



## TRANS INDIA HOUSE IMPEX LIMITED

(Formerly known as IO System Limited)

CIN: L74110UP1987PLC008764

Registered Office: B-1101, Titanium Square, B/H. Sarveshwar Tower, OPP. B.M.W. Show Room,  
Thaltej, Ahmedabad – 380 054, Gujarat, INDIA

Email: [compliance@tihil.co.in](mailto:compliance@tihil.co.in); Tel +91-79-46008108 Website: [www.tihil.co.in](http://www.tihil.co.in)

December 19, 2023

To  
The Department of Corporate Service (DCS-CRD)  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai – 400 001

Ref: **TRANS INDIA HOUSE IMPEX LIMITED**

SECURITY CODE NO.: **523752**

SUB.: **OUTCOME OF BOARD MEETING HELD ON TUESDAY, DECEMBER 19, 2023, AND DISCLOSURE UNDER REGULATION 30 – INTIMATION FOR ALLOTMENT OF EQUITY SHARES.**

Dear Sir,

This is in continuation to our earlier letters dated December 01, 2023 and December 09, 2023 and other disclosures filed with the Stock exchange from time to time wherein we had informed that in furtherance to approval of the Shareholders granted at the Extra-Ordinary General Meeting held on December 28, 2022 and In-principal approval granted by BSE Limited (BSE) vide letter dated January 16, 2023, Trans India House Impex Limited (formerly known as IO System Limited) ("the Company") had allotted in aggregate 1,86,26,000 (One Crore Eighty Six Lakh and Twenty Six Thousand) Convertible Equity Warrants ("Warrants") of face value of INR 10/- (Rupees Ten only) each at an issue price of INR 10/- (Rupees Ten Only) each which is at par of the face value of each Warrant, on receipt of Warrants Subscription money @ 50% of the issue price.

In this regard, we wish to inform you that in terms of issue of said Warrants, Allottees listed in **Annexure-1** (Promoters and Non-Promoters both) have exercised their option of conversion of in aggregate 38,00,000 (Thirty Eight Lakh) Warrants held by them and the Company upon receipt of balance 50% of the issue price on said Warrants from such Warrant holders, had today converted the Warrants held by them and allotted in aggregate 38,00,000 (Thirty Eight Lakh) Equity Shares of face value of INR 10/- each at an issue price of INR 10/- (Rupees Ten only) each being face value of each Equity Share in the manner as mentioned in **Annexure-1**.

The newly issued and allotted Equity Shares shall rank pari-passu, in all respects with existing Equity Shares of the Company.

Consequent to above allotment, the Paid-Up Equity Share Capital of the Company stands increased as follows:

Particulars	Number of Equity Shares	Amount in Indian Rupees
Existing Paid-up Equity Share Capital	2,81,26,000	28,12,60,000
Post-Allotment Paid-up Equity Share Capital	3,19,26,000	31,92,60,000

The application for listing and trading approval of the Stock Exchange for the newly issued and allotted Equity Shares will be made in due course of time.

Please find attached herewith detailed disclosure enclosed as **Annexure-2** as required under Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.



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The Board Meeting commenced at 02:00 PM IST and concluded at 02:30 PM IST.

Please take all the above on record and kindly treat this as compliance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

**For Trans India House Impex Limited**  
*(Formerly known as IO System Limited)*



**Mrugesh Ashwin Kumar Vyas**  
**Company Secretary and Compliance Officer**  
PAN - AIXPV8495M and Membership No: ACS: 49190

Encl: As above.



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### Annexure-1

Sr. No	Name of the Allottee(s)	Category	No. of Equity Shares Allotted	Issue Price per Equity Share (In INR)	Balance 50% of the issue price received. (In INR)
1.	Mayank Suresh Jolly	Indian Individual Promoters	15,00,000	10.00	75,00,000
2.	Irfan Abdulrahimbhai Qureshi	Indian Individual Promoters	15,00,000	10.00	75,00,000
3.	Harsh Kalpeshbhai Raval	Indian Individual, (Non-Promoter)	3,00,000	10.00	15,00,000
4.	Abdulkadar Abubakar Chugda	Indian Individual, (Non-Promoter)	3,00,000	10.00	15,00,000
5.	Hitendra Ratilal Joshi	Indian Individual, (Non-Promoter)	1,00,000	10.00	5,00,000
6.	Kinjal Manan Dhakan	Indian Individual, (Non-Promoter)	1,00,000	10.00	5,00,000
<b>Total</b>			<b>38,00,000</b>	<b>10.00</b>	<b>1,90,00,000</b>

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Mrugesh Ashwin Kumar Vyas  
Company Secretary and Compliance Officer  
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### Annexure-2

#### Additional Details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

Particulars	Allotment of Equity Shares
Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Equity Shares of face value of INR 10/- each.
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Issue (Conversion of Warrants into Equity Shares).
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Allotment of in aggregate 38,00,000 Equity Shares of face value of INR 10/- each of the Company to Promoters and Non-Promoters both as listed in <u>Annexure-1</u> , at a price of INR 10/- per Equity Share which is at par of the face value per Equity Share, consequent to exercising the option of conversion of Convertible Equity Warrants.
In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s): <ul style="list-style-type: none"> <li>i. names of the investors;</li> <li>ii. post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;</li> <li>iii. in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument</li> </ul>	Numbers and Name of the Investors - As mentioned in <u>Annexure-1</u> .  Issue price – INR 10/- per Equity Share which is at par of the face value per Equity Share, consequent to exercising the option of conversion of Convertible Equity Warrants.
In case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s): <ul style="list-style-type: none"> <li>i. whether bonus is out of free reserves created out of profits or share premium account;</li> <li>ii. bonus ratio</li> <li>iii. details of share capital - pre and post bonus issue</li> <li>iv. free reserves and/ or share premium required for implementing the bonus issue;</li> <li>v. free reserves and/ or share premium available for capitalization and the date as on which such balance is available;</li> <li>vi. whether the aforesaid figures are audited;</li> <li>vii. estimated date by which such bonus shares would be credited/dispatched</li> </ul>	Not Applicable.
In case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s): <ul style="list-style-type: none"> <li>i. name of the stock exchange(s) where ADR/GDR/FCCBs are listed (opening -closing status) / proposed to be listed;</li> </ul>	Not Applicable.



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<ul style="list-style-type: none"><li>ii. proposed no. of equity shares underlying the AD RIGOR or on conversion of FCCBs;</li><li>iii. proposed date of allotment, tenure, date of maturity and coupon offered, if any of FCCB's;</li><li>iv. issue price of ADR/GDR/FCCBs (in terms of USD and in INR after considering conversion rate);</li><li>v. change in terms of FCCBs, if any;</li><li>vi. details of defaults, if any, by the listed entity in payment of coupon on FCCBs &amp; subsequent updates in relation to the default, including the details of the corrective measures undertaken (if any);</li></ul>	
<p>In case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s):</p> <ul style="list-style-type: none"><li>i. size of the issue;</li><li>ii. Whether proposed to be listed? If yes, name of the stock exchange(s);</li><li>iii. tenure of the instrument - date of allotment and date of maturity;</li><li>iv. coupon/interest offered, schedule of payment of coupon/interest and principal;</li><li>v. charge/security, if any, created over the assets;</li><li>vi. special right/interest/privileges attached to the instrument and changes thereof;</li><li>vii. delay in payment of interest I principal amount for a period of more than three months from the due date or default in payment of interest I principal;</li><li>viii. details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;</li><li>ix. details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures</li></ul>	Not Applicable.
Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable.

**For Trans India House Impex Limited**  
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**Company Secretary and Compliance Officer**  
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