

ATUL KUMAR SETHI

Address :No.1 Moon Palace Colony Near Dashahara Maidan, Sudama Nagar Indore M.P.452009

Email ID : atulksethi@rediffmail.com | Phone : 07292411105

Date: 28th March, 2024

To,
General Manager-Listing
BSE Limited,
P. J. Towers, Dalal Street,
Mumbai - 400 001

CC:
Shree Pacetronix Limited
Plot No 15, Sector-II, Industrial
Area, Pithampur Dist. Dhar MP 454775

Subject: Disclosure as per Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011

Target Company - Shree Pacetronix Limited
Scrip Code - 527005; ISIN - INE847D01010

Dear Sir/Ma'am,

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011, I, Atul Kumar Sethi, Member of Promoter Group of the Company hereby inform to Stock Exchange and the Company with regards to creation of Pledge of 1,28,965 Equity Shares of Shree Pacetronix Limited.

You are requested to take the same on record.

Thanking You
Yours Faithfully



Atul Kumar Sethi
Member of Promoter group of
Shree Pacetronix Limited

Enclosure: a/a

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Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares And Takeovers) Regulations, 2011

Name of the Target Company (TC)	SHREE PACETRONIX LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ATUL KUMAR SETHI		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE		
Details of the acquisition / disposal / pledge as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share / voting capital of the TC(**)
Before the acquisition / disposal / pledge under consideration, holding of :			
a) Shares carrying voting rights	7,05,506	19.60	19.60
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
Total (a+b+c+d)	7,05,506	19.60	19.60

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Details of acquisition\disposal\pledge: a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked / released by the acquirer	1,28,965	3.58	3.58
Total (a+b+c+d)	1,28,965	3.58	3.58
After the acquisition/sale/ pledge under consideration, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	7,05,506	19.60	19.60
Total (a+b+c+d)	7,05,506	19.60	19.60
Mode of acquisition / sale /pledge (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off Market		
Date of acquisition / sale of shares /pledge/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	26.03.2024		

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Equity share capital / total voting capital of the TC before the said acquisition / sale	3,59,94,000 Equity Share Capital divided into 35,99,400 Equity Shares having face value of Rs. 10 /- (As per shareholding pattern available on BSE website for Quater Ended December, 2023)
Equity share capital/ total voting capital of the TC after the said acquisition / sale	3,59,94,000 Equity Share Capital divided into 35,99,400 Equity Shares having face value of Rs. 10 /- (As per shareholding pattern available on BSE website for Quater Ended December, 2023)
Total diluted share/voting capital of the TC after the said acquisition	3,59,94,000 Equity Share Capital divided into 35,99,400 Equity Shares having face value of Rs. 10 /- (As per shareholding pattern available on BSE website for Quater Ended December, 2023)

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the StockExchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer/ seller/ Authorised Signatory



Place:Indore

Date:28.03.2024