

## **REGIS INDUSTRIES LIMITED**

(Formerly known as BHARTIA BACHAT LIMITED)
CIN NO: L51109WB1982PLC034759

Date: 03.01.2024

To,
Department of Corporate Services,
BSE Limited
P. J. Towers, Dalal Street,
Mumbai- 400001

Dear Sir/Madam,

Sub: Submission of Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: Scrip Code: 543208 Scrip ID: REGIS

We are sending herewith Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 received on E mail.

Please find above in order and acknowledge the same.

Thanking You.

Yours faithfully,

For, REGIS INDUSTRIES LIMITED

Director Authorised Signatory

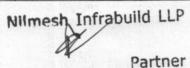
KOLKATA -700069, West Bengal.

E mail: bhartiabachatlimited@yahoo.com

## Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

| Name of the Target Company (TC)   | REGIS INDUSTRIES LIMITED (FORMERLY KNOWN AS BHARTIA BACHAT LIMITED) (BSE Security Code: 543208) |   |  |  |  |
|---|---|---|--|--|--|
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer   | NILMESH INFRABUILD LLP  |   |  |  |  |
| Whether the acquirer belongs to<br>Promoter/Promoter group  | No  |   |  |  |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed  | BSE Limited   |   |  |  |  |
| Details of the acquisition as follows   | Number  | Number % w.r.t.<br>total<br>share/voting<br>Capital wherever<br>applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |  |  |
| Before the acquisition under conside  | ration, hold  | ing of acquirer along   | g with PACs of:  |  |  |
| a) Shares carrying voting rights  | 00  | 00  | 00   |  |  |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)   | 00  | 00  | 00   |  |  |
| c) Voting rights (VR) otherwise than by equity shares   | 00  | 00  | 00   |  |  |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category) | 00  | 00  | 00   |  |  |
| e) Total (a+b+c+d)  | 00  | 00  | 00   |  |  |
| Details of acquisition  |   |   |  |  |  |
| <ul> <li>a) Shares carrying voting rights<br/>acquired</li> </ul>   | 8,36,987  | 5.16  | 5.16   |  |  |
| b) VRs acquired otherwise than by equity shares   | 00  | 00  | 00   |  |  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired  | 00  | 00  | 00   |  |  |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)   | 00  | 00  | 00   |  |  |
| e) Total (a+b+c+/-d)  | 8,36,987  | 5.16  | 5.16   |  |  |



| a) Shares carrying voting rights  | 8,36,987  | 5.16                                |  | 5.16        |  |
|---|---|-------------------------------------|--|-------------|--|
| b) VRs otherwise than by equity shares  | 00  | 00                                  |  | 00          |  |
| warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition         | 00  | 00                                  |  | 00          |  |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)   | 00  | 00                                  |  | 00          |  |
| e) Total (a+b+c+d)  | 8,36,987  | 5.16                                |  | 5.16        |  |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)   | On Market   |                                     |  |             |  |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.   | NA  |                                     |  |             |  |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 13.12.2023 to 02.01.2024  |                                     |  |             |  |
| Equity share capital / total voting capital of the TC before the said acquisition   | Rs. 16,20,76,000/- divided in to 1,62,07,600 Equity share of Rs. 10/- each. |                                     |  |             |  |
| Equity share capital/ total voting capital of the TC after the said acquisition   | Rs. 16,20,76,000/- divided in to 1,62,07,600 Equity share of Rs. 10/- each. |                                     |  |             |  |
| Total diluted share/voting capital of the TC after the said acquisition   |   | 6,000/- divided<br>of Rs. 10/- each |  | 1,62,07,600 |  |

