

Date: December 04, 2023

To,
The Listing Department
BSE LIMITED
Phiroze Jeejeebhoy Tower,
Dalal Street,
MUMBAI – 400 001.

Dear Sir,

Sub: Post -Offer Advertisement

Ref: Open offer to acquire up to 12,60,922 (Twelve Lakhs Sixty Thousand Nine Hundred & Twenty-Two) equity shares of Rs. 10 each representing 26.00% of the total paid-up, issued and subscribed capital of “BERYL SECURITIES LIMITED” (“Target Company”) at a price of Rs. 13.50 each (Offer Price) for each fully paid-up shares by Mr. Vineet Bajpai, (Acquirer No. 1) and Mr. Agam Gupta (Acquirer No. 2) and Mr. Sanyam Jain (Acquirer No. 3) and Mrs. Rani Sulcochana Bajpai (PAC).

We, Interactive Financial Services Limited, Category – I Merchant Banker, have been appointed as a “**Manager to the Offer**” by **Mr. Vineet Bajpai, (Acquirer No. 1) and Mr. Agam Gupta (Acquirer No. 2) and Mr. Sanyam Jain (Acquirer No. 3) and Mrs. Rani Sulcochana Bajpai (PAC)** for their proposed acquisition of **12,60,922** equity shares representing 26.00% of total issued, subscribed and paid up capital of “**BERYL SECURITIES LIMITED**” from the Shareholders each at a price of ₹ 13.50/- each (Offer Price) for each fully paid up shares in pursuant to Regulation 3(1) and 4 of the SEBI (SAST) Regulations, 2011. The shares of the company are listed at BSE Limited (BSE).

Further to Inform you Letter of Offer has already been dispatched to the shareholders of Target Company through registered post on August 11, 2023 and E-mail on August 10, 2023 and pursuant to Regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 “**Post-Offer Advertisement**” is published in same newspaper where the Detail Public Statement of the open offer was published. We are enclosing herewith a soft copy of Post Offer Advertisement for your kind perusal.

Please take above submission on your record and oblige us.

For, Interactive Financial Services Limited


Jaini Jain
Compliance Officer



Encl: A/a

COP28: PUTTING A PRICE ON POLLUTION FOR A CLEANER WORLD

Developing nations press rich world to fight climate change



Call for big polluters to pay for combatting global warming

ASSOCIATED PRESS Dubai, December 2

LEADERS OF DEVELOPING nations jumped into Saturday's second-day of a UN climate summit to press rich industrial countries to share their know-how to fight global warming and ease the financial burdens they face...

The 28th annual UN Conference of the Parties, or COP28, in the oil-rich United Arab Emirates featured about 150 presidents, prime ministers, royals and other leaders who are presenting their plans to cut heat-trapping emissions and mostly seek unity with other nations to avert climate catastrophe that seemed to draw closer than ever in 2023.

(From left) United Nations Secretary-General Antonio Guterres, President of Equatorial Guinea Teodoro Obiang Nguema Mbasogo and President of the United Arab Emirates Sheikh Mohamed bin Zayed Al Nahyan at the UN Climate Change Conference (COP28) in Dubai

centre stage early Saturday. Several African leaders noted their continent's rainforests help gobble up excess carbon dioxide in the air and emphasised how their countries belch out only a tiny fraction of heat-trapping emissions compared to richer countries.

Teodoro Obiang Nguema Mbasogo of Equatorial Guinea — one of sub-Saharan Africa's biggest oil producers — faulted developed nations for failing to

deliver on their pledges to meet their commitments on financing their climate action and meet their own targets to curb their industries' emissions. "Africa is one of the regions in the world that sequesters the most carbon and emits oxygen," he said.

President Jose Ramos Horta of Timor-Leste, blasted "shark loans" from multilateral lending institutions, saying developing nations cannot recover from heavy debt burdens that squelch

their ability to put money into fighting climate change and grow economically.

With US President Joe Biden staying home, Kamala Harris was set to become the first US vice president to lead America's delegation since Al Gore at COP3 in 1997. As Harris made her way toward the Dubai venue, US climate envoy John Kerry and French President Emmanuel Macron pushed for development of nuclear energy — which

does not produce greenhouse gas emissions, even if it also presents security and waste challenges. Overall, a group of more than 20 nations called for a tripling of nuclear energy generated in the world by 2050.

