

Honey Mangal

Address: Bunglow No. 1, Bharati Society, Near Nagri Hospital, Mithakhali,
Ahmedabad -380006, Gujarat, India.

Date: 12/01/2024

To,
BSE Limited
1st Floor, New Trading Ring,
Rotunda Building, Phiroze
Jeejeebhoy Tower,
Dalal Street, Mumbai-400001.

To,
**National Stock Exchange
of India Limited**
Exchange Plaza,
5th Floor, Plot No. C/1, G
Block, Bandra Kurla
Complex Bandra (E),
Mumbai-400 051

To,
The Board of Directors of
**HINDPRAKASH INDUSTRIES
LIMITED**
301, Hindprakash House Plot No.
10/6, GIDC, Vatva, Ahmedabad
382445, Gujarat, India.

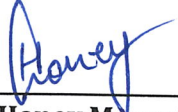
Dear Sir/ Madam,

Subject: Disclosure under Regulation 29 (1) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Enclosed herewith the disclosure as required to be made for captioned subject upon receipt of intimation of allotment of Equity shares upon conversion of warrants issued on Preferential basis by Hindprakash Industries Limited.

Kindly take the same on records.

Yours Faithfully,



Honey Mangal

Encl.: As Above

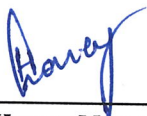
ANNEXURE - 1

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	HINDPRAKASH INDUSTRIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Honey Mangal PAC: Chanakya Prakash Mangal		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited and BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
<ul style="list-style-type: none"> • Shares carrying voting rights Honey Mangal 	1,70,796	1.64%	1.64%
<ul style="list-style-type: none"> • Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others) 	NIL	NIL	NIL
<ul style="list-style-type: none"> • Voting rights (VR) otherwise than by equity shares 	NIL	NIL	NIL
<ul style="list-style-type: none"> • Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) 	NIL	NIL	NIL
<ul style="list-style-type: none"> • Total (a+b+c+d) 	1,70,796	1.64%	1.64%
Details of acquisition			
<ul style="list-style-type: none"> • Shares carrying voting rights acquired Honey Mangal 	2,20,000	1.93%	1.93%
<ul style="list-style-type: none"> • VRs acquired otherwise than by equity shares 	NIL	NIL	NIL
<ul style="list-style-type: none"> • Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired 	NIL	NIL	NIL
<ul style="list-style-type: none"> • Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others) 	NIL	NIL	NIL
<ul style="list-style-type: none"> • Total (a+b+c+/-d) 	2,20,000	1.93%	1.93%

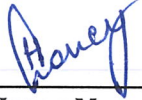
<p>After the acquisition, holding of acquirer along with PACs of:</p> <ul style="list-style-type: none"> Shares carrying voting rights: <ul style="list-style-type: none"> Honey Mangal 3,90,796 3.42% 3.42% VRs otherwise than by equity shares NIL NIL NIL Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition NIL NIL NIL Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others) NIL NIL NIL Total (a+b+c+d) 3,90,796 3.42% 3.42% 			
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	On account of conversion of warrants allotted on Preferential allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	New equity shares allotted will rank pari passu with the existing equity shares.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	10 th January, 2024		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 10,42,41,100 divided into 1,04,24,110 Equity shares of face value of Rs. 10/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 11,42,41,100 divided into 1,14,24,110 Equity shares of face value of Rs. 10/- each.		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 11,42,41,100 divided into 1,14,24,110 Equity shares of face value of Rs. 10/- each.		



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Place: Ahmedabad

Date: 12/01/2024



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Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

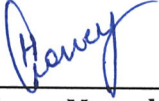
Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	HINDPRAKASH INDUSTRIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Honey Mangal PAC: Chanakya Prakash Mangal		
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Before the acquisition under consideration, holding of:			
<ul style="list-style-type: none"> • Shares carrying voting rights 			
<ul style="list-style-type: none"> • Honey Mangal 	1,70,796	1.64%	1.64%
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