

RAJESH RAMSWAROOP AGRAWAL

February 03, 2024

To
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001
Scrip Code: 526705

To
The Company Secretary & Compliance Officer
Elegant Marbles & Grani Industries Limited
Elegant House, Raghuvanshi Mills Compound,
S.B. Marg,
Lower Parel
Mumbai 400 013

Subject: Intimation under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Respected Mam/Sir,

I, Rajesh Ramswaroop Agrawal, the Promoter of Elegant Marbles and Grani Industries Limited ("the Company"), hereby submit the disclosure as required under Regulation 29(2) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, pertaining to Equity Shares tendered pursuant to buyback of Equity Shares of the Company via tender offer route under Stock Exchange Mechanism, details of which are enclosed herewith.

Rajesh Ramswaroop Agrawal


Promoter of ~~Elegant Marbles~~ and Grani Industries Limited

Date: February 03, 2024

Place: Mumbai

Encl: a/a

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Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Elegant Marbles and Grani Industries Limited		
Name(s) of the Seller/ acquirer and Persons Acting in Concert (PAC) with the Seller	Rajesh Ramswaroop Agrawal		
Whether the Seller / acquirer belongs to Promoter/Promoter group	Yes, the seller belongs to the Promoter/Promoter Group.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the Disposal under consideration, holding of:			
a) <u>Shares carrying voting rights</u> Rajesh Ramswaroop Agrawal	8,65,473	23.65 [@]	23.65
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	8,65,473	23.65 [@]	23.65
Details of Disposal:			
a) <u>Shares carrying voting rights sold/disposed:</u> Rajesh Ramswaroop Agrawal	1,66,010	4.54	4.54
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	1,66,010	4.54	4.54

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After the disposal under Buyback, holding on Post Buyback Equity Capital:			
a) <u>Shares carrying voting rights</u> Rajesh Ramswaroop Agrawal	6,99,463	23.61 ^{@@}	23.61
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after Disposal / Sale	-	-	-
e) Total (a+b+c+d)	6,99,463	23.61	23.61
Mode of Sale / Disposal (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Tender of Shares pursuant to Buyback of Shares by the Company via Tender Offer Route (Stock Exchange Mechanism).		
Date of sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	February 02, 2024 – Being the date of Extinguishment of Equity Shares		
Equity share capital / total voting capital of the TC before the said sale	3,66,00,000 divided into 36,60,000 Equity Shares having face value of Rs. 10/- each.		
Equity share capital/ total voting capital of the TC after the said sale	2,96,30,000 divided into 29,63,000 Equity Shares having face value of Rs. 10/- each.		
Total diluted share/voting capital of the TC after the said Sale / Disposal	2,96,30,000 divided into 29,63,000 Equity Shares having face value of Rs. 10/- each.		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

@ Calculated based on the pre Buyback equity capital comprising of 36,60,000 equity shares of Rs. 10 each

@@ Calculated based on the post Buyback equity capital comprising of 29,63,000 equity shares of Rs. 10 each

Rajesh Ramswaroop Agrawal

Promoter of ~~Elegant Marbles~~ and Grani Industries Limited

Date: February 03, 2024

Place: Mumbai

Elegant House, Raghuvanshi Mill Compound, Senapati Bapat Marg,
Lower Parel, Mumbai 400013
Tel: 022-24960771