

February 13, 2024

Listing Compliance Department,
BSE Limited,
Phirozee Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

Scrip Code: 523537

**Sub: Disclosure under Regulation 29(2) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/ Madam,

With reference to the above, please find enclosed the disclosure of the transaction under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 upon of transmission of equity shares of APM Industries Limited.

Kindly take this on your records and oblige.

Thanking you,

Yours truly,



Anisha Mittal
Promoter

Encl: a/a

Copy to:
Company Secretary
APM Industries Limited
Regd Office: SP-147, RIICO Industrial Area,
Bhiwadi, Rajasthan-301019
Email: csapmindustriesltd@gmail.com

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	APM Industries Limited		
Name(s) of the acquirer/Seller and Persons Acting in Concert (PAC) with the acquirer / Seller	Anisha Mittal. Please refer Annexure-1 for list of Promoter/PAC.		
Whether the acquirer/Seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows:-	Number	% w.r.t total share/voting capital wherever applicable(*)	% w.r.t total diluted share/voting capital of the TC(**)
Before the acquisition/sale under consideration, holding of :			
(a) Shares carrying voting rights (Acquirer: Anisha Mittal)	3,98,770	1.85%	1.85%
(b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	N.A.	N.A.
(c) Voting rights (VR) otherwise than by shares	Nil	N.A.	N.A.
(d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	N.A.	N.A.
(e) Total (a+b+c+d)	3,98,770	1.85%	1.85%
Details of acquisition/sale			
(a) Shares carrying voting rights acquired/ held (Acquirer: Anisha Mittal)	5,73,850	2.66%	2.66%
(b) VRs acquired / held otherwise than by shares	Nil	N.A.	N.A.
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ held	Nil	N.A.	N.A.
(d) Shares encumbered/ invoked/released by the acquirer	Nil	N.A.	N.A.
(e) Total (a+b+c+/-d)	5,73,850	2.66%	2.66%
After the acquisition/sale, holding of:			
(a) Shares carrying voting rights acquired/ held (Acquirer: Anisha Mittal)	9,72,620	4.50%	4.50%

(b) Shares encumbered with the acquirer	Nil	N.A.	N.A.
(c) VRs otherwise than by shares	Nil	N.A.	N.A.
(d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	N.A.	N.A.
(e) Total (a+b+c+d)	9,72,620	4.50%	4.50%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Acquisition on account of Transmission of Shares due to demise of Shri Gopal Rajgarhia, Promoter of the TC		
Salient features of securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not applicable		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	February 12, 2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 4,32,22,720/- divided into 2,16,11,360 Equity Shares of Rs. 2/- each		
Equity share capital/ total voting capital of the TC after the said acquisition /-sale	Rs. 4,32,22,720/- divided into 2,16,11,360 Equity Shares of Rs. 2/- each		
Total diluted share/voting capital of the TC after the said acquisition/ sale	Rs. 4,32,22,720/- divided into 2,16,11,360 Equity Shares of Rs. 2/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the StockExchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Acquirer


Anisha Mittal
Promoter

Date: February 13, 2024
Place: New Delhi

Annexure-1 to Disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Promoter(s) or PAC(s)	Promoter holding in the Target Company	
	Number	% of total share capital
Rajendra Kumar Rajgarhia	38,73,000	17.92
Ajay Rajgarhia	22,98,000	10.63
Prabha Rajgarhia	16,23,000	7.51
Sanjay Rajgarhia	6,88,500	3.19
Shri Gopal Rajgarhia	5,73,850	2.66
Anisha Mittal	3,98,770	1.85
Bhavna Rajgarhia	3,15,500	1.46
Faridabad Paper Mills Private Limited	27,85,200	12.89
Rajgarhia leasing & financial services pvt. Ltd.	11,53,000	5.34
Rajendra Kumar Rajgarhia (Trustee of Kabir Rajgarhia Foundation)	92,500	0.43
Rajendra Kumar Rajgarhia (Trustee of Anya Rajgarhia Foundation)	70,000	0.32
Essvee Fiiscal LLP	0	0
Total	1,38,71,320	64.19