"I want here to reiterate the fact that nuclear energy is a clean energy and it should be repeated," said Macron, whose country gets around two-thirds of its electricity from nuclear power, the most of any industrialised country, and exports some of it to France's neighbours. "Nuclear energy is back."

A declaration issued at the event did not specify how much money should be set aside, but urged the World Bank and others to "encourage" expanding lending for nuclear projects.

"We have to invest — I'm not saying give away," Kerry said. "I'm saying invest the trillions of dollars that are sitting on the sidelines looking for bankable deals but not willing to move as fast as we need to move." Whatever their perspective or national interest, leaders almost universally voiced their shared views that Earth is in crisis — with the United Nations and other environmental groups warning that the planet has recorded the nine hottest years on record over the last decade.

Himalayas need help, says UN secy-gen

PRESS TRUST OF INDIA Dubai, December 2

WARNING OF A potential catastrophe in the Himalayas where the glaciers are melting at an alarming rate, UN chief Antonio Guterres on Saturday said the ongoing annual climate talks must respond to the needs of the developing nations, especially the vulnerable mountain countries that need urgent help.

Almost 240 million people depend on the glaciers and 10 major rivers, such as Indus, Ganga, and Brahmaputra, originate in the Himalayas. Another billion people living downstream of these rivers across eight countries, including India, are also dependent on the glacier-fed rivers.

Addressing a meeting with mountain countries at this year's Conference of Parties (COP28), UN Secretary-General Guterres emphasised that nearly a third of Nepal's ice had vanished in just over 30 years, and it was directly linked to greenhouse gas pollution that heats up the planet.

Guterres, who visited Nepal, including the Everest region, in October last week, called for developed countries to clarify the delivery of \$100 billion and produce a plan to double adaptation finance to \$40 billion a year by 2025.

"But those sums are dwarfed by the scale of what's needed," he said and advocated for reform in International Financial Institutions (IFIs) and Multilateral Development Banks (MDBs) to better cater to the needs of developing countries like Nepal.

"So, we need the outcome of this COP to call for reform of the IFIs so that they reflect today's world and are far more responsive to the needs of developing countries and for reform of the business models of the MDBs so that they can leverage far more private finance at reasonable cost to the developing countries," he said.

"Unless there is a change in course, a catastrophe can be unleashed. The glaciers could disappear altogether. That means massively reduced flows for major Himalayan rivers," he said.

Moitra, criminal laws to dominate Winter Session



Leaders of the ruling and opposition parties at Parliament House on Saturday

PRESS TRUST OF INDIA New Delhi, December 2

THE IMPENDING EXPULSION of Trinamool Congress (TMC) member Mahua Moitra from the Lok Sabha, three bills to replace criminal laws and a proposed law for the appointment of election commissioners are issues set to dominate the Winter Session of Parliament, with the government urging the Opposition to ensure a conducive environment for discussions in the House.

Defence minister Rajnath Singh presided over a meeting of floor leaders of political parties in Parliament on Saturday, which was attended by parliamentary affairs minister Pralhad Joshi, Congress leaders Jairam Ramesh, Gaurav Gogoi and Pramod Tewari, TMC leaders Sudip Bandyopadhyay and Derek O'Brien and Nationalist Congress Party (NCP) leader Fouzia Khan, among others.

The results of the Assembly elections in four states — Rajasthan, Madhya Pradesh, Chhattisgarh and Telangana — on Sunday are also expected to have a bearing on the Winter Session that begins on Monday and will end on December 22.

The report of the Lok Sabha Ethics Committee recommending the expulsion of Moitra from the Lower House over a "cash-for-query" complaint is also listed for tabling in the House on Monday, the first day of the session. At the all-party meeting on Saturday, TMC leaders demanded a dis-

cussion in the Lok Sabha on the Ethics Committee report, before any decision is taken to expel Moitra from the House.

Tewari said the Opposition also insisted on a discussion in Parliament on issues such as the situation in Manipur, rising inflation, "misuse" of the Enforcement Directorate (ED) and Central Bureau of Investigation (CBI), the "imposition" of Hindi through the names of laws, particularly in reference to the three bills to replace criminal laws. "We are ready for a discussion on any issue. But when you seek a short-duration discussion, you also have to ensure an atmosphere conducive for a debate in the House," Joshi said.

Shiv Sena leader Rahul Shekhale said the House should discuss the issue of reservation for the Maratha and Dhangaer communities, which were a subject of a hot debate in Maharashtra.

