

Date: 22th March, 2024

To,
Department of Corporate Services
BSE Limited
P J Towers, Dalal Street,
Fort, Mumbai - 400001
Scrip Code: 540725

To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, BandraKurla
Complex, Bandra (E), Mumbai 400051
SYMBOL: SHAREINDIA

Sub: Disclosure under sub-regulation 7 of regulation 10 in respect of any acquisition made in reliance upon exemption provided for in regulation 10(4)(a) and (b) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Dear Sir,

Pursuant to sub-regulation 7 of regulation 10 in respect of any acquisition made in reliance upon examination provided for in regulation 10(4)(a) and (b) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, please find enclosed herewith the disclosure by the promoter(s) in respect to acquisition of equity shares of Share India Securities Limited.

You are requested to kindly take the same on your records.

For and on behalf of
Promoter Group of Share India Securities Limited

Rajesh Gupta
(on behalf of promoters & Promoters Group)

Format under Regulation 10(7) – Report to SEBI in respect of any acquisition made in reliance up on examination provided for in regulation 10(4)(a) and (b) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

1	General Details	
	a. Name, address, telephone no., e-mail of Acquirer(s) {In case there are multiple acquirers, provide full contact details of any one acquirer (the correspondent acquirer) with whom SEBI shall correspond.}	Name of the Acquirer: Rajesh Gupta (“ <i>the Correspondent Acquirer</i> ”) & others Address: 25, Hargobind Enclave, Shakarpur, East Delhi, Delhi-110092. Contact Number: 9312210696. Email ID: rajeshkr1963@gmail.com.
	b. Whether sender is the acquirer (Y/N)	Yes
	c. If not, whether the sender is duly authorized by the acquirer to act on his behalf in this regard (enclose copy of such authorization)	NA
	d. Name, address, Tel no. and e-mail of sender, if the sender is not the acquirer	NA
2	Compliance of Regulation 10(7)	
	a. Date of report	22 nd March, 2024.
	b. Whether report has been submitted to SEBI within 21 working days from the date of the acquisition	Yes
	c. Whether the report is accompanied with fees as required under Regulation 10(7)	Yes, The applicable fee of Rs. 1,77,000/- (Fee Rs. 1,50,000/- + Rs. 27,000/- GST) is paid the payment proof of the same is annexed as Annexure-1 .
3	Compliance of Regulation 10(6)	
	a. Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed within 4 working days of the acquisition	Yes, Regulation 10(6) report has been filed with the stock exchanges within 4 working days of acquisition. A copy of the report is attached as Annexure-2 .
	b. Date of Report	06 th March, 2024.
4	Details of the Target Company (TC)	
	a. Name & address of TC	Share India Securities Limited Regd Office: 1701-1703, 17 th Floor, Dalal Street Commercial Co-operative Society Limited, Road 5E, Block 53, Zone 5, Gift City, Gandhinagar, Gujarat-382355. Corp Office: A-15, Sector-64, Noida, Uttar Pradesh -201301.

	b.	Name of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited & National Stock Exchange of India Limited.
5	Details of the acquisition		
	a.	Date of acquisition	02 nd March,2024
	b.	Acquisition price per share (in Rs.)	The acquisition is pursuant to conversion of Warrants into equity Shares. The amount paid for conversion is Rs. 525/- per warrant.

	c.	Shareholding of acquirer/s and PACs both individually and collectively in TC (in terms of no. & as a percentage of the total share capital of the TC)	Before the acquisition		After the acquisition	
			No. of Shares	% w.r.t total share capital of TC (*)	No. of Shares	% w.r.t total share capital of TC
		1. Sachin Gupta	10,93,377	3.05	12,93,377	3.61
		2. Sachin Gupta HUF	1,86,873	0.52	2,49,161	0.70
		3. Tripti Gupta	9,80,698	2.74	10,64,698	2.97
		4. Rajesh Gupta	24,58,149	6.86	27,11,068	7.57
		5. Agam Gupta	6,31,570	1.76	7,38,170	2.06
6	Information specific to the exemption category to which the instant acquisition belongs - Regulation 10(4)(a)& (b)					
	a.	Whether acquirer belongs to promoter or promoter group (Y/ N)	Yes			
	b.	No. of shares (voting rights) and % of shares (voting rights) to the total shares/voting rights acquired.	No. of shares: 7,05,807*** equity shares Percentage of Share Capital: 1.97%			
	c.	Whether shares acquired beyond entitlement?	NA			
	d.	% of shares acquired in excess of entitlement	NA			
	e.	Whether the acquirer has renounced any of his entitlements in the rights issue (Y/N). Give details	NA			
	f.	Price at which the rights issue was made	NA			
	g.	Ex-rights price of the shares of the TC (as per computation given in regulation Proviso (ii) to 10(4)(b))	NA			

	h. Declaration by the acquirer that all the conditions specified under regulation 10(4) (a) or (b) whichever is applicable, with respect to exemptions has been duly complied with	I hereby declare that all the conditions specified with respect to exemptions has been duly complied with.
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I/We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.

