

DATE: 14.02.2024

To,

Department of Corporate Services

BSE Limited,
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400 001

SCRIP NAME: CAPTAIN POLYPLAST LTD. SCRIP NO.: 536974

SUB: ALLOTMENT OF EQUITY SHARES PURSUANT TO CONVERSION OF WARRANTS

Respected Sir,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable rules and regulations the board of directors at its meeting held on today i.e. 14TH FEBRUARY, 2024 Meeting Start Time: 12:30 PM & Meeting End Time : 1:15 PM

Has approved the following items :

- Allotment of 25,00,000 number of equity shares pursuant to conversion of 25,00,000 number of warrants convertible into equivalent number of equity shares to the person(s) belonging to Promoter Group on preferential basis after receipt of balance amount of 75% against each warrant towards full and final subscription amount for conversion of same into equity shares.

Details of shares allotted

SNo	Name of Allottee	Number of shares allotted upon conversion	Total allotment
1	Captain Pipes Limited	25,00,000	25,00,000
	Total	25,00,000	25,00,000

Further we would like to inform that the Company has received from allottees, warrant exercise consideration amount of a preferential issue for 25,00,000 warrants aggregating to Rs. 3,56,25,000/-within a period of 18 months from the date of allotment of convertible warrants as required under SEBI (ICDR) Regulations, 2018.

Consequently, the paid-up equity share capital of the company stands increased to the following:

Particulars	No. of Equity Shares	Amount in INR
Pre-issue paid-up capital	5,03,78,790	10,07,57,580
Post-issue paid-up capital	5,28,78,790	10,57,57,580

The Total shareholding of CAPTAIN PIPES LIMITED after allotment of equity shares upon exercise of Warrants will be 10.25 % of the total Equity Share Capital of the company.

In this connection, we enclose the details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/ 4/2015 dated September 9, 2015.

We request you to take the aforesaid information on your records.

Thanking you,
Yours faithfully,

FOR, CAPTAIN POLYPLAST LIMITED

MR. RAMESHBHAI D KHICHADIA
(MANAGING DIRECTOR)
DIN: 00087859



CAPTAIN POLYPLAST LTD.

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CIN NO. : L25209GJ1997PLC031985

DISCLOSURE UNDER SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 READ WITH SEBI CIRCULAR NO. CIR/CFD/CMD/ 4/2015 DATED SEPTEMBER 9, 2015 - CONVERSION OF WARRANTS AND ALLOTMENT OF EQUITY SHARES

Particulars	Details
Type of securities proposed to be issued (viz. Equity shares, convertibles etc.)	Equity shares issued upon conversion of the warrants.
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Equity shares issued upon exercise of the Warrants which were issued by way of a preferential allotment
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Total no. of Securities: 25,00,000 Equity shares of Rs. 2/- each fully paid up at the ratio of 1:1 - One Equity share for every warrant exercised.
Names of the investor;	Captain Pipes Limited
Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Allotment of 25,00,000 Equity shares having face value of Rs. 2/- each fully paid up at the ratio of 1:1 to an Investor (i.e.) Captain Pipes Limited.(Warrant issue price Rs.19/- per warrant)
In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Exercise of 25,00,000 warrants convertible into 25,00,000 fully paid up equity shares having face value of Rs. 2/- each .

FOR, CAPTAIN POLYPLAST LIMITED

**MR. RAMESHBHAI D KHICHADIA
(MANAGING DIRECTOR)
DIN: 00087859**