# EQUILIBRATED VENTURE CFLOW PRIVATE LIMITED CIN-U72502UP2008PTC191892

The Manager Department of Corporate Relationship **BSE Limited** 25 P. J. Towers, Dalal Street Mumbai-400001

The Asstt. Vice President National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai-400051

#### Ref.: <u>Target Company- Paisalo Digital Limited, Scrip Code/Symbol: 532900/PAISALO</u>

### Sub.: <u>Disclosure under Regulation 31 of Securities and Exchange Board of India (Substantial</u> <u>Acquisition of Shares and Takeover) Regulations, 2011</u>

Dear Sir/Madam,

In terms of the provisions of Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, we being promoter group entity of Paisalo Digital Limited hereby enclosing herewith the disclosure, regarding release of pledged shares of Paisalo Digital Limited held by us, in prescribed format.

Hope you will find the same in order and kindly keep the same in your records.

Thanking You,

Yours Faithfully,

#### FOR EQUILIBRATED VENTURE CFLOW (P) LTD.

# SUNIL AGARWAL DIRECTOR

#### Date: March 13, 2024

CC: Company Secretary Paisalo Digital Limited

### Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of Shares /-invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Comp	any (TC)				Paisalo Digital Limited												
Names of the stock exchar	nges where the	shares of th	ne target comp	any are listed	1	1) National Stock Exchange of India Limited											
							2) BS	SE Limited									
Date of reporting																	
Name of the promoter or F	AC on whose	shares encu	Imbrance has b	been <del>created /</del>	released/invol	ked	EQUI	LIBRATED VE	ENTURE CFL	OW PVT.	LTD.						
Details of the creation of e	encumbrance						Pledg	e Release									
	Promoter h the target c (1)	company	holding encum (2	bered		Post event holding of Encumbered shares {creation [(2)+(3)] / release [(2)-(3)]/ invocation [(1)-(3)]}											
Name of the promoter(s) or PACs with him*	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encum- brance	Type of Encum- brance (pledge/lien/ Non-disposal undertaking/ others)	Reasons for Encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital				
MR. SUNIL AGARWAL	5,28,51,400	11.77	0	0.00	-	-	-	-	-	-	-	-	-				
MR. SANTANU AGARWAL	1,68,52,000	3.75	0	0.00	-	-	-	-	-	-	-	-	-				
MS. SUNEETI AGARWAL	35,83,000	0.80	0	0.00	-	-	-	-	-	-	-	-	-				
PRO FITCCH PVT. LTD.	1,11,60,610	2.49	75,000	0.017	Release	12.03.2024	Pledge Release	To purchase securities	57,000	0.013	IIFL Securities Limited	18,000	0.004				

PRI CAF PVT. LTD.	1,20,24,200	2.68	75,000	0.017	Release	12.03.2024	Pledge	To purchase	57,000	0.013	IIFL Securities	18,000	0.004
							Release	securities			Limited		
EQUILIBRATED VENTURE CFLOW PVT. LTD.	6,20,57,941	13.82	2,78,62,500	6.21	Release	12.03.2024	Pledge Release	To purchase securities	57,000	0.013	IIFL Securities Limited	2,78,05,500	6.19

#### FOR EQUILIBRATED VENTURE CFLOW PRIVATE LIMITED

#### DIRECTOR

Date : 13.03.2024

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

# **Disclosure of reasons for encumbrance**

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Paisalo Digital Limited
Name of the recognised stock exchanges where the shares of the company are listed	<ol> <li>National Stock Exchange of India Limited</li> <li>BSE Limited</li> </ol>
Name of the promoter(s) / PACs whose shares have been encumbered	EQUILIBRATED VENTURE CFLOW PVT. LTD.
Total promoter shareholding in the listed company	No. of shares – 6,20,57,941 % of total share capital – 13.82
Encumbered shares as a % of promoter shareholding	44.81
Whether encumbered share is 50% or more of promoter shareholding	¥ES / NO
Whether encumbered share is 20% or more of total share capital	<del>YES</del> /NO

