

KMG MILK FOOD LIMITED
Reg. Office: 9TH K.M. STONE, PIPLI TO AMBALA, N.H. 1, G.T. ROAD
VILLAGE MASANA DISTT. KURUKSHETRA-136118
Ph. 01744-279452 Fax: 01744-279453
Website: www.kmggroup.com E-mail: Compliances.kmg@gmail.com
CIN: L15201HR1999PLC034125

To,
The Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

28.05.2018

Sub:- Audited Financial Results for the Quarter and Year ended March 31, 2018
(Scrip ID: KMG MILK, Scrip Code 519415)

Dear Sir/Madam,

As Scheduled, at the meeting of Board of Directors of the Company held on Monday, May 28th 2018 at the registered office of the company at 9th Kilometer Stone Pipli To Ambala, Village Masana, Kurukshetra, Haryana- 136118 commenced at 1.00 p.m. and concluded at 02.30 p.m., the Annual Audited Financial Results of the Company for the Quarter and Year ended on 31st March, 2018 along with Auditors Report pursuant to Regulation 33 of SEBI Listing Obligation and Disclosure Requirements) Regulations, 2015 was approved and adopted. A copy of the same is enclosed herewith along with Auditors Report and Form "A" for your kind perusal and record.

The above Audited Financial Results along with the Audit Report thereon are being made available on the website of the Company www.kmggroup.com.

The said Financial Results will be released for publishing in the newspapers.

You are requested to take the same on record and acknowledge the receipt.

Thanking you,
For KMG Milk Food Limited


Basudev Garg
Whole Time Director
(DIN: 00282038)

Encl.: a/a

KMG MILK FOOD LTD.

Regd. Office: 9TH KILOMETER STONE PIPLI TO AMBALA, VILLAGE MASANA, KURUKSHETRA, HARYANA- 136118

CIN : L15201HR1999PLC034125

E-mail : compliances.kmg@gmail.com

Statement of Audited Financial Results for the Quarter and Year ended on 31/03/2018

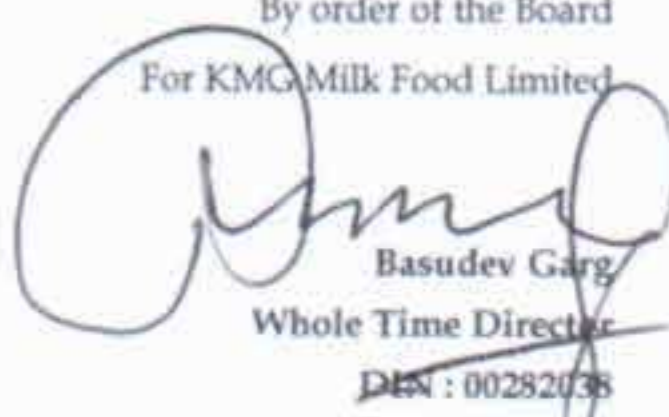
(Rs. in lacs)

