

Format for Disclosures under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Genpharmasec Limited		
Name(s) of the acquirer and Persons Acting in Concert(PAC) with the acquirer	Mr.YogeshkumarRasiklal Sanghavi & M/s B W Traders		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share / voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital ofthe TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	0	0	0
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by equity shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0	0
e) Total (a+b+c+d)	0	0	0
Details of acquisition			
a) Shares carrying voting rights acquired			
Mr. YogeshkumarRasiklal Sanghavi	4,33,00,000	07.82	07.82
M/s B W Traders	27,00,000	00.49	00.49
b) VRs acquired otherwise than by equity shares	0	0	0
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying category) acquired	0	0	0
d) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	0	0	0
e) Total (a+b+c+/-d)	4,60,00,000	8.31	8.31
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
Mr. YogeshkumarRasiklal Sanghavi	4,33,00,000	07.82	07.82

M/s B W Traders	27,00,000	00.49	00.49
b) VRs otherwise than by equity shares	0	0	0
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
e) Total (a+b+c+d)	4,60,00,000	8.31	8.31
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Rights Issue		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in the TC	Date of receipt of intimation of allotment of shares: 22 nd February 2024		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 27,68,59,850/- divided in to 27,68,59,850 Equity Shares of Re. 1/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 55,37,19,700/- divided in to 55,37,19,700 Equity Shares of Re. 1/- each.		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 55,37,19,700/- divided in to 55,37,19,700 Equity Shares of Re. 1/- each.		

For and behalf of Acquirers

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Mr.YogeshkumarRasiklal Sanghavi