

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)		Beryl Securities Limited	
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		Mr. SANYAM JAIN	
Whether the acquirer belongs to Promoter/ Promoter group		NO	
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		BSE Ltd.	
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total Diluted share/voting capital of the TC(**)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	99058	2.04	2.04
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+ b+ c+ d)	99058	2.04	2.04
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	635505	13.10	13.10
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+ b+ c+ d)	635505	13.10	13.10

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	734563	15.15	15.15
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+ b+ c +d)	734563	15.15	15.15
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.).	(99058 – As per Open Offer) (635505 - AS PER SHARE PURCHASE AGREEMENT)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares of Rs. 10/- each		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	15-02-2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	48,49,700		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	48,49,700		
Total diluted share/voting capital of the TC after the said Acquisition	48,49,700		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer

Sanyam Jain

Place: Indore

Date: 16-02-2024
