

LILY COMMERCIAL PRIVATE LIMITED

Regd. Office : 404, Akash Deep Building, 26A, Barakhamba Road, New Delhi-110001.

Phones:- 41543386, 41540587 FAX: - 41540587 email: - admin@hivac.in CIN No. U65923DL1985PTC306331

Dated: 12.03.2024

To, BSE Ltd. Pheroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001 Scrip Code: 523369	To, National Stock Exchange of India Ltd Exchange Plaza, 5th Floor, Plot No. C-1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400 051 Symbol: DCMSRIND
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**Sub: Disclosure under Regulation 10(6) of
SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir / Madam,

Please find enclosed the Disclosure under Regulation 10(6) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in respect of change in shareholding of the Company in DCM Shriram Industries Limited.

Kindly acknowledge and take the same on record.



Yours truly,

**Signature of the Authorised Signatory
Name: Sushil Kumar Jain
DIN: 00278611**

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Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10(6) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	DCM Shriram Industries Limited
2.	Name of the acquirer(s)	Lily Commercial Private Limited
3.	Name of the stock exchange where shares of the TC are listed	BSE and NSE
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares.	<p>The shares in DCM Shriram Industries Ltd (Target Company) held by Bantam Enterprises Private Ltd (67,84,840 Shares), H R Travels Private Ltd (32,12,900 Shares), Hi-Vac Wares Private Ltd (39,66,285 Shares) and Versa Trading Private Ltd (1,33,03,540 Shares) as part of the promoters have been vested in Lily Commercial Private Ltd another promoter company by the order of Hon'ble NCLT, New Delhi dated 15.02.2024 through a scheme of arrangement under section 230-232 of the Companies Act, 2013.</p> <p>Objective of the transaction is to consolidate the shareholding of the promoters in one entity.</p> <p>As the result of the transaction the shareholding of Lily Commercial Private Limited in the target company has gone up from 1,63,21,115 Shares to 4,35,88,680 Shares.</p> <p>Consequently, the shareholding of target company transferred from transferor companies to transferee company.</p>
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(d)(iii) of SEBI (SAST) Regulation, 2011
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	N.A.



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7	Details of acquisition		Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made	
	a.	Name of the transferor / seller	N.A.		N.A.	
	b.	Date of acquisition	NA		N.A.	
	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	N.A.		N.A.	
	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	N.A.		N.A.	
	e.	Price at which shares are proposed to be acquired / actually acquired	N.A.		N.A.	
8	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a	Each Acquirer / Transferee(*) LILY COMMERCIAL PRIVATE LIMITED	1,63,21,115	18.76	43588680	50.11
	b	Each Seller / Transferor				
		Bantam Enterprises Private Ltd	67,84,840	07.80	0	0
		H R Travels Private Ltd	32,12,900	03.69	0	0
		Hi-Vac Wares Private Ltd	39,66,285	04.56	0	0
		Versa Trading Private Ltd	1,33,03,540	15.29	0	0

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.



Signature of the Authorised Signatory
Name: Sushil Kumar Jain
DIN: 00278611

Place: New Delhi
Date: 12.03.2024