

Date : 25<sup>th</sup> October, 2023

Ref. : BSE/NSE/58/2023-2024

To, To,

Corporate Relationship Dept (CRD)

Mr. Hari K.-Manager

BOMABY STOCK EXCHANGE LIMITED

NATIONAL STOCK EXCHNGE OF

P. J. Towers,

Dalal Street,

Mumbai – 400 001.

INDIA LIMITED

"Exchange Plaza",

Bandra-Kurla Complex,

Bandra (East), Mumbai – 400051.

Subject: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and

Takeover) Regulations, 2011

Ref: Pioneer Embroideries Limited (BSE Scrip code - 514300 & NSE Scrip Code: PIONEEREMB)

Dear Sir/Madam,

With reference to the above mentioned subject enclosing herewith the disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Please note that this reporting / intimation is pursuant to Acquisition of 38,40,000 Share Warrants of Pioneer Embroideries Limited (Company) through preferential issue by the allottees on 28<sup>th</sup> September, 2023.

Kindly take the same on record.

Yours Faithfully,

For Pioneer Embroideries Limited

Ami Thakkar Company Secretary & Compliance Officer

Date: 25th October, 2023

Place: Mumbai Encl:- As above

## PIONEER EMBROIDERIES LIMITED

Regd. Office: Unit No. 101B. 1st Floor, Abhishek Premises, Plot No. C5-6, Dalia Industrial Estate, Off New Link Road, Andheri (West), Mumbai -400058. Website: www.pelhakoba.com, E-mail:mumbai@pelhakoba.com
Corporate Office: Unit No 21 to 25, 2nd Floor, Orient House, 3A Udyog Nagar, Off S.V. Road, Goregaon (West),
Mumbai – 400 062. Maharashtra (India), Tel: +91-22-4223 2323 Fax: +91-22- 4223 2313.

CIN: L17291MH1991PLC063752

#### RAJ KUMAR SEKHANI

301 CTS-310, N. S. ROAD NO. 11, VITHAL NAGAR CHSL, JVPD SCHEME, VILE PARLE (WEST), MUMBAI - 400049

To,

Corporate Relationship Dept (CRD)

**BOMABY** 

STOCK EXCHANGE Manager

LIMITED

P. J. Towers, Dalal Street,

Mumbai - 400 001.

To,

Mr. Hari K.

NATIONAL STOCK EXCHNGE OF INDIA

LIMITED

"Exchange Plaza",

Bandra-Kurla Complex,

Bandra (East), Mumbai - 400051. To,

The Compliance Officer, PIONEER EMBROIDERIES

LIMITED

Unit No.21 to 25,

2nd Floor Orient House,

3-A, Udyog Nagar,

Off S. V. Road, Goregaon (West),

Mumbai - 400062.

Subject: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations2011.

Ref: Pioneer Embroideries Limited (BSE Scrip code - 514300 & NSE Scrip Code: PIONEEREMB)

Dear Sir/Madam,

With reference to the above mentioned subject enclosing herewith the disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Please note that this reporting / intimation is pursuant to Acquisition of 13,40,000 Share Warrants of Pioneer Embroideries Limited (Company) through preferential issue by me on 28th September, 2023.

Kindly take the same on record and acknowledge the receipt.

Yours Faithfully,

(RAJ KUMAR SEKHANI)

Promoter

DIN:- 00102843

Date: 25th October, 2023

Place: Mumbai

301 CTS-310, N. S. ROAD NO. 11, VITHAL NAGAR CHSL, JVPD SCHEME, VILE PARLE (WEST), MUMBAI – 400049

# <u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Name	of the Target Company (TC)	PIONEER EMBROIDERIES LIMITED (BSE Scrip code – 514300		
			de – PIONEER	EMB)
	(s) of the acquirer and Persons Acting ncert (PAC) with the acquirer	RAJ KUMAI	R SEKHANI	
The state of the s	ner the acquirer belongs to oter/Promoter group	YES		
Name the sha	(s) of the Stock Exchange(s) where ares of TC are Listed	Bombay Stoo National Sto	ck Exchange ck Exchange	
Details	s of acquisition / <del>disposal</del> as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
	e the acquisition under deration, holding of:			
a) S	Shares carrying voting rights	22,58,678	8.37%	8.37%
(	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	9,06,082	3.36%	3.36%
	Voting rights (VR) otherwise than by shares			
6	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			



