

Niyman Mall Management Company Private Limited

CIN: U70100MH2004PTC148031

Date: 30th November, 2023.

To,
Dept. of Corporate Services (CRD)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Scrip Code: 506186

Dear Sir / Madam

Sub: Report pursuant to the provisions of Regulation 10(6) of SEBI (SAST) Regulations, 2011 ("Takeover Regulations").

With reference to above subject, we hereby enclose the Report as required pursuant to the Regulation 10(6) in respect of inter-se transfer of shares of Galaxy Cloud Kitchens Limited and eligible for exemption under regulation 10(1)(a)(iii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Request you to kindly take the same on your record.

Thanking you,

For Niyman Mall Management Company Private Limited

Director

Encl: A/a

Place: Mumbai

CC;

Deputy Chief Financial Officer

Galaxy Cloud Kitchens Limited

Knowledge House, Shyam Nagar, Off. Jogeshwari- Vikhroli Link Road,
Jogeshwari (E), Mumbai - 400060

Registered Address:

Pantaloom Knowledge Houseshyam Nagar Off Jogeshwari Vikroli Link Rd Jogeshwar(E) Mumbai
400060

Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10

1	Name of the Target Company (TC)	GALAXY CLOUD KITCHENS LIMITED (GCKL)	
2	Name of the acquirer(s)	NIYMAN MALL MANAGEMENT COMPANY PRIVATE LIMITED (NMMCPL)	
3	Name of the stock exchange where shares of the TC are listed	BSE Limited	
4	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Future Enterprises Limited (FEL) is part of promoter group of TC and NMMCPL and Central Departmental Stores Private Limited (CDSPL) are PAC and NMMCPL is subsidiary of CDSPL and thus forms part of qualifying persons as defined under Regulation 10(1)(iii) of Substantial Acquisition of Shares and Takeovers Regulations, 2011	
5	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(iii)	
6	Whether disclosure of proposed acquisition was required to be made under regulation 10(5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Yes 20th November, 2023.	
7	Details of acquisition	Disclosures made/required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
a	Name of the transferor / seller	Central Departmental Stores Private Limited	Central Departmental Stores Private Limited
b	Date of acquisition	28-November-2023	28-11-2023 & 29-11-2023
c	Number of shares / voting rights in respect of the acquisitions from each person mentioned in 7(a) above	93,57,910	51,89,794 on 28-11-2023 & 11,68,116 on 29-11-2023
d	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	20.82%	14.14%
e	Price at which shares are proposed to be acquired / actually acquired	Rs.13.09	13.00
8	Shareholding details	Pre-Transaction	Post-Transaction
		No. of shares held	% w.r.t total share capital of TC
		No. of shares held	% w.r.t total share capital of TC
a	Each Acquirer / Transferee(*)	-	63,57,910
b	Each Seller / Transferor	93,57,910	30,00,000

Notes

- * Shareholding of each entity shall be shown separately and then collectively in a group
The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all

*Acquirer(s) and PACs	Before interse transfer		After interse transfer	
	No of Shares	% of shareholding	No of Shares	% of shareholding
Central Departmental Stores Private Limited	93,57,910	20.82	30,00,000	6.68
Niyman Mall Management Company Private Limited	-	-	63,57,910	14.14
Atul Ashok Ruia	50,000	0.11	50,000	0.11
Future Enterprises Limited	83,69,819	18.63	83,69,819	18.63
Bellona Hospitality Services Limited	36,86,491	8.20	36,86,491	8.20
Ashbee Investments and Finance Private Limited	3,50,000	0.78	3,50,000	0.78
Senior Advisory Services Private Limited	97,237	0.22	97,237	0.22
Ashok Apparels Private Limited	47,500	0.11	47,500	0.11
Total	2,19,58,957	48.87	2,19,58,957	48.87

FOR NIYMAN MALL MANAGEMENT COMPANY PRIVATE LIMITED

Place: Mumbai
Date: 30th November, 2023

Authorised Signatory