

**R.JAGADEESAN,**  
**3/80-B, New Fairlands, Salem-636 016.**

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December 18, 2023

To, <b>BSE Limited</b> Listing Department Phiroze Jeejeebhoy Towers Dalal Street, Mumbai-400 001 Scrip Code: 532173	To, <b>Thambbi Modern Spinning Mills Limited</b> Omalur Road, Jagir Ammapalayam Post, Salem-636302 Tamil Nadu, India
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Dear Sir/Madam,

**Ref: Thambbi Modern Spinning Mills Limited (Scrip code: 514484, Scrip Symbol: THAMBBI)**

**Sub: Disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 ("SEBI (SAST) Regulations")**

Please find attached the disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in connection with the acquisition of shares by the Promoter Acquirer through the delisting Process pursuant to SEBI (Delisting of Equity Shares) Regulations, 2021.

Kindly take the same on records.



Ramasamy Udayar Jagadeesan  
Promoter Acquirer

**Place:** Salem  
**Encl:** As above

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**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Thambbi Modern Spinning Mills Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Ramasamy Udayar Jagadeesan (“ <b>Promoter Acquirer</b> ”)* <u>List of remaining promoter group:</u> 1. Malathi Jagadeesan 2. J Rajalakshmi 3. J Ramkumar		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition/ <del>disposal</del> as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition/<del>disposal</del> under consideration, holding of:</b>			
a) Shares carrying voting rights	71,05,290	61.65%	61.65%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	71,05,290	61.65%	61.65%
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	18,07,261	15.68%	15.68%
b) VRs acquired/sold otherwise than by equity shares	Nil	Nil	Nil
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
d) Shares encumbered/invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	18,07,261	15.68%	15.68%

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<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	89,12,551	77.33%	77.33%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	89,12,551	77.33%	77.33%
<b>Mode of acquisition /sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc.)</b>	18,07,261 Equity Shares were acquired through stock exchanges mechanism pursuant to SEBI (Delisting of Equity Shares) Regulations, 2021.		
<b>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable.</b>	18,07,261 Equity Shares were acquired through stock exchanges mechanism pursuant to SEBI (Delisting of Equity Shares) Regulations, 2021. The date of Acceptance is December 14, 2023 and the date of settlement is December 15, 2023.		
<b>Equity share capital / total voting capital of the TC before the said acquisition/sale</b>	Rs. 11,52,55,400/- divided into 1,15,25,540 Equity Shares of face value of Rs. 10/- each		
<b>Equity share capital/ total voting capital of the TC after the said acquisition/sale</b>	Rs. 11,52,55,400/- divided into 1,15,25,540 Equity Shares of face value of Rs. 10/- each		
<b>Total diluted share/voting capital of the TC after the said acquisition</b>	Rs. 11,52,55,400/- divided into 1,15,25,540 Equity Shares of face value of Rs. 10/- each		

*\*For the purpose of Delisting of Equity Shares of the Company pursuant to SEBI (Delisting of Equity Shares) Regulations, 2021, there is only one Promoter Acquirer i.e. Mr. Ramasamy Udayar Jagadeesan who has acquired all the Equity Shares validly tendered under the Delisting Offer.*

Total Share Capital/ voting Capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Ramasamy Udayar Jagadeesan

**Place:** Salem

**Date:** December 18, 2023