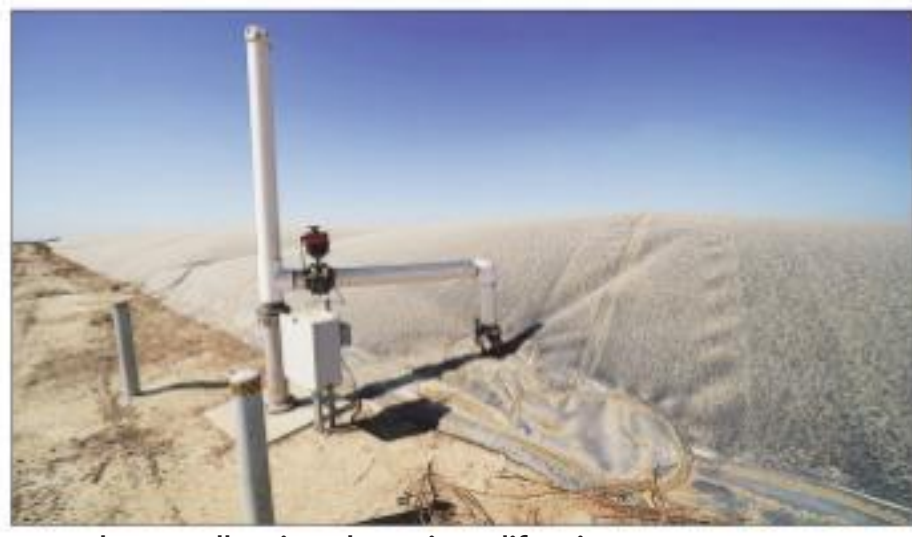
Revolutionary Socialist Party (RSP) member N K Premachandran and AIADMK member M Thambi Durai opposed the "imposition" of Hindi by naming criminal laws Bharatiya Nyaya Sanhita (BNS), Bharatiya Sakshya (BS) and Bharatiya Nagarik Suraksha Sanhita (BNSS), which are set to replace the Indian Penal Code, the Indian Evidence Act and the Code of Criminal Procedure respectively.

"It is very difficult to pronounce as far as the people belonging to the south Indian states are concerned," Premachandran said.

Biden rule aims to cut methane emissions in US

ASSOCIATED PRESS Dubai, December 2

THE BIDEN ADMINISTRATION issued a final rule aimed at reducing methane emissions, targeting the US oil and natural gas industry for its role in global warming as President Joe Biden seeks to advance his climate legacy. The Environmental Protection Agency said the new rule will sharply reduce methane and other harmful air pollutants generated by the oil and gas industry, promote use of cutting-edge methane detection technologies and deliver public health benefits.



A methane collecting dome in California, US

adviser Ali Zaidi announced the final rule at the United Nations climate conference in Dubai.

Oil and gas operations are the largest industrial source of methane, the main component in natural gas and far more potent than carbon dioxide in the short term. Sharp cuts in methane emissions are a global

priority to slow the rate of climate change and are a major topic at the COP28 conference.

"On day one, President Biden restored America's critical role as the global leader in confronting climate change," Regan said, referring to Biden's actions returning the US to the Paris climate agreement and ordering an immediate review of environmental regulations rolled back by the previous administration.

The methane rule finalises a proposal Biden made at a UN climate conference in Scotland in 2021 and expanded a year later at a climate conference in Egypt. The rule targets emissions from existing oil and gas wells nation-

wide, rather than focusing only on new wells as previous EPA regulations have done. It also regulates smaller wells that will be required to find and plug methane leaks. Small wells currently are subject to an initial inspection but are rarely checked again for leaks. Studies have found that smaller wells produce just 6% of the nation's oil and gas but account for up to half the methane emissions from well sites.

The plan will phase in a requirement for energy firms to eliminate routine flaring of natural gas that is produced by new oil wells.

Legal notice for BERYL SECURITIES LIMITED regarding the acquisition of shares and takeovers. Includes details of the offer, terms and conditions, and a table showing the status of bids.

Post Offer Advertisement under Regulation 18 (12) in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 to the Equity Shareholders of BERYL SECURITIES LIMITED. Includes details of the offer, terms and conditions, and a table showing the status of bids.

