

Date: 20th February, 2024

To,
Department of Corporate Services
BSE Limited
P J Towers, Dalal Street,
Fort, Mumbai - 400001
Scrip Code: 540725

To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, BandraKurla
Complex, Bandra (E), Mumbai 400051
SYMBOL: SHAREINDIA

Sub: Disclosure under sub-regulation 6 of regulation 10 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Dear Sir,

Pursuant to sub-regulation 6 of regulation 10 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, please find enclosed herewith the disclosure by the promoter(s) in respect to acquisition of equity shares of Share India Securities Limited.

You are requested to kindly take the same on your records.

**For and on behalf of
Promoter Group of Share India Securities Limited**

**Rajesh Gupta
(on behalf of promoters & Promoters Group)**

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Share India Securities Limited.			
2.	Name of the acquirer(s)	Rajesh Gupta and others [#]			
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited & National Stock Exchange of India Limited			
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Transferor: Share India Securities Limited. Date of Transfer: 17.02.2024 No. of shares: 9,22,760* equity shares Percentage of Share Capital: 2.63% Rationale: Conversion of Convertible Warrants (issued pursuant to Rights Issue) into Equity shares.			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(4)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	No			
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made	
	a.	Name of the transferor / seller		NA	
	b.	Date of acquisition		NA	
	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above		NA	
	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC		NA	
	e.	Price at which shares are proposed to be acquired / actually acquired		NA	
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a	Each Acquirer			
	1.	Sachin Gupta		10,17,377	2.90
				10,93,377	3.12

	2.	Tripti Gupta	9,09,698	2.59	9,80,698	2.80
	3.	Saroj Gupta	17,97,181	5.13	20,07,181	5.72
	5.	Rajesh Gupta	22,81,068	6.51	24,58,149	7.01
	6.	Rekha Gupta	14,62,639	4.17	15,10,639	4.31
	7.	Rachit Gupta	7,71,131	2.20	8,27,131	2.36
	8.	Agam Gupta	5,44,251	1.55	6,31,570	1.80
	9.	Rohin Gupta	2,51,195	0.72	4,30,195	1.23
	10.	Sonam Gupta	61,254	0.17	79,614	0.23
	b	Each Seller	NA	NA	NA	NA

For and on behalf of
Promoter Group of Share India Securities Limited

Rajesh Gupta

Place: Noida

Date: 20.02.2024

Note: #The acquisition is executed pursuant to conversion of Convertible warrants (allotted under the Rights Issue) into Equity shares. The Complete list of the Acquisition and the Acquirers (Promoters Group) is annexed as **Annexure-1** to the disclosure.

Annexure - 1

Promoters	Pre- Transaction				Revised Shareholding				Post- Transaction			
	No. of Shares	%Age to total paid up	No. of Warrants	%Age to total Diluted Capital	No. of Shares	No. of Warrants	No. of Shares	No. of Warrants	No. of Shares	%Age to total paid up	No. of Warrants	%Age to total Diluted Capital
VISHU PAL GUPTA	32,293	0.09	519724	1.13	0	0	32,293	0.09	519724	1.13	0	0.00
VISHU PAL HUF	1,07,170	0.31	34	0.00	0	0	1,07,170	0.31	34	0.00	0	0.00
LADHIN GUPTA	10,17,377	2.90	474662	1.09	0	76000	10,17,377	2.92	474662	1.09	76000	0.19
LADHIN GUPTA HUF	1,06,871	0.33	42611	0.10	0	0	1,06,871	0.33	42611	0.10	0	0.14
TRUPTI GUPTA	9,09,688	2.59	369549	0.85	0	71000	9,09,688	2.60	369549	0.85	71000	0.16
SARINI GUPTA	17,07,183	5.13	296735	0.69	0	210000	17,07,183	5.23	296735	0.69	210000	0.50
BALESH GUPTA	23,01,084	6.51	648905	1.49	0	177081	23,01,084	7.01	648905	1.49	177081	0.38
INDIAN KULWAR HUF	1,21,859	0.35	51	0.00	0	0	1,21,859	0.35	51	0.00	0	0.00
REKHA GUPTA	14,63,631	4.27	4800	0.11	0	4800	14,63,631	4.31	4800	0.11	4800	0.00
RACHIT GUPTA	7,71,131	2.20	468800	1.07	0	56000	7,71,131	2.36	468800	1.07	56000	0.14
NEELAM GUPTA	5,48,251	1.55	491249	1.13	0	87119	5,48,251	1.80	491249	1.13	87119	0.23
BARVEEN GUPTA	14,27,131	4.10	136170	0.31	738885	0	14,27,131	4.19	136170	0.31	738885	0.17
MANVEEN GUPTA HUF	86,514	0.25	29138	0.07	0	0	86,514	0.25	29138	0.07	0	0.00
SUJAN GUPTA	8,18,831	2.33	319064	0.71	0	0	8,18,831	2.33	319064	0.71	0	0.00
SARABAN GUPTA	13,10,000	3.74	0	0.00	0	0	13,10,000	3.74	0	0.00	0	0.00
HEMANG GUPTA	0.00	0	0	0.00	0	0	0.00	0	0	0.00	0	0.00
ADWIN GUPTA	2,01,195	0.57	288845	0.67	0	179000	2,01,195	1.23	288845	0.67	179000	0.23
SONAM GUPTA	61,254	0.17	113118	0.28	0	18360	61,254	0.23	113118	0.28	18360	0.24
RACHIT GUPTA HUF	29,496	0.08	190	0.00	0	0	29,496	0.08	190	0.00	0	0.00
PRACHI GUPTA	7,698	0.02	107746	0.23	0	0	7,698	0.02	107746	0.23	0	0.00
FACTORY TRADING SOLUTIONS LLP	6,00,000	1.69	0	0.00	0	0	6,00,000	1.69	0	0.00	0	0.00
SHREY GUPTA	8,00,000	2.28	0	0.00	0	0	8,00,000	2.28	0	0.00	0	0.00
ELI FUTURES LLP	3,47,000	0.99	0	0.00	0	0	3,47,000	0.99	0	0.00	0	0.00
RS SECURITIES	5,80,000	1.65	0	0.00	0	0	5,80,000	1.65	0	0.00	0	0.00
GRONW WELLS SOLUTIONS	2,52,000	0.72	0	0.00	0	0	2,52,000	0.72	0	0.00	0	0.00
RAMAN TRADING SOLUTIONS	5,04,000	1.44	0	0.00	0	0	5,04,000	1.44	0	0.00	0	0.00
ASANO TRADING SOLUTIONS	7,25,000	2.07	0	0.00	0	0	7,25,000	2.07	0	0.00	0	0.00
EDIHAN FUTURES	2,15,000	0.61	0	0.00	0	0	2,15,000	0.61	0	0.00	0	0.00
Total	1,76,46,551	49.45	4790471	10.91	738885	922760	1,76,46,551	49.81	4790471	10.91	922760	8.63

For and on behalf of
Promoter & Promoter group of Share India Securities Limited

Rajesh Gupta

Place: Noida

Date: 28.02.2024