

Date: 06th March, 2024

To,
Department of Corporate Services
BSE Limited
P J Towers, Dalal Street,
Fort, Mumbai - 400001
Scrip Code: 540725

To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, BandraKurla
Complex, Bandra (E), Mumbai 400051
SYMBOL: SHAREINDIA

Sub: Disclosure under sub-regulation 6 of regulation 10 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Dear Sir,

Pursuant to sub-regulation 6 of regulation 10 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, please find enclosed herewith the disclosure by the Promoter(s) & Promoter's Group in respect to acquisition of equity shares of Share India Securities Limited.

You are requested to kindly take the same on your records.

For and on behalf of
Promoter Group of Share India Securities Limited

Rajesh Gupta
(on behalf of promoters & Promoters Group)

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Share India Securities Limited.			
2.	Name of the acquirer(s)	Rajesh Gupta and others [#]			
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited & National Stock Exchange of India Limited			
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Transferor: Share India Securities Limited. Date of Transfer: 02.03.2024 No. of shares: 7,05,807* equity shares Percentage of Share Capital: 1.97% Rationale: Conversion of Convertible Warrants (issued pursuant to Rights Issue) into Equity shares.			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(4)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	No			
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made	
	a.	Name of the transferor / seller		NA	
	b.	Date of acquisition		NA	
	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above		NA	
	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC		NA	
	e.	Price at which shares are proposed to be acquired / actually acquired		NA	
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a	Each Acquirer			
	1.	Sachin Gupta		10,93,377	3.61

2.	Sachin Gupta HUF	1,86,873	0.52	2,49,161	0.70
3.	Tripti Gupta	9,80,698	2.74	10,64,698	2.97
4.	Rajesh Gupta	24,58,149	6.86	27,11,068	7.57
5.	Agam Gupta	6,31,570	1.76	7,38,170	2.06
b	Each Seller	NA	NA	NA	NA

For and on behalf of
Promoter Group of Share India Securities Limited

Rajesh Gupta

Place: Noida

Date: 06.03.2024

Note: #The acquisition is executed pursuant to conversion of Convertible warrants (allotted under the Rights Issue) into Equity shares. The Complete list of the Acquisition and the Acquirers (Promoters Group) is annexed as **Annexure-1** to the disclosure

Annexure - 1

Revised Shareholding

Promoters	Pre - Transaction				Change (Disposal)				Change (Acquisition)				Post - Transaction			
	No. of Shares	%Age to total paid up	No. of Warrants	%Age to total Diluted Capital	No. of Shares	No. of Warrants	No. of Shares	No. of Warrants	No. of Shares	No. of Warrants	No. of Shares	%Age to paid up capital	No. of Warrants	%Age to total Diluted Capital		
YASH PAL GUPTA	32,091	0.09	519724	1.19	0	0	0	0	0	0	32,091	0.09	519724	1.19		
YASH PAL HUF	107,170	0.30	34	0.00	0	0	0	0	0	0	107,170	0.30	34	0.00		
SACHIN GUPTA	1,093,377	3.05	398662	0.92	0	0	200000	200000	0	0	1,293,377	3.61	198662	0.46		
SACHIN GUPTA HUF	186,873	0.52	62441	0.14	0	0	62288	62288	0	0	249,161	0.70	153	0.00		
TRIPTI GUPTA	980,698	2.74	298549	0.69	0	0	84000	84000	0	0	1,064,698	2.97	214549	0.49		
SAROU GUPTA	2,007,181	5.61	86785	0.20	0	0	0	0	0	0	2,007,181	5.61	86785	0.20		
RAJESH GUPTA	2,458,140	6.86	471879	1.08	0	0	252949	252949	0	0	2,711,089	7.57	218960	0.50		
RAJESH KUMAR HUF	121,859	0.34	51	0.00	0	0	0	0	0	0	121,859	0.34	51	0.00		
REKHA GUPTA	1,510,639	4.22	0	0.00	0	0	0	0	0	0	1,510,639	4.22	0	0.00		
RACHIT GUPTA	827,131	2.31	410800	0.94	0	0	0	0	0	0	827,131	2.31	410800	0.94		
AGAM GUPTA	631,570	1.76	403930	0.93	0	0	106600	106600	0	0	738,170	2.06	297330	0.68		
PARVEEN GUPTA	698,436	1.95	136170	0.31	215,500	0	0	0	0	0	482,936	1.35	136170	0.31		
PARVEEN GUPTA HUF	86,914	0.24	29138	0.07	0	0	0	0	0	0	86,914	0.24	29138	0.07		
SUMAN GUPTA	818,633	2.29	715904	1.65	0	0	0	0	0	0	818,633	2.29	715904	1.65		
SAURABH GUPTA	1,310,000	3.66	0	0.00	0	0	0	0	0	0	1,310,000	3.66	0	0.00		
PRERNA GUPTA	-	0.00	0	0.00	0	0	0	0	0	0	-	0.00	0	0.00		
ROHIN GUPTA	430,195	1.20	110840	0.25	0	0	0	0	0	0	430,195	1.20	110840	0.25		
SONAM GUPTA	79,614	0.22	104958	0.24	0	0	0	0	0	0	79,614	0.22	104958	0.24		
RACHIT GUPTA HUF	20,406	0.06	102	0.00	0	0	0	0	0	0	20,406	0.06	102	0.00		
PRACHI GUPTA	7,698	0.02	107746	0.25	0	0	0	0	0	0	7,698	0.02	107746	0.25		
SKYVEIL TRADE SOLUTIONS LLP	693,000	1.94	0	0.00	0	0	0	0	0	0	693,000	1.94	0	0.00		
SUKRITI GUPTA	800,000	2.23	0	0.00	0	0	0	0	0	0	800,000	2.23	0	0.00		
R S FUTURES LLP	347,000	0.97	0	0.00	0	0	0	0	0	0	347,000	0.97	0	0.00		
R S SECURITIES	580,000	1.62	0	0.00	0	0	0	0	0	0	580,000	1.62	0	0.00		
GROW WELL SOLUTIONS	252,000	0.70	0	0.00	0	0	0	0	0	0	252,000	0.70	0	0.00		
LAXMI TRADE SOLUTIONS	504,000	1.41	0	0.00	0	0	0	0	0	0	504,000	1.41	0	0.00		
AGRO TRADE SOLUTIONS	725,000	2.02	0	0.00	0	0	0	0	0	0	725,000	2.02	0	0.00		
IDHYAH FUTURES	215,000	0.60	0	0.00	0	0	0	0	0	0	215,000	0.60	0	0.00		
Total	17,524,634	48.94	3857713	8.86	215500	705807	705807	0	0	18,014,941	50.31	3151906	7.24			

For and on behalf of
Promoter & Promoter group of Share India Securities Limited

Rajesh Gupta

Place: Noida
Date: 06.03.2024