इंदौर के प्रत्याथियों का रहा भक्तिकाल

चुनाव परिणाम से पहले मंदिर पहुंचे नेता, महाकाल, स्वर्ण मंदिर, खाटू श्याम समेत कई मंदिरों में किए दर्शन

इंदौर। मप्र विधानसभा चुनाव के परिणाम तीन दिसंबर को आने वाले हैं। इससे पहले उम्मीदवार देशभर के मंदिरों में दर्शन करने के लिए जा रहे हैं। उज्जैन महाकाल से लेकर स्वर्ण मंदिर और खाटू श्याम तक सभी जगह नेताओं ने दर्शन किए हैं। 4 नंबर की प्रत्याशी मालिनी गौड़, 5 नंबर से महेंद्र हांडिया और सांखर प्रत्याशी तुलसी सिलावट ने शहर और आसपास के मंदिरों में दर्शन किए। सिलावट चिड़ियाघर के समीप स्थित बालाजी मंदिर पहुंचे और दर्शन किए।

मां बगलामुखी के दर्शन के लिए रीना बौरासी सेतिया अपने पति के साथ पहुंची। उन्होंने सोशल मीडिया पर लिखा कि सांखर की खुशहाली और न्याय के लिए मां बगलामुखी के दर्शन किए। मुझे विश्वास है कि मेरा सांखर मेरा परिवार अब विकास और न्याय की दिशा में चल पड़ा है और यहां के हर रहवासी का कल्याण अब सुनिश्चित हो चुका है। संजय शुक्ला ने उज्जैन स्थित बाबा काल भैरव नाथ के दर्शन किए। इससे पहले उन्होंने महाकाल और स्वर्ण मंदिर में भी दर्शन किए।

भगवान कृष्ण की प्रेरणा से पांडवों ने महाभारत के युद्ध में विजय प्राप्त के लिए मां बगलामुखी की साधना की थी। रमेश मेंदोला ने सिद्ध पीठ में मां के दर्शन और सोशल मीडिया पर लिखा कि उन्होंने यहां सनातन धर्म के शत्रुओं को सद्बुद्धि देने की प्रार्थना की। पिटू जोशी ने महाकाल, चिंतामण गणेश और बटुक भैरव जी के मंदिरों में दर्शन किए। वे अपने दोस्तों के साथ यहां पर दर्शन करने के लिए पहुंचे। इससे पहले वे दर्शन के लिए खाटू श्याम भी गए।



मां बगलामुखी के दर्शन के लिए रीना बौरासी सेतिया अपने पति के साथ पहुंची। उन्होंने सोशल मीडिया पर लिखा कि सांखर की खुशहाली और न्याय के लिए मां बगलामुखी के दर्शन किए।



गोल् शुक्ला ने मां हसिद्रि (उज्जैन) का सपरिवार पूजन अर्चन किया। वे अपनी पत्नी के साथ मंदिरों में दर्शन के लिए पहुंचे।



रमेश मेंदोला ने सिद्ध पीठ में मां के दर्शन और सोशल मीडिया पर लिखा कि उन्होंने यहां सनातन धर्म के शत्रुओं को सद्बुद्धि देने की प्रार्थना की।

CORRIGENDUM FOR THE ATTENTION OF PUBLIC SHAREHOLDERS OF BERYL SECURITIES LIMITED

Registered Office: 133, Kanchan Bagh Colony Indore - 452001, Madhya Pradesh, India
Tel. No. 0731- 2517677/3961510, Email: berylsecurities@gmail.com, Website: www.berylsecurities.com

This Corrigendum to offer for revision of Offer Price Advertisement is being issued by Interactive Financial Services Limited the Manager of the Offer ("Manager") for and behalf of Mr. Vineet Bajpai (Acquirer No. 1), Mr. Agam Gupta (Acquirer No. 2), Mr. Sanyam Jain (Acquirer No. 3), (Acquirer No. 1, Acquirer No. 2, Acquirer No. 3 are hereinafter collectively referred to as acquirers) and Mrs. Rani Sulochana Bajpai (PAC) in respect of the open offer for acquisition of upto 12,60,922 (Twelve Lakhs Sixty Thousand Nine Hundred & Twenty Two) Fully Paid Equity Shares Of Face Value Of Rs. 10/- (Rupees Ten Only) Each (Equity Shares) Representing in Aggregate 26.00% (Twenty-Six Percent) Of The Total Issued, Fully Paid-Up Equity Share Capital And Voting Capital of Beryl Securities Limited ("BSL" or "Target Company") in accordance with provision of Regulation 3(1) and 4 and such other applicable Regulation of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011 and subsequent amendments thereto (SEBI (SAST) Regulations) and is being published on December 03, 2023 in newspaper namely Financial Express (All Edition - English & Gujarati), Jansatta (All Edition - Hindi), Pratahkal (Marathi Edition) (Mumbai edition) and Hamara Swaraj (Hindi - Madhya Pradesh edition), (Newspapers) (Corrigendum to offer for revision of Offer Price Advertisement) and is to be read in conjunction with the:

