

P. H. CAPITAL LTD.

Regd. Office: 5D, Kakad House, 5th Floor, 'A' Wing, Sir Vithaldas Thackersey Marg,

Opp. Liberty Cinema, New Marine Lines, Mumbai - 400020.
Tel.: 022-2201 9473 / 022-2201 9417 • CIN: L74140MH1973PLC016436

Email: phcapitalltd@gmail.com

April 18, 2024

To.

Corporate Relationship Department

BSE Limited Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai - 400 001

Dear Sir/Madam,

Ref: Scrip Code No. 500143 ISIN: INE160F01013

Sub: Confirmation regarding 'Large Corporate' for the Financial year 2024-2025.

With reference to the Chapter XII of SEBI Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper No. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated August 10, 2021 titled 'Fund raising by issuance of debt securities by large corporate' read with SEBI Circular No. SEBI/HO/DDHS/DDHS-POD1/P/CIR/2023/172 dated October 19, 2023, we hereby confirm that our Company, PH Capital Limited, is **not a Large Corporate** as stated in the aforesaid SEBI Master Circular.

Therefore, the requirement of filing of initial disclosure and annual disclosure in Annexure - XII-A and XII-B1 & XII-B2 respectively to the aforesaid SEBI Master Circular does not arise.

Kindly take the same on your records.

Thanking you,

For PH CAPITAL LIMITED

Yashdha Neema Company Secretary & Compliance Officer Membership No. A71458 Samir Desai

Chief Financial Officer