



Date: January 21, 2024

To,
Corporate Relations Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Scrip Code: 530253 Security ID: RAJTUBE

Sub.: Intimation Regarding Prior Disclosures Received under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 from Mr. Saurabh Jain

Dear Sir/Madam,

Pursuant to the Regulation 30 read with Schedule III of SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015 read with Reg. 3 of SEBI (Prohibition of Insider Trading) Regulations, 2015, we hereby inform you that the company has received an intimation letter dated January 21, 2024 from Mr. Saurabh Jain ("Acquirer") that he proposes to acquire 190000 Equity shares by way of "inter -se transfer" (by way of Gift) from Mr. Harish Jain., promoter, of Rajasthan Tube Manufacturing Company Limited ("Target Company"), in terms of Regulation 10(1)(a)(i) of takeover regulations.

The above proposed acquisition is an inter-se transfer between the person belonging to promoter and promoter group and being immediate relative, under Regulation 10(1)(a)(i) of takeover regulation.

In this connection necessary disclosure under Regulation 10 (5) of SEBI (SAST) Regulation, 2011 for the above said acquisition in prescribed format, as submitted by the Acquirers is enclosed herewith for your kind information and records.

Please take the aforesaid intimation in your records.

Thanking You.
Yours faithfully,

For Rajasthan Tube Manufacturing Company Limited

Monika Soni

Monika Soni
(Company Secretary & Compliance Officer)

Encl: Intimation as received from acquirers under Reg. 10(5) of SEBI (SAST) Regulations, 2011

Saurabh Jain

Address: A-25/26, Shyam Nagar, Jaipur, Rajasthan-302019

Email id: SAURABH_KASLIWAL@HOTMAIL.COM

Phone No.: +91 9982166000

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To,
Corporate Relations Department
BSE Limited
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Mumbai- 400001

Scrip Code: 530253 Security ID: RAJTUBE

Sub.: Prior intimation under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for proposed acquisition of shares of shares by way of Gift.

Ref: Inter-se transfer among promoters through an Off-Market Transaction.

Dear Sir/Madam,

With Reference to the aforesaid subject, I Saurabh Jain, promoter of Rajasthan Tube Manufacturing Company Limited, hereby submit disclosure under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for acquiring 1,90,000 Equity shares from Harish Chand Jain., (Promoter and my immediate Relative), pursuant to a gift deed..

The above proposed acquisition is an inter-se transfer between the person belonging to promoters and being immediate relative, under Regulation 10(1)(a)(i) of SEBI(SAST) Regulation, 2011.

The details are furnished herewith in the prescribed format under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly, take this on your record the acknowledge receipt of the same.

Thanking you,
Yours Faithfully,



Saurabh Jain (Acquirer)

Promoter

Encl: as stated above

CC: Company Secretary & Compliance Officer

Rajasthan Tube Manufacturing Company Limited

28-37 Banke Bihari Ind. Area, Near Jatawali Mod, Maharkala Road, Dehra, Teh. Chomu, Distt Jaipur (Raj.)

Format for Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Rajasthan Tube Manufacturing Limited
2.	Name of the acquirer(s)	Saurabh Jain
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Harish Chand Jain
	b. Proposed date of acquisition	On or after 25 th January, 2024
	c. Number of shares to be acquired from each person mentioned in 4(a) above	1,90,000
	d. Total shares to be acquired as % of share capital of TC	4.21%
	e. Price at which shares are proposed to be acquired	Inter se transfer of shares of Company between immediate relatives (by way of gift)
	f. Rationale, if any, for the proposed transfer	inter se transfer amongst the persons belonging to promoters.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	regulation 10(1)(a)(i) of SEBI(SAST) Regulation, 2011
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Not applicable
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not applicable
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not applicable

9.	i. Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (Corresponding provisions of the repealed Takeover Regulations, 1997)	I, Saurabh Jain hereby declare that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Yes, I hereby declare that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
a	Acquirer(s) and PACs (other than sellers)(*) 1. Saurabh Jain	3,38,822	7.52 %	5,28,822	11.73%
b	Seller (s) <small>typing.docx</small> 1. Harish Chand Jain	11,04,778	24.51 %	9,14,778	20.29%

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers

Date:- January 21, 2024

Place: Jaipur

Saurabh Jain
Acquirer Promoter