EQUILIBRATED VENTURECFLOW PRIVATE LIMITED

CIN-U72502UP2008PTC191892

The Manager

Department of Corporate Relationship

BSE Limited

25 P. J. Towers, Dalal Street

Mumbai-400001

The Asstt. Vice President

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex

Bandra (East), Mumbai-400051

Ref.: Target Company- Paisalo Digital Limited, Scrip Code/Symbol: 532900/PAISALO

Sub.: Disclosure under Regulation 31 of Securities and Exchange Board of India (Substantial

Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/Madam,

In terms of the provisions of Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, we being promoter group entity of Paisalo Digital Limited hereby enclosing herewith the disclosure, regarding release of pledged shares of Paisalo Digital Limited held by us, in prescribed format.

Hope you will find the same in order and kindly keep the same in your records.

Thanking You,

Yours Faithfully,

FOR EQUILIBRATED VENTURE CFLOW (P) LTD.

SUNIL AGARWAL DIRECTOR

Date: March 12, 2024

CC:

Company Secretary Paisalo Digital Limited

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of Shares / invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Comp	any (TC)				Pa	Paisalo Digital Limited										
Names of the stock exchar	nges where the	shares of the	he target comp	any are listed	i		1)	1) National Stock Exchange of India Limited								
							2)	2) BSE Limited								
Date of reporting					12	12.03.2024										
Name of the promoter or I	PAC on whose	shares encu	ımbrance has l	een created	EÇ	EQUILIBRATED VENTURE CFLOW PVT. LTD.										
Details of the creation of e	encumbrance						Ple	edge Release								
	Promoter h the target o	company	holding encum (2	bered		Details of events pertaining to encumbrance (3)						Post event holding of Encumbered shares {creation [(2)+(3)] release [(2)-(3)]/ invocation [(1)-(3)]				
Name of the promoter(s) or PACs with him*	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encum- brance	Type of Encumbrance (pledge/lie Non-disposundertakin others)	Reasons for Encumbrance sal **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital			
MR. SUNIL AGARWAL	5,28,51,400			-	-	-	-	-	-	-						
MR. SANTANU AGARWAL	1,68,52,000	3.75	0	0.00	-	-	-	-	-	-	-	-	-			
MS. SUNEETI AGARWAL	35,83,000	0.80	0	0.00	-	-	-	-	-	-	-	-	-			
PRO FITCCH PVT. LTD.	1,11,60,610	2.49	2,23,000	0.050	Release	11.03.2024	Pledge Release	To purchase securities	1,48,000	0.033	IIFL Securities Limited	75,000	0.017			

PRI CAF PVT. LTD.	1,20,24,200	2.68	2,23,000	0.050	Release	11.03.2024	Pledge	To purchase	1,48,000	0.033	IIFL Securities	75,000	0.017
							Release	securities			Limited		
EQUILIBRATED VENTURE CFLOW PVT. LTD.	6,20,57,941	13.82	2,80,10,500	6.24	Release	11.03.2024	Pledge Release	To purchase securities	1,48,000	0.033	IIFL Securities Limited	2,78,62,500	6.21

FOR EQUILIBRATED VENTURE CFLOW PRIVATE LIMITED

DIRECTOR

Date: 12.03.2024

^{*}The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

^{**} For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

^{***}This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Paisalo Digital Limited
Name of the recognised stock exchanges where the shares of the company are listed	National Stock Exchange of India Limited BSE Limited
Name of the promoter(s) / PACs whose shares have been encumbered	EQUILIBRATED VENTURE CFLOW PVT. LTD.
Total promoter shareholding in the listed company	No. of shares – 6,20,57,941 % of total share capital – 13.82
Encumbered shares as a % of promoter shareholding	44.90
Whether encumbered share is 50% or more of promoter shareholding	YES / NO
Whether encumbered share is 20% or more of total share capital	YES / NO

