

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	DAMODAR INDUSTRIES LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Anil D. Biyani		
3. Whether the acquirer belongs to Promoter/Promoter group	YES - PROMOTER & PROMOTER GROUP		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED & NATIONAL STOCK EXCHANGE OF INDIA LIMITED		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights			
b) Voting rights (VR) otherwise than by shares	3095500	13.28	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c)	3095500	13.28	N.A.
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	11428	0.04	N.A.
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument			

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	11428	0.04	N.A.
After the acquisition/sale, holding of: a) Shares carrying voting rights b) VRs otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	3084072	13.24	N.A.
Total (a+b+c)	3084072	13.24	N.A.
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.	N.A.		
8. Date of acquisition/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	15 th February 2024		
9. Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 111258120 Represent 22251624 Equity Shares of Rs. 5/- Each.		
10. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 11,65,00,000 Represent 2,33,00,000 Equity Shares of Rs. 5/- Each..		
11. Total diluted share/voting capital of the TC after the said acquisition/sale.	N.A.		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Anil D. Biyani

(Anil D. Biyani)

Place: Mumbai

Date: 15th February 2024