Sl. No.	Particulars	3 months ended 31.03.2018 (Audited)	Preceding 3 months ended 31.12.2017 (Unaudited)	Corresponding 3 months ended in the previous year 31.03.2017 (Audited)	Year to date figures for Current Period ended 31.03.2018 (Audited)	Year to date figures for Previous Year ended 31.03.2017 (Audited)
1	Income from Operations					
	(a) Net Sales/ Income from Operations (Net of excise duty)	37.48	0.00	34.56	49.60	251.51
	(b) Other Operating Income		0.00	0.00	0.00	0.00
	Total income from Operations (net)	37.48	0.00	34.56	49.60	251.51
2	Expenses					
	(a) Cost of Materials consumed	35.63	0.00	0.00	41.27	0.00
	(b) Purchase of stock-in-trade		0.00	0.00	0.06	0.00
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-14.8	0.00	0.00	-14.80	0.00
	(d) Employee benefits expense	23.39	11.29	4.17	42.68	37.74
	(e) Depreciation and amortisation expense	44.36	0.00	-16.83	44.36	28.17
	(f) Other expenses (any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	45.75	17.13	21.12	92.36	108.35
	Total Expenses	134.33	28.42	8.46	205.93	174.26
3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	-96.85	-28.42	26.10	-156.33	77.25
4	Other Income	4.5	0.03	0.00	4.53	6.89
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	-92.35	-28.39	26.10	-151.80	84.14
6	Finance Costs	0.6	0.00	0.00	0.60	0.00
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5+6)	-92.95	-28.39	26.10	-152.40	84.14
8	Exceptional Items		0.00	0.00	0	0.00
9	Profit/(Loss) from ordinary activities before tax (7+8)	-92.95	-28.39	26.10	-152.40	84.14
10	Tax expense	7.87	0.00	0.00	7.87	0.00
11	Net Profit/(Loss) from ordinary activities after tax (9+10)	-100.82	-28.39	26.10	-160.27	84.14
12	Extraordinary items (net of tax expense)	0	0.00	0.00	0.00	0.00
13	Net Profit/(Loss) for the period (11+12)	-100.82	-28.39	26.10	-160.27	84.14
14	Share of Profit/(loss) of associates*		0.00	0.00	0.00	0.00
15	Minority Interest*		0.00		0.00	0.00
16	Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates (13+14+15)*	-100.82	-28.39	26.10	-160.27	84.14
17	Paid-up equity share capital (53,04,600 Equity shares of rs 10 each)	530.46	530.46	530.46	530.46	530.46
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	0.00	0.00	0.00	0.00	0.00
19.i	Earnings Per Share (before extraordinary items)					
	(a) Basic	0.00	0.00	0.49	-3.02	1.59
	(b) Diluted	0.00	0.00	0.49	-3.02	1.59
19.ii	Earnings Per Share (after extraordinary items)					
	(a) Basic	0.00	0.00	0.49	-3.02	1.59
	(b) Diluted	0.00	0.00	0.49	-3.02	1.59

Notes

- The above results have been reviewed by the Audit Committee and approved by the Board of Director's of the Company at their respective meetings.
 - The previous periods figures have been regrouped and reclassified wherever necessary.
 - The company operates only in one business segment viz. pesticides, hence segment wise reporting is not applicable.
- *Applicable in the case of Consolidated Results.

Place : Kurukshetra
Date : 28th May, 2018

By order of the Board
For KMG Milk Food Limited

Basudev Garg
Whole Time Director
DEN : 00282038

KMG MILK FOOD LTD.

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CIN : L15201HR1999PLC034125


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Statement of Assets and Liabilities as at 31st March, 2018

PARTICULARS	Amount in Lacs	
	As at 31.03.2018	As at 31.03.2017
	Audited	Audited
A EQUITY AND LIABILITIES		
I Shareholders' funds		
(a) Share Capital	530.46	530.46
(b) Reserve & Surplus	(374.84)	(214.57)
(c) Money Received against Share Warrants	0.00	0.00
Sub-total - Shareholders' funds	155.62	315.89
2 Share application money pending allotment		
	155.62	315.89
3 Minority Interest*		
4 Non Current Liabilities		
(a) Long term borrowings	0.00	0.00
(b) Deferred tax liabilities (net)	34.72	26.85
(c) Other long term liabilities	0.00	0.00
(d) Long term provisions	0.00	0.00
Sub Total - Non Current Liabilities	34.72	26.85
5 Current Liabilities		
(a) Short term borrowings	30.21	0.00
(b) Trade Payables	16.23	11.41
(c) Other current liabilities	160.21	153.68
(d) Short term provisions	0.00	1.12
Sub Total - Current Liabilities	206.65	166.21
TOTAL EQUITY AND LIABILITIES	396.99	508.95
B ASSETS		
1 Non Current Assets		
(a) Fixed Assets	285.85	326.18
(b) Goodwill on consolidation*	0.00	0.00
(c) Non Current Investments	0.33	0.33
(d) Deferred tax assets (net)	0.00	0.00
(e) Long term loans and advances		31.56
(f) Other non current assets	31.59	15.04
Sub Total - Non Current Assets	317.77	373.11
2 Current Assets		
(a) Current investment	0.00	0.00
(b) Inventories	20.07	0.00
(c) Trade receivables	22.34	4.70
(d) Cash and cash equivalents	3.04	105.03
(e) Short term loans and advances	14.62	10.17
(f) Other current assets	19.15	15.94
Sub Total - Current Assets	79.22	135.84
TOTAL ASSETS	396.99	508.95

