

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI
(SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS,
2011**

| | | | |
|--|--|--|---|
| 1. Name of the Target Company (TC) | KAMA Holdings Limited | | |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | ABR Family Trust and PAC (List of PAC enclosed as Annexure) | | |
| 3. Whether the acquirer belongs to Promoter/ Promoter group | Yes | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are listed | BSE Limited | | |
| 5. Details of the acquisition/ disposal/ holding of shares/ voting rights/ holding of the Acquirer and PAC | Number | % w.r.t. total share/ voting capital wherever applicable (*) | % w.r.t. total diluted share/ voting capital of the TC (**) |
| Before the acquisition/ disposal under consideration, holding of: | | | |
| a) Shares carrying voting rights | 2,40,85,165# | 75.05% | 75.05% |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by shares | - | - | - |
| d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| (e) Total (a+b+c+d) | 2,40,85,165 | 75.05% | 75.05% |
| Details of acquisition/ sale | | | |
| a) Shares carrying voting rights | (17,234) | 0.05% | 0.05% |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by shares | - | - | - |
| d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| (e) Total (a+b+c+d) | (17,234) | 0.05% | 0.05% |
| After the acquisition/ sale, holding of: | | | |
| a) Shares carrying voting rights | 2,40,67,931 | 75.00% | 75.00% |

| | | | |
|--|--|--------|--------|
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by shares | - | - | - |
| d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| (e) Total (a+b+c+d) | 2,40,67,931 | 75.00% | 75.00% |
| 6. Mode of acquisition/ sale (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment/ inter-se transfer, etc.) | Open market sale pursuant to “Sr. no. 7(i) of Section VI-A-Manner of achieving Minimum Public Shareholding of SEBI Master Circular No. SEBI/ HO / CFD/ PoD2/ CIR/ P/ 2023/ 120 dated 11.07.2023” | | |
| 7. Date of acquisition/ sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable | From 24.11.2023 to 27.12.2023 | | |
| 8. Equity Share capital/ total voting capital of the TC before the said acquisition/ sale | 3,20,90,575 equity shares of INR 10/- each aggregating to INR 32,09,05,750/- | | |
| 9. Equity Share capital/ total voting capital of the TC after the said acquisition/ sale | 3,20,90,575 equity shares of INR 10/- each aggregating to INR 32,09,05,750/- | | |
| 10. Total diluted share/ voting capital of the TC after the said acquisition/ sale | 3,20,90,575 equity shares of INR 10/- each aggregating to INR 32,09,05,750/- | | |

#After issue of 1,92,68,132 bonus equity shares on original holding of 48,17,033 equity shares resulting in total post-bonus holding of 2,40,85,165 equity shares by the Promoter/Promoter group.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 31 of the listing regulations.

(**) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

For ABR Family Trust

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RAM

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KARTIK
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Ashish Bharat Ram
Trustee

Kartik Bharat Ram
Trustee

Place: New Delhi
Date: 28.12.2023