

**INDEPENDENT AUDITOR'S REVIEW REPORT
TO THE BOARD OF DIRECTORS OF
SKP SECURITIES LIMITED**

1. We have reviewed the accompanying statement of standalone unaudited financial results of SKP SECURITIES LIMITED ("the Company"), for the Quarter ended 30th June, 2018 ("the statement"). This statement which is the responsibility of the Company's management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.
2. We conducted our review in accordance with the Standards on Review Engagement (SRE) 2410, "Review of interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of standalone unaudited financial results prepared in accordance with the applicable Indian Accounting Standards (Ind AS) and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular no.CIR/CFD/FAC/62/2016 dated 5th July, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For G.P. Agrawal & Co.
Chartered Accountants
Firm's Registration No. 302082E

Sunita Kedia

(CA. Sunita Kedia)
Partner
Membership No. 60162

Date: 28th July, 2018
Place of Signature: Kolkata



SKP SECURITIES LIMITED
REGD. OFF : 33A J L NEHRU ROAD, KOLKATA - 700 071
CIN - L74140WB1990PLC049032

STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2018

(Rs. in lacs)

PARTICULARS	Quarter Ended			Year Ended
	30.06.2018 (Unaudited)	31.03.2018 (Audited)	30.06.2017 (Unaudited)	31.03.2018 (Audited)
1 Income				
(a) Net sales/Income from operations	324.69	576.41	406.18	1739.44
(b) Other income	2.26	(42.50)	37.07	82.78
Total Income	326.95	533.91	443.25	1822.22
2 Expenses				
(a) Employee benefits expenses	80.79	88.71	70.10	310.81
(b) Finance Costs	7.01	9.72	5.50	27.08
(c) Depreciation and amortisation expenses	5.74	6.12	5.45	22.93
(d) Other Expenses	129.46	172.72	205.31	672.44
Total Expenses	223.00	277.27	286.36	1033.26
3 Profit before exceptional items and tax	103.95	256.64	156.89	788.96
4 Exceptional Items	-	-	-	0.00
5 Profit from ordinary activities before tax	103.95	256.64	156.89	788.96
6 Tax Expenses				
(a) Current Tax	23.79	89.59	32.56	170.30
(b) Deferred Tax	1.64	(11.79)	2.89	(5.36)
7 Net Profit for the period	78.52	178.84	121.44	624.02
8 Other Comprehensive Income (net of tax)				
(a) Items that will not be reclassified to Profit or Loss	-	(2.63)	0.00	(2.63)
(b) Income Tax relating to items that will not be reclassified to profit or loss	-	0.68	-	0.68
9 Total Comprehensive Income (Net of tax)	78.52	176.89	121.44	622.07
10 Paid-up Equity Share Capital of Rs. 10/- each	439.94	439.94	561.50	439.94
11 Other Equity				2283.38
12 Earning per Share (of Rs.10/- each) (not annualised):				
a) Basic	1.78	3.60	2.16	12.55
b) Diluted	1.78	3.60	2.16	12.55

Notes

- 1) The above Unaudited Standalone Financial Results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 28th July, 2018.
- 2) Statutory Auditors have carried out "Limited Review" of the aforesaid Standalone Financial Results.
- 3) Since the Company is operating under one broad business segment, segment reporting is not required.
- 4) Nature of capital markets in which Company operates is such that quarterly results are not indicative of likely annual results.
- 5) Previous periods figures have been regrouped/ rearranged wherever found necessary.

Place of Signature : Kolkata
Date: 28th July, 2018

For and on behalf of the Board

Naresh Pachisia
Managing Director
(DIN 00233768)





CHARTERED ACCOUNTANTS

G.P. Agrawal & Co.