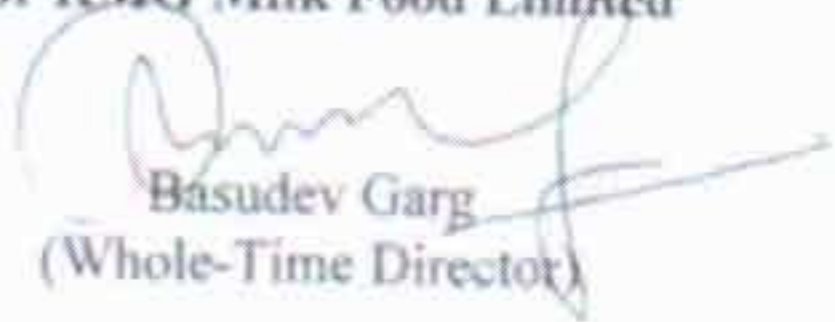
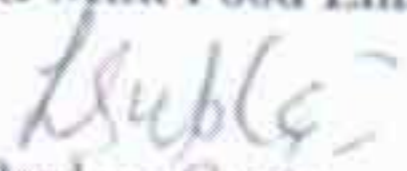


* Applicable in the case of consolidated statement of assets and liabilities.

For KMG MILKFOOD LTD


Whole Time Director
 Basudev Garg
 DIN: 00282038

Place : Kurukshetra (Haryana)
Date : 28.05.2018

FORM A
(for Audit Report with unmodified opinion)
[Pursuant to Regulation 33 of SEBI (LODR), 2015]

1.	Name of the Company	KMG MILK FOOD LIMITED
2.	Annual Financial Statement for the year ended	31 st March, 2018
3.	Type of Audit Observation	Un Modified
4.	Frequency of observation	Not Applicable
5.	To be signed by- <ul style="list-style-type: none"> • CEO/ Managing Director • CFO • Auditor of the Company • Audit Committee Chairman 	<p style="text-align: center;">For KMG Milk Food Limited  Basudev Garg (Whole-Time Director)</p> <p style="text-align: center;">For KMG Milk Food Limited  Pardeep Gupta (CFO)</p> <p style="text-align: center;">For Manoj & Associates Chartered Accountants Firm Regn. No. 012867N  Manoj Kumar Jain (Proprietor) M. No. 091989</p> <p style="text-align: center;">For KMG Milk Food Limited  Mahesh Chandra Saxena (Chairman-Audit Committee)</p>



Auditor's Report on Quarterly Financial Results and Year to Date Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
Board of Directors,
M/s KMG Milk Food Limited,
9th K.M. Stone, Pipli to Ambala,
Village Masana,
Kurukshetra,
Haryana-132118

1. We have audited the quarterly and yearly financial results of M/s KMG Milk Food Limited for the quarter ended 31st March 2018 and the year to date result for the period 01st April 2017 to 31st March 2018 attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as modified by Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016. These quarterly financial results as well as the year to date financial result have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management.
2. This statement is the responsibility of the Company's management and is approved by the Board of director. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 for "Interim Financial Reporting" (Ind AS 34) and as it relates to the year ended March 31, 2018, has been compiled from the related annual financial statements prepared in accordance with Indian Accounting Standards, prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India.
3. We conducted our audits in accordance with the Standards on Auditing issued by the Institute of Chartered Accountants of India. Those Standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the Statement is free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and the disclosures in the Statement. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the Statement, whether due to fraud or error. In making those risk assessments, the auditor considers internal financial controls relevant to the Company's preparation and fair



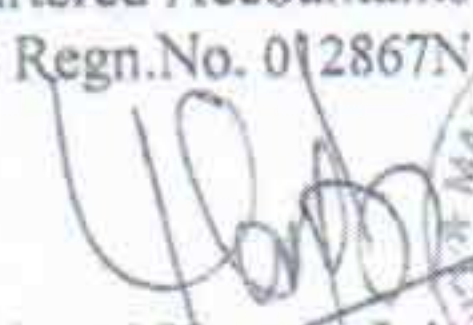
presentation of the Statement in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal financial control. An audit also includes evaluating the appropriateness of the accounting policies used and the reasonableness of the accounting estimates made by the Management, as well as evaluating the overall presentation of the Statement.

We believe that the audit evidence obtained by us, is sufficient and appropriate to provide a basis for our audit opinion.

In our Opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:

- (i) are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard as modified by Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016; and
- (ii) gives a true and fair view in conformity with the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India of the profit, total comprehensive income and other financial information of the Company for the quarter and year ended March 31, 2018.

For Manoj & Associates
Chartered Accountants
Firm Regn.No. 012867N


Manoj Kumar Jain
(Proprietor)
M. No. 091989



Place: Delhi
Date: 28th May 2018