

By- E-mail Submission

Date: November 23, 2023

To,

BSE Limited

Pheroze Jeejeebhoy Towers,
Dalal Streets, Mumbai-400001
Email: corp.relations@bseindia.com
Security Code: 537707

Ref: ETT Limited

Subject: Disclosure pursuant to Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 “(SEBI (SAST) Regulations, 2011)”

Dear Sir/Madam,

With reference to the subject cited above, please find enclosed disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for acquisition of 6,75,000 Equity Shares on November 22, 2023 in term of Share Purchase Agreement & pursuant to Public Announcement dated January 23, 2023.

This is for your information and record purpose.

Thanking You

Yours faithfully,



Sunil Hukumat Rajdev
Acquirer

CC:

ETT Limited
Compliance Officer
17, Hemkunt Colony,
New Delhi, Delhi- 110048
Email: secretarial@ettgroup.in

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A-Details of the Acquisition

Name of the Target Company (TC)	ETT Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Sunil Hukumat Rajdev		
Whether the acquirer belongs to Promoter/Promoter group	Incoming Promoter pursuant to open offer Please refer to the note below.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	14,90,000	14.37%	14.37%
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitle the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total(a+b+c+d)	14,90,000	14.37%	14.37%
Details of acquisition			
a) Shares carrying voting rights acquired	6,75,000	6.51%	6.51%
b) VRs acquired other than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitle the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	Nil	Nil	Nil
Total(a+b+c+/-d)	6,75,000	6.51%	6.51%

After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	21,65,000	20.88%	20.88%
b) VRs other than equity shares	Nil	Nil	Nil
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	Nil	Nil	Nil
e) Total(a+b+c+d)	21,65,000	20.88%	20.88%
Mode of acquisition (e.g. open market /public issue / rights issue / preferential allotment/inter-set transfer/encumbrance, etc.)	Share Purchase Agreement through Off Market Mode pursuant to open offer		
Salient features of these securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable being transfer of existing shares		
Date of acquisition of/date of receipt of intimation of allotment of shares / VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	November 22, 2023		
Equity share capital/total voting capital of the TC before the said acquisition	1,03,68,660 equity shares of Rs. 10 each		
Equity share capital/total voting capital of the TC after the said acquisition	1,03,68,660 equity shares of Rs. 10 each		
Total diluted share/voting capital of the TC after the said acquisition	1,03,68,660 equity shares of Rs. 10 each		

Note: I had entered into a Share Purchase Agreement ("SPA") with the existing Promoters of ETT Limited dated Monday, January 23, 2023 for acquisition of 27,00,000 Equity Shares, representing 26.04% of the equity Share Capital and to take control of the Company. After the above-mentioned acquisition of shares, the balance 6,75,000 representing 6.51% equity share capital of the Company is to be executed in due course of time. After the acquisition of 27,00,000 representing 26.04% equity shares, I will become the new promoter of the Company.