



Date: March 26, 2024

**IBULHSGFIN/EQ, IBULPP**  
**National Stock Exchange of India Limited**  
“Exchange Plaza”,  
Bandra-Kurla Complex, Bandra (E).  
MUMBAI – 400 051

**Scrip Code – 535789, 890192**  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
MUMBAI – 400 001

**Sub: Intimation under Regulation 30 and Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

**Ref: Intimation with respect to allotment of secured, redeemable, non-convertible debentures of face value of ₹1,000 each (“NCDs”) for an amount up to ₹100 crores (“Base Issue Size”) with an option to retain oversubscription up to ₹100 crores, aggregating up to ₹200 crores (“Tranche V Issue Limit”) (“Tranche V Issue”), which is within the shelf limit of ₹2,000 crores.**

Dear Sir/Ma’am,

Pursuant to Regulation 30 and Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we wish to inform that Securities Issuance and Investment Committee of the Board of Directors of our Company vide resolution dated March 26, 2024 had approved the allotment of 12,95,934 NCDs for cash at par, aggregating to ₹ 129,59,34,000/- on public issue basis.

The details of allotment are as follows:

CATEGORY	APPL NS	SERIES1	SERIES 2	SERIES 3	SERIES4	SERIES 5	SERIES 6	SERIES 7	SERIES8	SERIES 9	SERIES 10	SERIES11	SERIES1 2	NCDS
CATEGORY -2	25	10900	1500	0	20000	500	0	10000	36880	2200	100	55000	3901	140981
CATEGORY -3	107	18001	4000	25000	29925	10301	5700	77851	132400	4001	5500	26900	66725	406304
CATEGORY -4	4931	84149	51844	38463	126603	83676	61871	75900	71669	18316	18832	39840	77486	748649
	5063	113050	57344	63463	176528	94477	67571	163751	240949	24517	24432	121740	148112	1295934

Terms that are capitalized but not defined herein shall have the meaning ascribed to such term in the Tranche V Prospectus dated February 27, 2024 and/or the Shelf Prospectus dated June 30, 2023, as the case may be.

Thanking you,

Yours faithfully,

**For and on behalf of Indiabulls Housing Finance Limited**

**Amit Jain**

**Company Secretary and Compliance Officer**

**CC:**

**Singapore Exchange Securities Trading Limited, Singapore**