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**INDEPENDENT AUDITOR'S REVIEW REPORT
TO THE BOARD OF DIRECTORS OF
SKP SECURITIES LIMITED**

1. We have reviewed the accompanying statement of consolidated unaudited financial results of SKP SECURITIES LIMITED ("the Company") and its subsidiary ("the company" and its subsidiary together referred to as "the group"), for the Quarter ended 30th June, 2018 ("the statement"). This statement which is the responsibility of the Company's management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.
2. We conducted our review in accordance with the Standards on Review Engagement (SRE) 2410, "Review of interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Other Matters

We did not review revenues of Rs. Nil included in the accompanying unaudited consolidated financial results relating to SKP Insurance Brokers and Advisors Pvt. Ltd., a subsidiary, whose financial information have been reviewed by other auditors and whose reports have been furnished to us. Our conclusion on the unaudited quarterly financial results, in so far as it relates to such subsidiary is based solely on the reports of the other auditors.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of standalone unaudited financial results prepared in accordance with the applicable Indian Accounting Standards (Ind AS) and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular no.CIR/CFD/FAC/62/2016 dated 5th July, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For G.P.Agrawal & Co.
Chartered Accountants
Firm's Registration No. 302082E

Sunita Kedia

(CA. Sunita Kedia)
Partner
Membership No. 60162



Date: 28th July, 2018

Place of Signature: Kolkata

SKP SECURITIES LIMITED
REGD. OFF : 33A J L NEHRU ROAD, KOLKATA - 700 071
CIN- L74140WB1590PLC049032

CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2018

(Rs. in lacs)

PARTICULARS	Quarter Ended			Year Ended
	30.06.2018 (Unaudited)	31.03.2018 (Audited)	30.06.2017 (Unaudited)	31.03.2013 (Audited)
1 Income				
(a) Net sales/income from operations	324.69	579.00	408.33	1,671.37
(b) Other Income	2.26	(40.26)	39.49	85.02
Total Income	326.95	538.74	447.82	1,756.39
2 Expenses				
(a) Employee benefits expenses	84.38	93.62	75.79	326.21
(b) Finance Costs	7.02	9.72	5.50	27.08
(c) Depreciation and amortisation expenses	5.74	6.12	5.45	22.93
(d) Other Expenses	125.81	166.97	190.05	704.63
Total Expenses	222.95	276.43	277.79	1080.85
3 Profit before exceptional Items and tax	104.00	262.31	170.03	675.54
4 Exceptional Items	-	-	-	-
5 Profit from ordinary activities before tax	104.00	262.31	170.03	675.54
6 Tax Expenses				
(a) Current Tax	23.81	89.63	35.31	170.34
(b) Deferred Tax	1.64	(11.64)	2.91	(5.21)
7 Net Profit for the period	78.55	184.32	131.81	510.41
8 Other Comprehensive Income				
(a) Items that will not be reclassified to profit or loss	-	(2.63)	-	(2.63)
(b) Income Tax relating to Items that will not be reclassified to profit or loss	-	0.68	-	0.68
9 Total Comprehensive income (Net of tax)	78.55	182.37	131.81	508.46
10 Net Profit attributable to:				
(a) Owners of the Company	78.55	184.32	131.81	510.41
(b) Non-Controlling Interest	-	-	-	-
11 Other Comprehensive Income attributable to:				
(a) Owners of the Company	0.00	(1.95)	-	(1.95)
(b) Non-Controlling Interest	-	-	-	-
12 Total Comprehensive Income attributable to:				
(a) Owners of the Company	78.55	182.37	131.81	508.46
(b) Non-Controlling Interest	-	-	-	-
13 Paid-up Equity Share Capital of Rs. 10/- each	439.94	439.94	561.50	439.94
14 Other Equity	-	-	-	2286.15
15 Earning per Share (of Rs.10/- each) (not annualised):				
a) Basic	1.79	3.71	2.35	10.27
b) Diluted	1.79	3.71	2.35	10.27

- Notes
- The above Unaudited Consolidated Financial Results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 28th July, 2018.
 - Statutory Auditors have carried out "Limited Review" of the aforesaid Consolidated Financial Results.
 - Consolidated Financial Results include the results of SKP Insurance Advisors Private Limited.
 - Since the Company is operating under one broad business segment, segment reporting is not required.
 - Nature of capital markets in which Company operates is such that quarterly results are not indicative of likely annual results.
 - Previous periods figures have been regrouped/ rearranged wherever found necessary.

Place of Signature : Kolkata
Date: 28th July, 2018



For and on behalf of the Board

Narash Pachisia
Managing Director
(DIN 00233768)