Signature:

Date: 22.03.2024

Place: Noida

NOTE:

(* The acquisition is executed pursuant to conversion of Convertible warrants (allotted under the Rights Issue) into Equity shares. The Complete list of the Acquisition and the Acquirers (Promoters Group) is annexed as Annexure-2 to the disclosure.



SEBI



Payment Receipt

Receipt : 113222885946

Date : 2024-03-22 15:45:26

Payer Details

Name of the Payer : Rajesh Gupta
Pan Card Number : AAGPG1933N
Mobile No : 9312210696
Email ID : rajeshkr1963@gmail.com
Address : 25, Hargobind Enclave, Delhi-110092
Pincode : 110092
State : Delhi
Type of fee : Fee under Regulation 10 (7) of SAST Regulations
Specify if you are a registered with GST ? : Yes
GST Number : 07AAGPG1933N1ZM
State where GST is registered : DELHI
Other Remarks :

Fees Details

Enter Fee Amount : 150000
SGST : 0
CGST : 0
IGST : 27000
Total Amount : 177000

Payment Details

Order ID : 3037183
Tracking ID : 113222885946
Currency : INR
Payment Mode : Net Banking
Card Name : Kotak Mahindra Bank

Total Amount : 177023.6

Date: 06th March, 2024

To,
Department of Corporate Services
BSE Limited
P J Towers, Dalal Street,
Fort, Mumbai - 400001
Scrip Code: 540725

To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, BandraKurla
Complex, Bandra (E), Mumbai 400051
SYMBOL: SHAREINDIA

Sub: Disclosure under sub-regulation 6 of regulation 10 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Dear Sir,

Pursuant to sub-regulation 6 of regulation 10 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, please find enclosed herewith the disclosure by the Promoter(s) & Promoter's Group in respect to acquisition of equity shares of Share India Securities Limited.

You are requested to kindly take the same on your records.

For and on behalf of
Promoter Group of Share India Securities Limited

**Rajesh
Gupta** Digitally signed
by Rajesh Gupta
Date: 2024.03.06
10:27:10 +05'30'

Rajesh Gupta
(on behalf of promoters & Promoters Group)

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Share India Securities Limited.				
2.	Name of the acquirer(s)	Rajesh Gupta and others [#]				
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited & National Stock Exchange of India Limited				
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Transferor: Share India Securities Limited. Date of Transfer: 02.03.2024 No. of shares: 7,05,807* equity shares Percentage of Share Capital: 1.97% Rationale: Conversion of Convertible Warrants (issued pursuant to Rights Issue) into Equity shares.				
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(4)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.				
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	No				
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made		
	a.	Name of the transferor / seller		NA		
	b.	Date of acquisition		NA		
	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above		NA		
	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC		NA		
	e.	Price at which shares are proposed to be acquired / actually acquired		NA		
8.	Shareholding details	Pre-Transaction		Post-Transaction		
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC	
	a	Each Acquirer				
	1.	Sachin Gupta	10,93,377	3.05	12,93,377	3.61

	2.	Sachin Gupta HUF	1,86,873	0.52	2,49,161	0.70
	3.	Tripti Gupta	9,80,698	2.74	10,64,698	2.97
	4.	Rajesh Gupta	24,58,149	6.86	27,11,068	7.57
	5.	Agam Gupta	6,31,570	1.76	7,38,170	2.06
	b	Each Seller	NA	NA	NA	NA

For and on behalf of
Promoter Group of Share India Securities Limited

**Rajesh
Gupta**  Digitally signed by
Rajesh Gupta
Date: 2024.03.06
10:27:30 +05'30'

Rajesh Gupta

Place: Noida

Date: 06.03.2024

Note: #The acquisition is executed pursuant to conversion of Convertible warrants (allotted under the Rights Issue) into Equity shares. The Complete list of the Acquisition and the Acquirers (Promoters Group) is annexed as **Annexure-1** to the disclosure

