

SBFC HOLDINGS PTE. LTD.



Company Registration No.: 201721219C
Incorporated in the Republic of Singapore
(the "Company")

Date: 7 March 2024

To:

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C - 1, Block G
Bandra – Kurla Complex
Bandra - (E)
Mumbai – 400 051
Symbol: SBFC

The Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
Scrip Code: 543959

To:

The Compliance Officer
SBFC Finance Limited
Unit No. 103, 1st Floor, C&B Square, Sangam
Complex, Andheri Kurla Road, Village Chakala,
Andheri (East) Mumbai - 400 059

Dear Sir/ Madam,

Name of Company: SBFC Finance Limited

Sub: Filing of report under Regulation 29 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI Takeover Regulations")

We, SBFC Holdings Pte. Ltd., Promoter of SBFC Finance Limited ("the Company") hereby file the disclosures in the format prescribed under Regulation 29(2) of the SEBI Takeover Regulations, with respect to disposal of equity shares of the Company.

I request you to please take these disclosures on record.

Yours sincerely,



Lerby Langeveld
Director, SBFC Holdings Pte. Ltd.

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	SBFC Finance Limited		
2. Name(s) of the acquirer Seller and Persons Acting in Concert (PAC) with the acquirer Seller	Seller: SBFC Holdings Pte. Ltd PAC: None		
3. Whether the acquirer Seller belongs to Promoter/Promoter Group	Yes, the Seller is a Promoter of the TC		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (“BSE”) and The National Stock Exchange of India Limited (“NSE”)		
5. Details of the acquisition /—disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/—disposal under consideration, holding of:			
a) Shares carrying voting rights	622,813,525	58.26%	58.26%
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	N/A	N/A	N/A
c) Voting rights (VR) otherwise than by shares	N/A	N/A	N/A
d) Warrants / convertible securities / any other instrument that entitles the acquirer Seller to receive shares carrying voting rights in the TC (specify holding in each category)	N/A	N/A	N/A
Total (a+b+c+d)	622,813,525	58.26%	58.26%
Details of acquisition/—sale			
a) Shares carrying voting rights acquired /—sold	30,000,000	2.81%	2.81%
b) VRs acquired /—sold otherwise than by shares	N/A	N/A	N/A
c) Warrants / convertible securities / any other instrument that entitles the acquirer Seller to receive shares carrying voting rights in the TC (specify holding in each category) acquired /—sold	N/A	N/A	N/A
d) Shares encumbered/invoked/released by the acquirer Seller	N/A	N/A	N/A
Total (a+b+c+/-d)	30,000,000	2.81%	2.81%
After the acquisition/—sale, holding of the Seller:			
a) Shares carrying voting rights	592,813,525	55.45%	55.45%
b) Shares encumbered with the acquirer Seller	N/A	N/A	N/A
c) VRs otherwise than by shares	N/A	N/A	N/A
d) Warrants / convertible securities / any other instrument that entitles the acquirer Seller to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition disposal	N/A	N/A	N/A
Total (a+b+c+d)	592,813,525	55.45%	55.45%

6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Open Market
7. Date of acquisition /sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	Between 5 March 2024 and 7 March 2024
8. Equity share capital / total voting capital of the TC before the said acquisition /sale [#]	Number of Shares: 1,069,057,164 Amount (in ₹): 10,690,571,640 (Face value of ₹ 10/- per equity share) As per the shareholding pattern of the TC for the quarter ended December 31, 2023
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale [#]	Number of Shares: 1,069,057,164 Amount (in ₹): 10,690,571,640 (Face value of ₹ 10/- per equity share) As per the shareholding pattern of the TC for the quarter ended December 31, 2023
10. Total diluted share/voting capital of the TC after the said acquisition sale [#]	Number of Shares: 1,069,057,164 Amount (in ₹): 10,690,571,640 (Face value of ₹ 10/- per equity share) As per the shareholding pattern of the TC for the quarter ended December 31, 2023

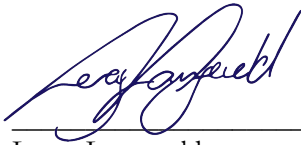
(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

#Note: The percentages and total share capital are calculated as per the shareholding pattern of SBFC Finance Limited for the quarter ended December 31, 2023 and does not take into account any ESOP allotments post 31 December 2023.

[SIGNATURE PAGE ATTACHED SEPERATELY]

Yours sincerely,



Leroy Langeveld
Director, SBFC Holdings Pte. Ltd.

Place: Singapore

Date: 7 March 2024

*[SIGNATURE PAGE OF SBFC HOLDINGS PTE. LTD TO THE DISCLOSURE UNDER
REGULATION 29 (2) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA
(SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011]*