

Disclosure under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part – A – Details of the Acquisition

| | | | |
|--|---------------------|--|--|
| Name of the Target Company (TC) | PMC Fincorp Limited | | |
| Names of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer | Raj Kumar Modi | | |
| Whether the Acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC |
| Before the acquisition under consideration, holding of Acquirer of: | | | |
| a) Shares carrying voting rights | 16,20,000 | 0.30 | 0.30 |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | | | |
| c) Voting rights (VR) otherwise than by equity shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | |
| e) Total (a+b+c+d) | 16,20,000 | 0.30 | 0.30 |
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired | 38,28,600 | 0.72 | 0.72 |
| b) VRs acquired otherwise than by equity | | | |

| | | | |
|---|-------------------------------|-------------|-------------|
| <p>shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired.</p> <p>d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</p> | | | |
| e) Total (a+b+c+d) | 38,28,600 | 0.72 | 0.72 |
| <p>After the acquisition, holding of Acquirer:</p> <p>a) Shares carrying voting rights</p> <p>b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Shares pledged with the Acquirer</p> <p>c) VRs otherwise than by equity shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> | 54,48,600 | 1.02 | 1.02 |
| e) Total (a+b+c+d) | 54,48,600 | 1.02 | 1.02 |
| Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.) | Transmission of shares | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc. | Equity Shares | | |
| Date of acquisition of/ date of receipt of | March 15, 2024 | | |

| | |
|---|---|
| intimation of allotment of shares/ VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | |
| Equity share capital / total voting capital of the TC before the said acquisition | INR 53,40,61,200/- (Indian Rupees Fifty Three Crores Forty lakhs Sixty One Thousand Two Hundred Only) divided into 53,40,61,200 (Fifty Three Crores Forty lakhs Sixty One Thousand Two Hundred) Equity Shares of face value of INR 1/- (Indian Rupees One Only) each. |
| Equity share capital/ total voting capital of the TC after the said acquisition | INR 53,40,61,200/- (Indian Rupees Fifty Three Crores Forty lakhs Sixty One Thousand Two Hundred Only) divided into 53,40,61,200 (Fifty Three Crores Forty lakhs Sixty One Thousand Two Hundred) Equity Shares of face value of INR 1/- (Indian Rupees One Only) each. |
| Total diluted share/voting capital of the TC after the said acquisition | INR 53,40,61,200/- (Indian Rupees Fifty Three Crores Forty lakhs Sixty One Thousand Two Hundred Only) divided into 53,40,61,200 (Fifty Three Crores Forty lakhs Sixty One Thousand Two Hundred) Equity Shares of face value of INR 1/- (Indian Rupees One Only) each. |


Acquirer

(RAJ KUMAR MODI)

Place : New Delhi

Date : March 18, 2024