- Public Announcement dated Tuesday, May 2, 2023.
- Detailed Public Statement dated Wednesday May 10, 2023.
- Draft Letter of Offer dated Wednesday May 17, 2023.
- Letter of Offer dated Thursday August 07, 2023.
- Recommendations of committee of independent director of the Target Company dated Thursday, August 17, 2023.
- The dispatch of Letter of Offer confirmation advertisement dated Friday, August 18, 2023.
- Which is being published in the Newspaper on Friday August 18, 2023.
- Pre-Offer Advertisement cum corrigendum to the Detailed Public Statement dated Friday, August 18, 2023, and
- Intimation of Extension of offer period Advertisement dated September 15, 2023, which was published in the Newspaper on Friday September 15, 2023.

(Public Announcement, Detailed Public Statement, Draft Letter of Offer, Recommendation of IDC, Dispatched Confirmation Advertisement, Pre-Offer Advertisement, Extension of Offer Period Advertisement and Corrigendum to offer for revision of Offer Price are hereinafter referred to as Offer Documents) BSE Limited's Settlement for Offer to Buy-Acquisition Window (Takeover) of BERYL SECURITIES LIMITED notice is accessible at <https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20231201-19>

The Public shareholders of the Target Company are requested to note that, on August 01, 2023, the Securities and Exchange Board of India, has issued an observation Letter bearing reference number SEBI/HO/CFD/DCR/RAC-1/P/OW/2023/30818/1 (SEBI Observation Letter). However, the target company had failed to receive the said RBI Approval for the acquisition of up to 12,60,922 (Twelve Lakhs Sixty Thousand Nine Hundred & Twenty Two) Equity shares representing in Aggregate 26.00% (Twenty-Six Percent) of the Total Issued, Fully Paid-Up Equity Share Capital And Voting Capital of the Target Company and transfer of management and control of the Target Company, the offer was subject to receipt of approval of RBI with respect to Takeover, Acquisition of control and change in shareholding of the Target Company in terms of paragraph 61 of Chapter-IX of Section-III of Master Direction Non-Banking Financial Companies-Non Systematically Important Non-Deposit taking Company (Reserve Bank) Direction 2016 bearing notification number DNBR.PD.007/03.10.119/2016-17 Dated September 01, 2016. However in order to ensure compliance with the said SEBI Observation Letter and in accordance with the provision of Regulation 18(8) of the SEBI (SAST) Regulations, the tendering period commenced on Monday, August 21, 2023 and ended on Friday, September 1, 2023. The details of the Equity shares being tendered during the said Tendering period are tabulated as under:

Mode of Tendering	Number of Bids	Number of Equity Shares Bided	Equity Shares Rejected/Returned			Number of Equity Shares accepted		
			Number of Equity Shares	Percentage of offer size	Percentage of Voting share capital	Number of Equity Shares	Percentage of offer size	Percentage of Voting share capital
Demat	8	361976	0	0	0	361976	28.71%	7.46%
Physical	8	35855	1600	0.12	0.03	34255	2.71%	0.71%
Total	16	397831	1600	0.12	0.03	396231	31.42%	8.17%

Thereafter, on Thursday, November 09, 2023, the Reserve Bank of India vide letter bearing number BPL.DOS.SED.N. S462/00.10.066/2023-2024 Granted approval for Change in Shareholding of the Target company.

