



Aptech Limited
Regd. office: Aptech House
A-65, MIDC, Marol, Andheri (E),
Mumbai - 400 093.
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F: 91 22 6828 2399
www.aptech-worldwide.com

23rd April, 2024

To,
BSE Limited
25th Floor, P J Towers,
Dalal Street,
Mumbai - 400 001
Scrip Code: 532475

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051.
Symbol: APTECHT

Dear Sir/Madam,

Sub: Non-applicability Disclosure with regards to fund raising by issuance of debt securities by large entities

In terms of Chapter XII- Fund raising by issuance of Debt Securities by large Corporates as contained in the SEBI operational Circular dated 10th August, 2021 and as updated vide SEBI Operational Circular dated 13th April, 2022, we hereby confirm that Aptech Limited, is not a "Large Corporate" as on 31st March, 2024.

Further, the Annual disclosure as required to be fulfilled under the aforesaid circular is enclosed herewith as **Annexure XII- B2** for the financial year ended March 31, 2024

This is for your information and records.

For Aptech Limited

A K Biyani
Company Secretary
Membership no.: F 8378
Place: Mumbai



Annexure XII- B2

Format of the Annual Disclosure to be made by an entity identified as a LC

1. Name of the Company: Aptech Limited
2. CIN: L72900MH2000PLC123841
3. Report filed for FY: 2023-24
4. Details of the Current block (all figures in Rs crore):

S.No.	Particulars	Details
i.	2-year block period (Specify financial years)	Not Applicable
ii.	Incremental borrowing done in FY (T) (a)	Not Applicable
iii.	Mandatory borrowing to be done through debt securities in FY (T)(b) = (25% of a)	Not Applicable
iv.	Actual borrowing done through debt securities in FY (T) (c)	Not Applicable
v.	Shortfall in the borrowing through debt securities, if any, for FY (T-1) carried forward to FY (T). (d)	Not Applicable
vi.	Quantum of (d), which has been met from (c) (e)	Not Applicable
vii.	Shortfall, if any, in the mandatory borrowing through debt securities for FY (T) {after adjusting for any shortfall in borrowing for FY (T-1) which was carried forward to FY (T)} (f) = (b) - [(c) - (e)] {If the calculated value is zero or negative, write "nil"}	Not Applicable

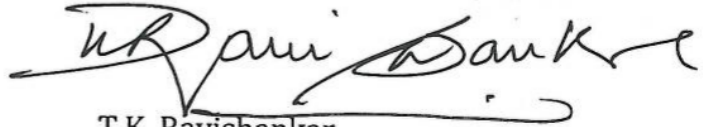


5. Details of penalty to be paid, if any, in respect to previous block (all figures in Rs crore):

S.No.	Particulars	Details
i.	2-year block period (Specify financial years)	Not Applicable
ii.	Amount of fine to be paid for the block, if applicable Fine = 0.2% of {(d)-(e)}	Not Applicable



A.K. Biyani
Company Secretary & Head – Legal
Email ID: cs@aptech.ac.in



T.K. Ravishankar
Chief Financial Officer
Email ID: cs@aptech.ac.in

