HARPREET SINGH NIBBER 1021, PHASE-IV S.A.S. NAGAR, MOHALI (PUNJAB)

Date: 1st Jan. 2024

BSE Ltd.

Department of Corporate Services Corporate Relation Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001 National Stock Exchange of India Limited Exchange Plaza, Bandra- Kurla Complex, Bandra (E), Mumbai 400051 The Calcutta Stock Exchange Limited, 7, Lyons Range, Calcutta -700 001

Pritika Auto Industries Ltd.

Regd. Office:- C-94, Industrial Focal Point Phase-VIII, S.A.S. Nagar, Mohali-160055 (Pb.)

BSE Scrip Code: 539359 NSE Symbol: PRITIKAUTO

Dear Sir.

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to the provisions of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and the amendments made therein, I, Mr. Harpreet Singh Nibber (Promoter and Managing Director), wish to inform you that, 4,72,57,156 Equity Shares of Rs. 2/- each of Pritika Auto Industries Ltd. were allotted to me as a shareholder of Pritika Industries Ltd. (the demerged company) pursuant to the Scheme of Arrangement approved by the Hon'ble NCLT Bench, Chandigarh vide it's Order dated 4th December, 2023. Please find enclosed herewith the relevant information in the prescribed format under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as 'Annexure-A'.

I request you to kindly take the above information on your record.

Thanking you,

Yours Faithfully,

Harpreet Singh Nibber (Promoter and Managing Director) 1021, Phase-IV, S.A.S. Nagar, Mohali (Punjab)

Encl. a.a

ANNEXURE - A

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	PRITIKA AUTO INDUSTRIES LTD.	
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Harpreet Singh Nibber	
Whether the acquirer belongs to Promoter/Promoter group	Yes	
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited The Calcutta Stock Exchange Limited	

Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of TC (*)
Before the acquisition under consideration, holding of acquirer a long with PACs of:			
a) Shares carrying voting rights	1,02,74,670	11.59	11.59
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
 d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) 	Nil	Nil	Nil
e) Total (a+b+c+d)	1,02,74,670	11.59	11.59
Details of acquisition a) Shares carrying voting rights acquired	4,72,57,156	30.81	28.38
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil

e) Total (a+b+c+d)	4,72,57,156	30.81	28.38
After the acquisition holding of :			
a) Shares carrying voting rights	5,75,31,826	37.51	34.55
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	5,75,31,826	37.51	34.55

Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Auto Industries Ltd. were allotted to me as a shareholder of Pritika Industries Ltd. (the demerged company) pursuant to the Scheme of Arrangement approved by the Hon'ble NCLT Bench, Chandigarh vide it's Order dated 4th December 2023		
Date of Acquisition/sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable.	Date	No of Shares Acquired	
	29-12-2023 Total	4,72,57,156 4,72,57,156	
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 17,73,45,000/- (1,77,34,500 equity shares of Rs. 10/- each fully paid up)		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 30,67,25,334/- (15,33,62,667 equity shares of Rs. 2/- each fully paid up)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 33,30,25,334/- (16,65,12,6 Rs. 2/- each fully paid up)	67 equity shares of	

Harpreet Singh Nibber (Promoter and Managing Director)

Place: Mohali Date: 01/01/2024

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.