On the culmination of the aforesaid facts, we would like to inform you that the Acquirers have hereby confirmed and stated that, the offer price of Rs. 13.50/- (Rupees Thirteen Point Fifty Paise Only) (Original Offer Price) is hereby revised considering the interest factor at the rate of 10.00% (Ten Percent) per annum on the offer price for the period of delay to all the eligible Public shareholders whose Equity shares have been accepted in the said offer at the rate of 10.00% (Ten Percent) per annum in accordance with and in compliance with the provision 18(1A) of the SEBI (SAST) Regulations (Interest), the calculation of which is encapsulated as under:

Particulars	Offer Price Per Share	Scheduled Due Date for Payment	Actual Date of Payment	No. of days Delayed	Interest Factor	Interest Amount Per Share	Revised Price
Revised Offer Price	Rs. 13.50/-	September 15, 2023	December 05, 2023	81	10.00% Per Annum	Rs. 0.30/-	Rs. 13.80/-

As per interest calculation, the Original Offer Price of Rs. 13.50/- (Thirteen Rupees and Fifty Paise Only) per share adding up the interest factor of Rs. 0.30/- (Thirty Paise), Aggregating to a revised offer price of Rs. 13.80/- (Thirteen Rupees and Eighty Paise Only) per offer Share ("Revised Offer Price"), aggregating to a total amount of Rs. 54,67,987.80/- (Fifty Four Lakh Sixty Seven Thousand Nine Hundred Eighty Seven and Eighty Paise) shall be paid to the Public Shareholders by the Acquirers whose Equity share have been validly tendered in this offer, on Tuesday, December 05, 2023. The amount of interest will be paid by ADROIT CORPORATE SERVICES PRIVATE LIMITED ("Registrar to the offer")

The Acquirers and PAC accept full responsibility for the information contained in this Corrigendum to the offer for Revision of Offer Price and for their obligations as prescribed under the SEBI (SAST) Regulations.

Issued by the manager to the offer

INTERACTIVE FINANCIAL SERVICES LIMITED
Address: Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad - 380 015 Gujarat, India
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(M) +91-9898055647
Fax: NA
Web Site: www.ifnservices.in
Email: mbd@ifnservices.in
Investor Grievance Email: info@ifnservices.in
Contact Person: Ms. Jaimi Jain
SEBI Reg. No.: INM000012856

FOR AND ON BEHALF OF ACQUIRERS: MR. VINEET BAJPAI, MR. AGAM GUPTA, MR. SANYAM JAIN (COLLECTIVELY REFERRED AS ACQUIRERS) AND MRS. RANI BAJPAI (PAC)

Date: December 03, 2023
Place: Ahmedabad

Post Offer Advertisement under Regulation 18 (12) in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 to the Equity Shareholders of

BERYL SECURITIES LIMITED

("BSL" or "TARGET COMPANY")
CIN: L67120MP1994PLC008882

REGISTERED OFFICE: 133, Kanchan Bagh Colony Indore - 452001, Madhya Pradesh, India
Tel. No. 0731- 2517677/3961510, Website : www.berylsecurities.com, Email: berylsecurities@gmail.com

OPEN OFFER ("OFFER") FOR ACQUISITION OF UP TO 12,60,922 (TWELVE LAKHS SIXTY THOUSAND NINE HUNDRED & TWENTY TWO) EQUITY SHARES OF THE FACE VALUE OF RS. 10 /- EACH, CONSTITUTING 26.00% OF THE EQUITY SHARES CAPITAL OF BERYL SECURITIES LIMITED (HEREINAFTER REFERRED AS THE "TARGET COMPANY" OR "BSL"), FROM THE EXISTING SHAREHOLDERS AT A PRICE OF RS. 13.50/- (RUPEES THIRTEEN POINT FIFTY PAISA ONLY) PER FULLY PAID-UP EQUITY SHARE BY MR. VINEET BAJPAI, MR. AGAM GUPTA, MR. SANYAM JAIN (COLLECTIVELY REFERRED AS ACQUIRERS) AND MRS. RANI BAJPAI (PAC) IN ACCORDANCE WITH THE PROVISIONS OF REGULATIONS 3(1) AND 4 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND SUBSEQUENT AMENDMENTS THERETO ("SEBI (SAST) REGULATIONS") ("OFFER").

