

13th December, 2023

To,
BSE Limited
Floor-25, Phiroze JeeJeeBhoy Tower
Dalal Street, Fort, Mumbai 400001

The General Manager
Listing Department
The Calcutta Stock Exchange Limited
7, Lyons Range, Calcutta 700001

Sub: Disclosures under regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Script: Vintron Informatics Limited (Script Code: 517393)

Dear Sirs,

Please find enclosed Disclosure under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of acquisition of Warrants, Convertible into Equity Shares of Preferential Issue basis of **VINTRON INFORMATICS LIMITED**.

This is for your information and record.

Thanking you,

On behalf of Acquirers and PAC



GAURAV JAIN

Encl: a/a

Email to: corp.relations@bseindia.com

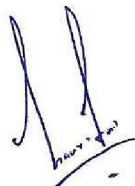
c.c.

Vintron Informatics Limited
Regd. Office D-88, Second Floor,
Okhla Industrial Area, Phase-I, New Delhi-110020

DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

PART A- DETAILS OF THE ACQUISITION

Name of the Target Company (TC)	VINTRON INFORMATICS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Gaurav Jain Ashi Jain Monikaben Mahendrabhai Sarvaiya		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited The Calcutta Stock Exchange Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total Diluted share/voting capital of the TC
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	12,012	0.02	0.01*
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	0	0	0.00
c) Voting rights (VR) otherwise than by shares	0	0	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0	0.00
e) Total (a+b+c+d)	12,012**	0.02	0.01*
Details of acquisition			
a) Shares carrying voting rights acquired	0	0	0
b) VRs acquired /sold otherwise than by shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	93,00,000	N.A.	5.84*
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0.00
e) Total (a+b+c+d)	93,00,000**	N.A.	5.84*
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights acquired	12,012	0.02	0.01*
b) VRs acquired /sold otherwise than by shares	0	0	0.00
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	93,00,000	N.A.	5.84*
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0.00
e) Total (a+b+c+d)	93,12,012	0.02	5.85*
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential allotment		



Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Convertible Warrants shall be entitled to convert the same, at the option of the warrant holder, into equal number of Equity Shares of a face value of Re. 1.00 each of the Company, in one or more tranches, within a period of eighteen months from the date of allotment of Convertible Warrants.
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC	12-12-2023
Equity share capital / total voting capital of the TC before the said acquisition	7,83,55,800 Equity shares of Re. 1.00 each aggregating Rs. 7,83,55,800/-
Equity share capital/ total voting capital of the TC after the said acquisition	7,83,55,800 Equity shares of Re. 1.00 each aggregating Rs. 7,83,55,800/-
Total diluted share/voting capital of the TC after the said acquisition	15,91,55,800 Equity shares of Re. 1.00 each aggregating Rs. 15,91,55,800/-

* Assuming full conversion of 8,08,00,000 Convertible Warrants allotted on 12th December, 2023.

**Acquirer-wise details of pre-acquisition shareholding and the allotment of convertible warrants to the Acquirers is as below:

SN	Name	Pre-Acquisition holding (no. of equity shares)	No. of Convertible Warrants allotted
1	Gaurav Jain	0	86,00,000
2	Ashi Jain	2,012	5,00,000
3	Monikaben Mahendrabhai Sarvaiya	10,000	2,00,000
	Total	12,012	93,00,000

PART B

On behalf of Acquirers and PAC

GAURAV JAIN

Date: 13-12-2023

Place: New Delhi