Annexure - 1

Revised Shareholding

Promoters	Pre - Transaction				Change (Disposal)				Change (Acquisition)				Post - Transaction			
	No. of Shares	%Age to total paid up	No. of Warrants	%Age to total Diluted Capital	No. of Shares	No. of Warrants	No. of Shares	No. of Warrants	No. of Shares	No. of Warrants	No. of Shares	%Age to paid up capital	No. of Warrants	%Age to total Diluted Capital		
YASH PAL GUPTA	32,091	0.09	519724	1.19	0	0	0	0	0	0	32,091	0.09	519724	1.19		
YASH PAL HUF	107,170	0.30	34	0.00	0	0	0	0	0	0	107,170	0.30	34	0.00		
SACHIN GUPTA	1,093,377	3.05	398662	0.92	0	200000	200000	0	0	0	1,293,377	3.61	198662	0.46		
SACHIN GUPTA HUF	186,873	0.52	62441	0.14	0	62288	62288	0	0	0	249,161	0.70	153	0.00		
TRIPTI GUPTA	980,698	2.74	298549	0.69	0	84000	84000	0	0	0	1,064,698	2.97	214549	0.49		
SAROU GUPTA	2,007,181	5.61	86785	0.20	0	0	0	0	0	0	2,007,181	5.61	86785	0.20		
RAJESH GUPTA	2,458,146	6.86	471879	1.08	0	252949	252949	0	0	0	2,711,068	7.57	218960	0.50		
RAJESH KUMAR HUF	121,859	0.34	51	0.00	0	0	0	0	0	0	121,859	0.34	51	0.00		
REKHA GUPTA	1,510,639	4.22	0	0.00	0	0	0	0	0	0	1,510,639	4.22	0	0.00		
RACHIT GUPTA	827,131	2.31	410800	0.94	0	0	0	0	0	0	827,131	2.31	410800	0.94		
AGAM GUPTA	631,570	1.76	403930	0.93	0	106600	106600	0	0	0	738,170	2.06	297330	0.68		
PARVEEN GUPTA	698,436	1.95	136170	0.31	215,500	0	0	0	0	0	482,936	1.35	136170	0.31		
PARVEEN GUPTA HUF	86,914	0.24	29138	0.07	0	0	0	0	0	0	86,914	0.24	29138	0.07		
SUMAN GUPTA	818,633	2.29	715904	1.65	0	0	0	0	0	0	818,633	2.29	715904	1.65		
SAURABH GUPTA	1,310,000	3.66	0	0.00	0	0	0	0	0	0	1,310,000	3.66	0	0.00		
PRERNA GUPTA	-	0.00	0	0.00	0	0	0	0	0	0	-	0.00	0	0.00		
ROHIN GUPTA	430,195	1.20	110840	0.25	0	0	0	0	0	0	430,195	1.20	110840	0.25		
SONAM GUPTA	79,614	0.22	104958	0.24	0	0	0	0	0	0	79,614	0.22	104958	0.24		
RACHIT GUPTA HUF	20,406	0.06	102	0.00	0	0	0	0	0	0	20,406	0.06	102	0.00		
PRACHI GUPTA	7,698	0.02	107746	0.25	0	0	0	0	0	0	7,698	0.02	107746	0.25		
SKYVEIL TRADE SOLUTIONS LLP	693,000	1.94	0	0.00	0	0	0	0	0	0	693,000	1.94	0	0.00		
SUKRITI GUPTA	800,000	2.23	0	0.00	0	0	0	0	0	0	800,000	2.23	0	0.00		
R S FUTURES LLP	347,000	0.97	0	0.00	0	0	0	0	0	0	347,000	0.97	0	0.00		
R S SECURITIES	580,000	1.62	0	0.00	0	0	0	0	0	0	580,000	1.62	0	0.00		
GROW WELL SOLUTIONS	252,000	0.70	0	0.00	0	0	0	0	0	0	252,000	0.70	0	0.00		
LAXMI TRADE SOLUTIONS	504,000	1.41	0	0.00	0	0	0	0	0	0	504,000	1.41	0	0.00		
AGRO TRADE SOLUTIONS	725,000	2.02	0	0.00	0	0	0	0	0	0	725,000	2.02	0	0.00		
IDHYAH FUTURES	215,000	0.60	0	0.00	0	0	0	0	0	0	215,000	0.60	0	0.00		
Total	17,524,634	48.94	3857713	8.86	215500	705807	705807	0	0	0	18,014,941	50.31	3151906	7.24		

For and on behalf of
Promoter & Promoter group of Share India Securities Limited

Rajesh
Gupta

Rajesh Gupta

Place: Noida
Date: 06.03.2024