

**Format for disclosures under Regulation 29(2) of
SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	LKP Finance Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p><u>Seller:</u> Sea Glimpse Investments Private Limited</p> <p><u>Promoter:</u> Mr. Mahendra V. Doshi</p> <p><u>Persons acting in concert:</u> Mr. Mahendra V. Doshi (On behalf of L.K.Pandey, Partnership firm) Mr. Pratik M. Doshi Miss Ira Pratik Doshi Miss Samaya Pratik Doshi Mrs. Shital A. Sonpal M/s Bhavana Holdings Private Limited</p>		
Whether the acquirer belongs to Promoter/Promoter group	PROMOTER GROUP		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights			
1. Mr. Mahendra V. Doshi	14,49,363	11.53	11.53
2. Mr. Mahendra V. Doshi (On behalf of L.K.Pandey, Partnership firm)	20,72,482	16.49	16.49
3. Mr. Pratik M. Doshi	1,00,722	0.80	0.80
4. Miss Ira Pratik Doshi	2,00,000	1.59	1.59
5. Miss Samaya Pratik Doshi	2,00,000	1.59	1.59
6. Mrs. Shital A. Sonpal	16,725	0.13	0.13
7. M/s Bhavana Holdings Private Limited	6,09,505	4.85	4.85
8. M/s Sea Glimpse Investments Private Limited	21,40,111	17.03	17.03
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
Total (a+b+c+d)	67,88,908	54.01	54.01

Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold			
Sea Glimpse Investments Private Limited	5,988	0.05	0.05
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
Total (a+b+c+/-d)	5,988	0.05	0.05
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
1. Mr. Mahendra V. Doshi	14,49,363	11.53	11.53
2. Mr. Mahendra V. Doshi	20,72,482	16.49	16.49
3. Mr. Pratik M. Doshi	1,00,722	0.80	0.80
4. Miss Ira Pratik Doshi	2,00,000	1.59	1.59
5. Miss Samaya Pratik Doshi	2,00,000	1.59	1.59
6. Mrs. Shital A. Sonpal	16,725	0.13	0.13
7. M/s Bhavana Holdings Private Limited	6,09,505	4.85	4.85
8. M/s Sea Glimpse Investments Private Limited	21,34,123	16.98	16.98
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (a+b+c+d)	67,82,920	53.96	53.96
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	24 th January, 2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 12,56,86,230/- divided into 1,25,68,623 Equity Shares of Rs 10/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 12,56,86,230/- divided into 1,25,68,623 Equity Shares of Rs 10/- each.		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 12,56,86,230/- divided into 1,25,68,623 Equity Shares of Rs 10/- each.		

FOR SEA GLIMPSE INVESTMENTS PRIVATE LIMITED

MAHENDRA VASANTRAI DOSHI

DIRECTOR

DIN: 00123243

Place: Mumbai

Date: 25th January, 2024

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.