FOR EQUILIBRATED VENTURE CFLOW PRIVATE LIMITED

DIRECTOR

Date: 12.03.2024

Type of encumbrance		Encumbrance 1 (Date of creation of encumbrance: 11.03.2022)	Encumbrance 2 (Date of creation of encumbrance: 21.03.2022)	Encumbrance 3 (Date of creation of encumbrance: 26.05.2022)	Encumbrance 4 (Date of creation of encumbrance: 03.04.2022) Pedge	Encumbrance 5 (Date of creation of encumbrance: 27.06.2023) Pledge	Encumbrance 6 (Date of creation of encumbrance: 19.07.2023) Pledge	Encumbrance 7 (Date of creation of encumbrance: 07.08.2023) Pedge	Release of Encumbrance 8 (Date of release of encumbrance: 16.10.2023) Release of Pledgec shares	Encumbrance 9 (Date of creation of encumbrance: 10.11.2023) Pledge	Encumbrance 10 (Date of creation of encumbrance: 22.11.2022)	Encumbrance 11 (Date of creation of encumbrance: 11.12.2022) Pledge	Encumbrance 12 (Date of creation of encumbrance: 12.12.2023) Pledge	Encumbrance 13 (Date of creation of encumbrance: 12.12.2023) Pledge	Encumbrance 14 (Date of creation of encumbrance: 14.12.2022)	Engumbrance 15 (Date of creation of encumbrance: 22.12.2023) Pledge	Release of Encumbrance (Date of release of encumbrance: 31.01.2024) Release of Piedged shares	Release of Encumbrance (Date of release of encumbrance: 17.02.2024) Release of Pledged shares	Release of Encumbrance (Date of release of encumbrance: 16.02.2024) Release of Pledged shares	Release of Encumbrance (Date of release of encumbrance: 07.03.2024) Release of Pledged share	Release of Encumbrance (Date of release of encumbrance: 11.03.2024) s Release of Redged share
etc. or any other cover arrangement in the na	ve lien, non-disposal undertaking venant, transaction, condition or nature of encumbrance)																				
No. and % of shares e		of Ro. 1 each % of total		of Ro. 1 each % of total	No. of shares: 5,00,000 of Re. 1 each % of total share capital: 0.11	f No. of shares: 2,00,000 of Re. 1 each % of total share capital: 0.04	No. of shares: 2,00,000 o Re. 1 each % of total share capital: 0.04	Re. 1 each % of total	No. of shares: 9,00,000 o Re. 1 each % of total share capital: 0.20	f No. of shares: 53,50,000 of Ro. 1 each % of total share capital: 1.19	No. of shares: 60,000 of Re. 1 each % of total share capital: 0.01	of Re. 1 each % of total	of Re. 1 each % of total	No. of shares: 9,37,500 of Re. 1 each % of total share capital: 0.21	Re. 1 each % of total	No. of shares: 29,12,500 of Ro. 1 each % of total share capital: 0.63	No. of shares: 16,00,000 of Ro. 1 each % of total share capital: 0.36	of Re. 1 each % of total		No. of shares: 3,37,000 o Ro. 1 each % of total share capital: 0.075	if No. of shares: 1,48,000 o Re. 1 each % of total share capital: 0,033
about the shan encumbrance	me of the entity in whose favour ares encumbered (X)		Cholamandalam Socurities Ltd.	Ltd.	Lid	Cholamandalam Socurition Ltd.	Ltd.		Lief.	Consultancy Limited	HFL SECURITIES LIMITED		Armol Industries Limited (Packaged Food Company)	Gases Limited (Manufacturers & Suppliers of Industrial		Agnija Tio-Up Pvt. Ltd. (Comultancy Services)	Ltd.	Cholamandalam Securities Ltd.			O HIFL SECURITIES LIMITE
come lends comp of th	helther the entity X is a scheduled mmercial bank, public financial diturion, MBFC or housing finance impany? If No, provide the nature the business of the entity.	YES ' NO	VESCAMO	YES/ #40	YES/###	YES/ NAS	1121.100	H21/10	YES/ NO	YES/ NO	NTS/ 442	YES/ #40	#BL/ NO	ANE/ NO		WEED NO	1127 120	YES/ NO	YES/ #40	YES/ #50	115/ 115
