

Intu India (Portfolio) Limited
8 Sackville Street
London
W1S 3DG

Bombay Stock Exchange
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001
corp.relations@bseindia.com

National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
takeover@nse.co.in

Prozone Realty Limited
105/106, Ground Floor, Dream Square,
Dalia Industrial Estate, Off New Link Road,
Andheri West, Mumbai- 400053
bipin@prozonerealty.com, anurag.garg@prozonerealty.com
ajayendra.jain@prozonerealty.com

Dear Sirs/Madams,

Sub: Disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to sale of shares of Prozone Realty Limited.

Pursuant to the disclosure required to be made under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed the disclosure in respect of the sale of shares of Prozone Realty Limited by Intu India (Portfolio) Limited.

This is for your information and records.

For and on behalf of Intu India (Portfolio) Limited

DocuSigned by:

598135F99BD8426...

Name:

Designation:

Company Number: 06231620
Registered Office: 8 Sackville Street, London, England, W1S 3DG

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Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Prozone Realty Limited		
Name(s) of the seller and Persons Acting in Concert (PAC) with the seller	Intu India (Portfolio) Limited is the seller Both Intu India (Portfolio) Limited and Nailsfield Limited are wholly owned subsidiaries of intu properties plc. (in administration))		
Whether the seller belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the sale under consideration, holding of :			
a) Shares carrying voting rights	49,410,788	32.38%	32.38%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the seller to receive shares carrying voting rights in the T C (specify holding in each category)			
Total (a+b+c+d)	49,410,788	32.38%	32.38%
Details of sale			
a) Shares carrying voting rights sold^	3,450,000	2.26%	2.26%
b) VRs sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category) sold			
d) Shares encumbered / invoked/released by the seller			
Total (a+b+c+/-d)	3,450,000	2.26%	2.26%
After the sale, holding of:			
a) Shares carrying voting rights	45,960,788	30.12%	30.12%
b) Shares encumbered with the seller			
c) VRs otherwise than by shares			

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d) Warrants/convertible securities/any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category) after sale			
Total (a+b+c+d)	45,960,788	30.12%	30.12%
Mode of sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Transfers on the stock exchange		
Date of sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable [^]	The transaction that has triggered the disclosure was executed on 17 October 2023		
Equity share capital / total voting capital of the TC before the said sale	152,602,883		
Equity share capital/ total voting capital of the TC after the said sale	152,602,883		
Total diluted share/voting capital of the TC after the said sale	152,602,883		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

([^]) Sale of shares

The sale of 3,450,000 shares has taken place across 37 transactions between 2 March 2022 and 17 October 2023. The final of the 37 transactions has triggered the disclosure obligation under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 .

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Signature of the seller / Authorised Signatory (**For and on behalf of Intu India (Portfolio) Limited as seller**)

Place:

Date:

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