This Post-Offer Public Announcement is being issued by Interactive Financial Services Limited, the Manager to the Offer ("Manager"), on behalf of the Acquirers Mr. Vineet Bajpai, Mr. Agam Gupta, Mr. Sanyam Jain and Mrs. Rani Bajpai (PAC) in connection with the Offer made to the aforementioned Public Shareholders of the Target Company, pursuant to and in compliance with the provisions of Regulation 18 (12) and other applicable provisions under the SEBI (SAST) Regulations, 2011 ("Post-Offer Public Announcement"). This Post-Offer Public Announcement should be read in continuation of, and in conjunction with the: (a) Public Announcement dated Tuesday, May 2, 2023 ("Public Announcement"), (b) Detailed Public Statement dated Wednesday, May 10, 2023 ("Detailed Public Statement"), (c) Draft Letter of Offer dated Wednesday, May 17, 2023, ("Draft Letter of Offer"), (d) Letter of Offer dated Thursday, August 7, 2023, along with the Form of Acceptance-cum-Acknowledgement ("Letter of Offer"), (e) Pre-Offer Advertisement cum Corrigendum to the Detailed Public Statement dated Friday, August 18, 2023, and (f) Intimation of Extension of offer period Advertisement dated September 15, 2023, which was published in the Newspapers, namely Financial Express (All Edition - English & Gujarati), Jansatta (All Edition - Hindi), Pratahkal (Marathi Edition) (Mumbai edition) and Hamara Swaraj (Hindi - Madhya Pradesh edition), (Newspapers). This Post-Offer Public Announcement is being published in the same aforesaid Newspapers.

The Shareholders of the Target Company are requested to kindly note the following information relating to the offer:

- Name of the Target Company : Beryl Securities Limited
- Name of the Acquirers and PACs : Mr. Vineet Bajpai, Mr. Agam Gupta, Mr. Sanyam Jain (Collectively Referred As Acquirers) And Mrs. Rani Bajpai (Pac)
- Name of the Manager to the Offer : Interactive Financial Services Limited
- Name of the Registrar to the Offer : Adroit Corporate Services Private Limited
- Offer Details :
 - Date of Opening of the Offer : Monday, August 21, 2023
 - Date of Closure of the Offer : Friday, September 1, 2023
 - Date of Payment of Consideration : Tuesday, December 05, 2023

Sl. No.	Particulars	Proposed in the Offer Document	Actuals
7.1	Offer Price	Rs 13.50/- per share	Rs. 13.80/- per share*
7.2	Aggregate number of shares tendered	12,60,922	3,97,831
7.3	Aggregate number of shares accepted	12,60,922	3,96,231
7.4	Size of the Offer (Number of shares multiplied by offer price per share)	Rs. 1,70,22,447/-	Rs. 54,67,987.80/-
7.5	Shareholding of the Acquirer along with PAC before Agreements/Public Announcement (No. & %)	Nil	Nil
7.6	Shares Acquired by way of Agreements • Number • % of Fully Diluted Equity Share Capital	25,42,022 (52.42%)	25,42,022 (52.42%)
7.7	Shares Acquired by way of Open Offer • Number • % of Fully Diluted Equity Share Capital	12,60,922 (26.00%)	3,96,231 (6.17%)
7.8	Shares acquired after Detailed Public Statement • Number of shares acquired • Price of the shares acquired • % of the shares acquired	Not Applicable	Not Applicable
7.9	Post offer shareholding of Acquirer and PAC • Number • % of Fully Diluted Equity Share Capital	38,02,944 (78.42%)	29,38,253 (60.59%)
7.10	Pre & Post offer shareholding of the Public • Number • % of Fully Diluted Equity Share Capital	Pre- Offer 23,07,678 47.58%	Post- Offer 10,46,756 21.58%
		Pre- Offer 19,11,447 47.58%	Post- Offer 19,11,447 39.41%

- A copy of this Post Offer Advertisement will be available on the websites of SEBI, BSE Limited and the registered office of the Target Company.
- Capitalized terms used in this advertisement, but not defined, shall have the same meaning assigned to them in the Letter of Offer dated August 07, 2023
- The Acquirers severally and jointly accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (Substantial Acquisition of Shares and Takeovers), 2011.

*Note- Offer Price is Rs. 13.50/- and since there was delay in receiving RBI approval, Interest payable to the public shareholders is Rs. 0.30/- Amounting to total offer price of Rs. 13.80/-

ISSUED BY THE MANAGER TO THE OFFER:

INTERACTIVE FINANCIAL SERVICES LIMITED
Address: Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad - 380 015 Gujarat, India
Tel No.: 079 35217439
Web Site : www.ifnservices.in
Email : mbd@ifnservices.in
Investor Grievance : info@ifnservices.in
Contact Person: Ms. Jaimi Jain
SEBI Reg No : INM000012856

FOR AND ON BEHALF OF ACQUIRERS: MR. VINEET BAJPAI, MR. AGAM GUPTA, MR. SANYAM JAIN (COLLECTIVELY REFERRED AS ACQUIRERS) AND MRS. RANI BAJPAI (PAC)

Place: Ahmedabad
Date: December 03, 2023