agro	perment	group companies (if any) – N.A. Other entities (if any) – 1. Pro Fitch Pvt. Ltd. 2. Pri Call Pvt. Ltd.	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA	NA.	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA	United company and its group companies (if any) – N.A. Other entities (if any) – NA	Linked company and its group companies (f any) – N.A. Other entities (f any) – NA.	NA.	Listed company and its group companies (if any) – N.A. Other ontities (if any) – NA	United company and its group companies (if any) – N.A. Other entities (if any) – NA	group companies (if any) – N.A Other entities (if any) – NA		group companies (if any) – N.A.	Likind company and its group companies (if any) – N.A.	Livied company and its group companies (F any) – N.A.	Listed company and its group companies (if any) – N.A.	NA .	NA.	Linked company and its group companies (if any) – N.A. Other cetities (if any) – 1. Pro Fitch Pvt. Ltd. 2. Pri Call Pvt. Ltd.	Listed company and its group companies (if any) – N.A. Other entities (if any) – 1. Pro Fitcch Pvt. Ltd. 2. Pri Call Pvt. Ltd.	Listed company and its group companies (if arry) – N.A. Other entities (if arry) – 1. Pro Fitch Put. Ltd. 2. Pri Caf Put. Ltd.
to ar debe contil provi inclu	ovide details about the insframent, duding credit rating	Name of the issuer Details of the debt instrument Whether the debt instrument is listed on stock exchanges? Credit Rating of the debt instrument Is I showner S. ISIN of the instrument	HES / NO If yes, 1. Name of the leasur 2. Details of the debt instrument 3. Whether the debt instrument is liked on stock exchanges? 4. Credit Rating of the debt instrument 5. ISSN of the instrument	YES / NO If yes, 1. Name of the Insuer 2. Details of the dobt instrument 3. Whether the dobt instrument is listed on stock exchanges? 4. Credit Rating of the dobt instrument 5. ISIN of the Instrument	YES / NO If yes, 1. Name of the lower 2. Details of the debt instrument 3. Whether the debt instrument is liked on stock exchanges? 4. Onedit Rating of the debt instrument 5. ISIN of the instrument	IEE / NO If yes, 1. Name of the lease? 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock eachange? 4. Credit Rating of the debt instrument 5. ISIN of the instrument 5. ISIN of the instrument	ASE-I NO If you, 1 hiere of the lower 2. Detain of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Oredit Rating of the diebt instrument 5. ISSIN of the instrument	JEEP NO IT yes, 1. Name of the losser 2. Details of the debt Instrument 3. Whether the debt Instrument is listed on stock exchanger? 4. Credit Rating of the debt limitument 5. ISSN of the instrument	WEE/NO	HEE-(NO If yes, 1. Name of the lower 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Could Rating of the debt instrument 5. ISIN of the instrument	1. Name of the leaser 1. Name of the leaser 2. Details of the debt invitrament 3. Whether the debt invitrament is liked on stock exchanges? 