

**By- E-mail Submission**

**Date: December 28, 2023**

To,

**BSE Limited**

Pheroze Jeejeebhoy Towers,

Dalal Streets, Mumbai-400001

Email: [corp.relations@bseindia.com](mailto:corp.relations@bseindia.com), [listing.sales@bseindia.com](mailto:listing.sales@bseindia.com)

Security Code: 522289

Also to:

The Head-Listing & Compliance

Metropolitan Stock Exchange of India Limited

Vibgyor Towers, 4th floor, Plot No. C 62,

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Mumbai- 400098

Email : [secretarial@msei.in](mailto:secretarial@msei.in) , [regulatory\\_compliance@msei.in](mailto:regulatory_compliance@msei.in)

MSEI Code: NMSRESRC

**Sub.: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011**

**Reg.: Inter-se Transfer of shares of NMS Global Ltd. (Formerly known as NMS Resources Global Ltd.) - Target Company**

Dear Sir/Madam,

We, Ram Khilari Yadav and Yashpal Yadav, part of Promoters' Group of NMS Global Limited ("the Company"), hereby submit the requisite disclosure in terms of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 with regard to dispose of our shareholding pursuant to inter-se transfer of 1,45,450 (One Lakh Forty Five Thousand Four Hundred Fifty) Equity shares of the Company to Mrs. Saroj Kumari Yadav who are part of promoter group by way of gift.

This is for your information and record please. Kindly acknowledge the receipt.

Thanking You

Yours faithfully,

*Ram Khilari Yadav*

**Ram Khilari Yadav**

**Seller**

*Yashpal Yadav*

**Yashpal Yadav**

**Seller**

**CC:**

**NMS Global Limited**

Compliance Officer

48, Hasanpur, I.P. Extension,

Delhi, 110092

Email: [info@nmslimited.in](mailto:info@nmslimited.in), [corp.affairs.ifm@gmail.com](mailto:corp.affairs.ifm@gmail.com)

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A - Details of the Acquisition**

Name of the Target Company (TC)	NMS Global Limited (Formerly known as NMS Resources Global Limited)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Ram Khilari Yadav & Yashpal Yadav		
Whether the acquirer belongs to Promoter / Promoter group	Yes, Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / Disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	1,45,450	4.84%	4.84%
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
<b>e) Total (a+b+c+d)</b>	<b>1,45,450</b>	<b>4.84%</b>	<b>4.84%</b>
<b>Details of acquisition/Sale</b>			
a) Shares carrying voting rights	1,45,450	4.84%	4.84%
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	Nil	Nil	Nil
<b>Total (a+b+c+/-d)</b>	<b>1,45,450</b>	<b>4.84%</b>	<b>4.84%</b>

*Ram Khilari Yadav*

*Yashpal Yadav*

After the acquisition/Sale, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+d)	Nil	Nil	Nil
Mode of acquisition/Sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Inter-se transfer of shares by way of Gift amongst the Promoters' Group		
Date of acquisition / sale of shares /VR or date of receipt of intimation of allotment of shares, whichever is applicable	December 27, 2023		
Equity share capital / total voting capital of the TC before the said acquisition/Sale	30,05,600 equity shares of Rs. 10 each		
Equity share capital/ total voting capital of the TC after the said acquisition/Sale	30,05,600 equity shares of Rs. 10 each		
Total diluted share/voting capital of the TC after the said acquisition/Sale	30,05,600 equity shares of Rs. 10 each		

*Ram Khilari Yadav*

**Ram Khilari Yadav**

*Yashpal Yadav*

**Yashpal Yadav**

Date: December 28, 2023

Place: Delhi