301 CTS-310, N. S. ROAD NO. 11, VITHAL NAGAR CHSL, JVPD SCHEME, VILE PARLE (WEST), MUMBAI – 400049

	T		T
e) Total (a+b+c+d)	31,64,760	11.73%	11.73
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	,		-
b) VRs acquired /sold otherwise than by shares			_
c)Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	13,40,000	4.35%	4.35
d)Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)			-
Total (a+b+c+/-d)	13,40,000	4.35%	4.35%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	31,64,760	10.27%	10.279
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	13,40,000	4.35%	4.359
Total (a+b+c+d)	45,04,760	14.62%	14.62%
Mode of acquisition / sale (e.g. open market off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	preferential a	llotment	
Date of acquisition / sale of shares / VR or late of receipt of intimation of allotment of hares, whichever is applicable	28 <sup>h</sup> Septembe	er, 2023	



### RAJ KUMAR SEKHANI

301 CTS-310, N. S. ROAD NO. 11, VITHAL NAGAR CHSL, JVPD SCHEME, VILE PARLE (WEST), MUMBAI – 400049

Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.26,97,54,420 Share Capital divided into 2,69,75,442 Shares of Rs.10 each.
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.29,47,54,420 Share Capital divided into 2,94,75,442 Shares of Rs.10 each.
Total diluted share/voting capital of the TC after the said acquisition	Rs.30,81,54,420 Share Capital divided into 3,08,15,442 Shares of Rs.10 each.

- (\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Yours Faithfully,

(RAJ KUMAR SEKHANI)

Promoter

DIN:- 00102843

Date: 25th October, 2023

Place: Mumbai

To,

Corporate Relationship To.

Dept Mr. Hari K.

To, The Compliance Officer,

(CRD)

BOMABY STOCK EXCHANGE NATIONAL STOCK

Manager

PIONEER EMBROIDERIES

LIMITED

**EXCHNGE OF INDIA** 

LIMITED

P. J. Towers, Dalal Street,

LIMITED "Exchange Plaza", Unit No.21 to 25, 2nd Floor Orient House,

Mumbai - 400 001.

Bandra-Kurla Complex, Bandra (East),

3-A, Udyog Nagar, Off S. V. Road, Goregaon (West),

Mumbai - 400062.

Mumbai - 400051.

Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Ref: Pioneer Embroideries Limited (BSE Scrip code - 514300 & NSE Scrip Code: PIONEEREMB)

Dear Sir/Madam,

With reference to the above mentioned subject enclosing herewith the disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Please note that this reporting / intimation is pursuant to Acquire of 25,00,000 Share Warrants of Pioneer Embroideries Limited (Company) by us on 28th September, 2023

Kindly take the same on record and acknowledge the receipt.

Yours Faithfully,

For M/s. Tano Investment Opportunities Fund

Yuveena Mungra

DIN: NIA

**Designated: Authorised Signatory** 

Date: 19th October, 2023

Place: Ebene, Mauritius

# Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	PIONEER EMBROIDERIES LIMITED (BSE Scrip code – 514300			
	NSE Scrip code – PIONEEREMB)			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	M/s. Tano Investment Opportunities Fund			
Whether the acquirer belongs to Promoter/Promoter group	No			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange National Stock Exchange			
Details of acquisition / <del>disposal</del> as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)	
Before the acquisition under consideration, holding of:				
a) Shares carrying voting rights				
<ul> <li>Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</li> </ul>				
c) Voting rights (VR) otherwise than by shares				
<ul> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)</li> </ul>				
e) Total (a+b+c+d)	- wat			

Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	A.10		38.00 40
b) VRs acquired /sold otherwise than by shares			
c)Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold		8.11%	8.11%
d)Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
Total (a+b+c+/-d)	25,00,000	8.11%	8.11%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights		*****	
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares	*******		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.		8.11%	8.11%
Total (a+b+c+d)	25,00,000	8.11%	8.11%
Mode of acquisition / sale (e.g. open market / off- market / public issue / rights issue / preferential allotment / inter-se transfer etc).	preferential all	otment	
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	28 <sup>h</sup> Septembe	r, 2023	
Equity share capital / total voting capital of the TC	Rs.26,97,54,4	20 Share Capital	divided into

Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.29,47,54,420 Share Capital divided into 2,94,75,442 Shares of Rs.10 each.
Total diluted share/voting capital of the TC after the said acquisition	Rs.30,81,54,420 Share Capital divided into 3,08,15,442 Shares of Rs.10 each.

- (\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For M/s. Tano Investment Opportunities Fund

Yuveena Mungra DIN: NIA

**Designated: Authorised Signatory** 

Date: 19<sup>th</sup> October, 2023 Place: Ebene, Mauritius