December 03, 2018

To, **BSE Limited** Listing Department Phiroze Jeejeebhoy Tower, Dalal Street, Fort, Mumbai - 400 001

Scrip Code - 532682 ISIN - INE067H01016

To. National Stock Exchange India Limited Exchange Plaza, 5th Floor, Plot No. C-1, Block G. Bandra Kurla Complex, Bandra (East), Mumbai - 400 051

Symbol - ABGSHIP ISIN - INE067H01016

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015.

Dear Sir / Madam,

We would like to inform you that meeting of 18th Committee of Creditors of ABG Shipyard Limited is scheduled to be held on Thursday, 06th December 2018 at 02:30 P.M. IST at BDO India LLP, Level 9, The Ruby, North West Wing, Senapati Bapat Road, Dadar (W), Mumbai 400028, INDIA.

You are requested to take the same on record.

Thank You,

Yours Sincerely,

SUNDARESH BHAT

Resolution Professional in the matter of CIRP of ABG Shipyard Limited Communications Email Address: irp.abg@bdo.in; sundareshbhat@bdo.in

IBBI Registration no. IBBI/IPA-001/IP-P00077/2017-18/10162

IBBI Registered Email: sundareshbhat@bdo.in

IBBI Registered Address: BDO India LLP, Level 9, The Ruby, North West Wing, Senapati Bapat Road,

Dadar (W), Mumbai 400028, INDIA

Insolvency Profesional Entity: BDO Restructuring Advisory LLP, Level 9, The Ruby, North West Wing,

Senapati Bapat Road, Dadar (W), Mumbai 400028, INDIA