

LILY COMMERCIAL PRIVATE LIMITED

Regd. Office : 404, Akash Deep Building, 26A, Barakhamba Road, New Delhi-110001.

Phones:- 41543386, 41540587 FAX: - 41540587 email: - admin@hivac.in CIN No. U65923DL1985PTC306331

Dated: 12.03.2024

To, BSE Ltd. Pheroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001 Scrip Code: 523369	To, National Stock Exchange of India Ltd Exchange Plaza, 5th Floor, Plot No. C-1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400 051 Symbol: DCMSRIND
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**Sub: Disclosure under Regulation 29(2) of
SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir / Madam,

Please find enclosed the Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in respect of change in shareholding of the Company in DCM Shriram Industries Limited.

Kindly acknowledge and take the same on record.

Yours truly,



[Signature]
**Signature of the Authorised Signatory
Name: Sushil Kumar Jain
DIN: 00278611**

CC:
Company Secretary
DCM Shriram Industries Limited
5th Floor, Kanchenjunga, 18,
Barakhamba Road, New Delhi - 110001

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Format for disclosures under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	DCM SHRIRAM INDUSTRIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	LILY COMMERCIAL PRIVATE LIMITED (CIN: U65923DL1985PTC306331)		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE & NSE		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	1,63,21,115	18.76	18.76
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	1,63,21,115	18.76	18.76
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	2,72,67,565	31.34	31.34
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	2,72,67,565	31.34	31.34



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After the acquisition/sale, holding of:			
a) Shares carrying voting rights	4,35,88,680	50.11	50.11
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	4,35,88,680	50.11	50.11
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se transfer within the Promoter group pursuant to Amalgamation as per Section 230-232 of the Companies Act, 2013 approved by Hon'ble NCLT vide its order dated 15.02.2024.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	07.03.2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	8,69,92,185		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	8,69,92,185 (No Change)		
Total diluted share/voting capital of the TC after the said acquisition	8,69,92,185 (No Change)		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the Authorised Signatory
Name: Sushil Kumar Jain
DIN: 00278611

Place: New Delhi
Date: 12.03.2024