101 | 2% | 2% |
| b) VRs acquired /sold otherwise than by shares | -- | -- | -- |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | -- | -- | -- |
| d) Shares encumbered / invoked/released by the acquirer | -- | -- | -- |
| e) Total (a+b+c+/-d) | 936101 | 2% | 2% |

| After the acquisition/sale, holding of: | | | |
|--|---|----|----|
| a) Shares carrying voting rights | 0 | 0% | 0% |
| b) Shares encumbered with the acquirer | -- | -- | -- |
| c) VRs otherwise than by shares | -- | -- | -- |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | -- | -- | -- |
| e) Total (a+b+c+d) | 0 | 0% | 0% |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential) | OPEN MARKET | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 1-02-2023 - 25000 shares 27-09-2023 - 10000 shares 28-09-2023 - 80000 shares 29-09-2023 - 300000 shares 03-10-2023 - 175346 shares 20-10-2023 - 94444 shares 27-10-2023 - 93628 shares 30-10-2023 - 65458 shares 31-10-2023 - 69387 shares 1-11-2023 - 19561 shares 3-11-2023 - 3277 shares | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 936101 shares | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 0 shares | | |
| Total diluted share/voting capital of the TC after the said acquisition | 936101 shares | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

S. R. Sheth

Signature of the acquirer / seller / Authorised Signatory

Place: Ahmedabad

Date: 04-11-2023