4. Credit Rating of the debt invitrament 5. ISBN of the instrument 5. ISBN of the instrument	VEEL / NO If yes, 1. Name of the leaser 2. Details of the debt instrument 2. Whether the debt instrument is listed on stock eachunges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	ALE / NO If yes, 1. Name of the lower 2. Details of the debt instrument 3. Whether the debt instrument is liked on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	ASE / NO If yes, 1. Name of the lower 2. Details of the didst instrument 3. Whether the debt instrument is listed on slock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	ABE-F NO If yes, 1. Name of the Insuer 2. Details of the debt Instrument 3. Whether the debt Instrument is listed on vicok exchanges? 4. Credit Rating of the debt Instrument 5. ISSN of the Instrument 5. ISSN of the Instrument	405 / NO If yes, 1. Name of the leaser 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	HEE / NO	AND / NO	WEE / NO	WEE/NO	MEE / NO
Amet Cover / agr		(Rupees One Hundred Fifty One Crores Eighty Nine Lakhs Sody Thousands only)	Rx. 31,61,25,000/- (Rupees Thirty One Crores Eighty One Lakhs Twenty Five Thousands only)	Thirty-Eight Lakh Twenty Thousands Only)		St. 99,92,000/- (Rupees Ninety Nine Lakh Ninety Two Thousand)	Lakh)	Rs. 3,32,50,000/- (Rupees Three Crore Thirty Two Lakh Fifty Thousand)	NA	Lac Ninety Eight Thousand)	Rs. 50,25,000/- (Rupoes Fifty Lakh Taveriy Five Thousand)		St. 15,00,00,000/- (Rupes: Riter crore)	Rs. 7,50,00,000F (Repent Seven Crore Fifty Lacs)	Seven Orare Fifty Lacu)	Rs. 22,50,00,000/- (Rupers Taventy Two Crore and Fifty Lakhy)	NA .	NA.	NA .	NA .	MA
	nount involved (against which ares have been encumbered) (II)	Rs. 36,00,00,000/- (Rupees Thirty Six Crores only)	Rs. 10,00,00,000/- (Rupees Ten Crores only)	Rs. 5,00,00,000/- (Repres Flive Crore Only)	For Encumbrance 2 & 3 dated 21.03.2022 & 26.05.2022 respectively	Additional Encumbrance for Encumbrance no 2 & 3 dated 21.03.2022, 26.05.2022 respectively	Additional Encumbrance for Encumbrance no 2 & 3 dated 21.03.2022, 26.05.2022 respectively	Rs. 2,14,21,571/- (Rupees Two Crore Fourteen Lakh Twenty One Thousand Five Hundred and Seventy One Only)	-	Rs. 25,00,00,000/- (Rupers Twenty Five Crores Only)	Rs. 21,90,050/- (Rupees Thirty One Lish Ninety Thousand and Fifty Only)	Rs. 10,00,00,000/- (Rupees Ten Crores only)	Rs. 10,00,00,000/- (Rupeos Ten Crores only)	Rs. 5,00,00,000/- (Rapers Flire Crores only)	Rs. 5,00,00,000/- (Repress Five Crores only)	Rs. 15,00,00,000/- (Rupees Fifteen Crores only)		_	-	-	-
		1.22	3.18	3.08	2.60 (Additional shares encumbered for encumbrance dated 21.03.2022 & 26.052022)	2.57 (Additional shares ensumbered for ensumbrance dated 21.00.2022 & 26.05.2022	2.58 (Additional shares encumbered for encumbrance dated 21.03.2022 & 26.05.2022	1.55	-	1.63	1.55	1.5	15	1.5	1.5	1.5	-		-	-	
money what	rrowed amount to be utilized for nat purpose - Personal use by promoters and	-	-			-	-	Yes	-	Yes	Yes	Yes	Yes	Yes	Yes	Yes	-	-	-	-	-
PACI (b) F	iCs) For the benefit of listed company	-	-		-			-	-		-		4	-	-			-	-	-	-
purp	ovide details including amount, arpose of raising money by listed impany, schedule for utilization of sount, repayment schedule etc.	-			-	-	-	-	-	-	-			-	-	-	-	-	-	-	-
(a) A speci		V Availment of Loan for conward payment for convenion of equity warrants	V Ausliment of Loan for onward payment for convenion of equity warrants	y' Availment of Loan for onward payment for conversion of equity warrants	no. 2 & 3 dated	V To maintain balance of margin for Encumbrance no. 2 & 3 dated 21.03.2022 & 26.052022 respectively	y To maintain balance of margin for Encumbrance no. 2 & 3 dated 21.03.2022 & 26.052022 tespectively	-											-	-	

Director Date : 12.03.2024