



Registered Office:
601A, Neelkanth Business Park,
6th Floor, A Wing, Nathani Road,
Vidyavihar (West), Mumbai - 400086.
T: +91 22 3541 8449
E: compliance@valencianutrition.com
W: www.valencianutrition.com
CIN: L51909MH2013PLC381314

March 06, 2024

To,
BSE Limited
Department of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai - 400 001

Scrip Code: 542910

Dear Sir,

Subject: Outcome of Board meeting of the Company held today i.e., Wednesday, March 06, 2024

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosures Requirements), 2015

Sub: Outcome of Board Meeting pursuant to provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is further to our intimation dated December 07, 2023, the Board of Directors of our Company, at their meeting held today, i.e. Wednesday, March 06, 2024 (Commencement time 02:30 PM and Conclusion time 04:20 PM) have considered and approved inter alia the following terms of the Rights Issue:

Sr. No.	Particulars	Description
1.	Instrument	Fully paid-up Equity Shares of face value of Rs.10/- each.
2.	Rights Issue Size	Approved the issue of 83,78,012 equity shares of face value of Rs. 10 each, for an aggregate amount of upto Rs. 21,78,28,312/- (Rupees Twenty One Crore Seventy Eight Lakhs Twenty Eight Thousand Three Hundred and Twelve Only)
3.	Rights Entitlement Ratio:	15 (Fifteen) Right Equity Shares for every 10 (Ten) Existing Equity Shares held by the eligible shareholders as on the record date.
4.	Fractional Entitlement:	The Right Shares are being offered on a rights basis to existing Eligible Shareholders in the ratio of 15 Right Shares for every 10 Equity Shares held as on the Record Date. As per SEBI Rights Issue Circulars, the fractional entitlements are to be ignored.
5.	Rights Issue Price:	Rs. 26/- Per Equity Share, including a premium of Rs. 16/- per Equity Share.
6.	Terms of Payment:	The full amount is payable on application.
7.	Record Date:	Thursday, March 07, 2024 for the purpose of determining the equity shareholders entitled to receive the rights entitlement in the Rights Issue ("Eligible Equity Shareholders")
8.	Rights Issue Period:	Rights Issue Opening Date: Friday, March 15, 2024 Last Date For Market Renunciation: Tuesday, March 19, 2024. Rights Issue Closing Date: Friday, March 22, 2024.

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9.	Other terms of the Rights Issue (including renunciation):	To be included in the Letter of Offer to be filed by the Company with BSE Limited.
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Further the Board of Directors of our Company have considered and approved the following with respect to Rights Issue:

1. The Letter of Offer dated March 06, 2024 to be filed with BSE Limited ("BSE"), Securities and Exchange Board of India ("SEBI") and other relevant authority as may be required.
2. Abridged Letter of Offer, Rights Entitlement Letter, Common Application Form and other issue related documents.

Kindly take the same on record of your esteemed Exchange.

Thanking you,

Yours Truly,

For Valencia Nutrition Limited

Manish Turakhia

Manish Turakhia
Managing Director
(DIN: 02265579)



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Disclosure under Regulation 30 – Part A Schedule III of SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.

Sr.No.	Particulars	Details
1.	Type of Security proposed to be issued	Equity Shares
2.	Type of Issuance	Rights Issue
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	83,78,012 equity shares of face value of Rs. 10 each, for an aggregate amount of upto Rs. 21,78,28,312/- (Rupees Twenty One Crore Seventy Eight Lakhs Twenty Eight Thousand Three Hundred and Twelve Only)



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