

Wazeera S. Mithiborwala

701, Anand Bhavan CHS, Sharad Chandra Chaterii Road East Avenue Santacruz (West),
Mumbai-400054

April 01, 2024

To,
BSE Limited,
1st Floor, New Trading Wing,
Rotunda Building, P.J. Towers,
Dalal Street, Fort,
Mumbai- 400001

Dear Sir/Madam,

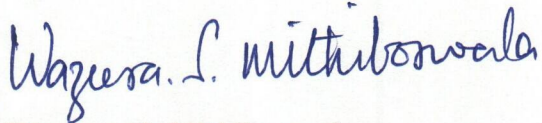
Ref No.: BSE Scrip Code: 531859

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Pursuant to Reg. 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith disclosure with regard to the acquisition of shares of the Company.

You are requested to take the intimation on the record and disseminate the same on the website of the stock exchange.

Thanking You,



Wazeera S. Mithiborwala
Promoter Group

Place: Mumbai

cc:

Company Secretary
Oriental Rail Infrastructure Limited
(Formerly known as Oriental Veneer Products Limited)

Encl.: as above.

Wazeera S. Mithiborwala

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Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Oriental Rail Infrastructure Limited (Formerly known as Oriental Veneer Products Limited)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer:- Mrs. Wazeera S. Mithiborwala		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights			
• Acquirer	4,47,000	0.76	0.67
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	4,47,000	0.76	0.67
Details of acquisition/sale:			
a) Shares carrying voting rights acquired/sold			
• Acquirer	25,00,000	4.07	3.76
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	25,00,000	4.07	3.76

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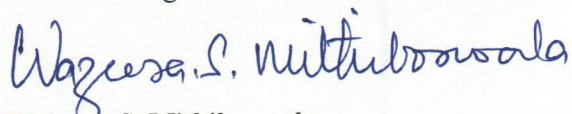
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After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
• Acquirer	29,47,000	4.80	4.43
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	29,47,000	4.80	4.43
Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Conversion of warrants into equity shares allotted on Preferential Basis		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 30, 2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 5,89,59,000/-		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 6,14,59,000/-		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 6,64,59,000/-		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Wazeera S. Mithiborwala
Promoter Group
(Acquirer)

Place: Mumbai

Date: April 01, 2024