## FOR EQUILIBRATED VENTURE CFLOW PRIVATE LIMITED

DIRECTOR Date : 13.03.2024

		Encumbrance 1 (Date of creation of	Encumbrance 2 (Date of creation of	Encumbrance 3 (Date of creation of	Encumbrance 4 (Date of creation of	Encumbrance 5 (Date of creation of	Encumbrance 6 (Date of creation of	Encumbrance 7 (Date of creation of	Release of Encumbrance 8	Encumbrance 9 (Date of creation of	Encumbrance 10 (Date of creation of	Encumbrance 11 (Date of creation of	Encumbrance 12 (Date of creation of	Encumbrance 13 (Date of creation of	Encumbrance 14 (Date of creation of	Encumbrance 15 (Date of creation of	Release of Encumbrance	Release of Encumbrance	Release of Encumbrance	Release of Encumbrance	Release of Encumbrance	Release of Encumbrance
		encumbrance:	encumbrance:	encumbrance:	encumbrance:	encumbrance:	encumbrance:	encumbrances	(Date of release of	encumbrance:	encumbrance:	encumbrance:	encumbrance:	encumbrance	encumbrance:	encumbrance:	(Date of release of	(Date of release of	(Date of release of	(Date of release of	(Date of release of	(Date of release of
		11.03.2022)	21.03.2022)	26.05.2022)	03.04.2023)	27.06.2023)	19.07.2023)	07.08.2023)	encumbrance: 16.10.2023)	10.11.2023)	22.11.2023)	11.12.2023)	12.12.2023)	12.12.2023)	14.12.2023)	22.12.2023)	encumbrance: 21.01.20240	encumbrance: 17.02.20240	encumbrance: 16.02.2024)	encumbrance: 07.03.2024)	encumbrance: 11.02.2024)	encumbrance 12.03.2024)
vpe of encumb	1970	Date	Piedar	Piedae	Decim	Date	Piedae	Dector.	Release of Piedgec shares	Skda.	Piedae	Piedae	Data	Piedae	Piedae	Piedon	Release of Piedged shares		Release of Piedged shares		Release of Piedord share	
pledge, lien, neg	prive lien, non-disposal undertaking																					
	covenant, transaction, condition or the nature of encumbrance)																					
	ares encumbered	No. of abarrer: 2.40.00.000	No of shares: 5000.000	No of shares: 20.00.000	No. of shares: 5 00:000 of	to dubres: 20000 at	No. of shares: 2.00.000 of	No. of shares: 5.00.000 of	No. of abacas: 9.00.000 of	No. of shares: 53.50,000	No. of shares: 60,000 of	No. of abama: 1875.000	No. of abates: 1875.000	No. of shares: 9.17500 of	No. of shares: 9 37,500 of	No of shares: 29 12 500	No of shares: 36.00.000	No. of Jonese 22,00,000	In d shares: 1.22.00.000	No. of shares: 2.27,000 of	No. of shares: 1.48,000 of	the distance S2.000
		of Re. 1 each % of total	of Ro. 1 each % of total	of Re. 1 each % of total	Ro. 1 each % of total	Re. 1 each % of total	Ro. 1 each % of total	Re. 1 each % of total	Ro. 1 each % of total	of Re. 1 each % of total	Re. 1 each % of total	of Re. 1 each % of total	of Re. 1 each % of total	Re. 1 each % of total	Ro. 1 each % of total	of Ro. 1 each % of total	of Re. 1 each % of total	of Ro. 1 each % of total	of Re. 1 each % of total	Ro. 1 each % of total	Re. 1 each % of total	Re. 1 each % of total
		share capital: 5.67	sharo capital: 1.16	share capital: 0.46	share capital: 0.11	share capital: 0.04	share capital: 0.04	share capital: 0.11	share capital: 0.20	share capital: 1.19	share capital: 0.01	share capital: 0.42	share capital: 0.42	share capital: 0.21	share capital: 0.21	share capital: 0.63	share capital: 0.36	shan capitat 0.49	share capital: 2.94	share capital: 0.075	share capital: 0.022	share capital: 0.013
	Name of the entity is whose favour	STCI Finance Ltd.	Cholamandalam Securities	Cholamandalam Securities	Cholamandalam Securities	Cholamandalam Securities	Cholamandalam Securities	HEL SECURITIES LIMITED	Cholamandalam Securities	N M Finance & Investment	IFL SECURITIES LIMITED	Infosoft Global (P) Ltd.	Annoi Industries Limited	Elenbarrie Industrial	Ehansali Fincom (P) Ltd.	Agnija Tie-Up Pvt. Ltd.	Cholamandalam Securities	Cholamandalam Securities	STEI Finance Ltd.	IFL SECURITIES LIMITED	HEL SECURITIES LIMITED	O THEL SECURITIES LIN
bout the noumbrance	shares encumbered (X)		Ltd.	Ltd.	L3d.	Ltd.	L3d.		13d.	Consultancy Limited			(Packaged Food Company	Gases Limited Manufacturers &		(Consultancy Services)	Ltd.	Ltd.				
Constant.														Suppliers of Industrial								
	Whether the entity X is a scheduled	VES/MO	VES/ NO.	VES/ MO	VES/ NO.	VES/ MO	YES/ MO	YES/ MO	VES/ MO	155/ 30	YES/ MO	YES/ MD	VES/ NO	VEST NO	YES/ MO	VES/ NO	NES/ MD	VES/ NO	VES/ MD	VES/MO	YES/ NO.	VES/MO
	commercial bank, public financial institution. NEFC or housing finance																					
	company? If No. provide the nature																					
	of the business of the entity.																					
	Names of all other entities in the screement!	Likted company and its	Listed company and its group companies		Listed company and its	Listed company and its		Listed company and its	Likited company and its	Listed company and its group companies	Listed company and its proup companies (if any)	Listed company and its	Likted company and its	Listed company and its aroup companies	Listed company and its proup companies	Listed company and its group companies	Listed company and its proup companies	Listed company and its orpup companies	Listed company and its	Likited company and its	Listed company and its group companies	Listed company and i
	agrooment	(if any) - NA.	group companies (if am) – NA	(Fam) - NA	(f and - NA	(f am) - NA	(f anv) – N.A.	(Fam) – NA	group companies (F anv) – N.A.	(Fam) - NA	group companies (if any) - NA	(Fany) – N.A.	(if any) - N.A.	(fats) - NA	(Fany) – NA.	(f any) – N.A.	(fany) - NA	(if any) – N.A.	(fam) - NA	(f any) – N.A.	(f am) - NA	(f am) - NA
			Other entities (if any) -	Other entities (if any) -	Other entities (if any) -	Other entities (if any) -	Other entities (if any) -	Other entities (Fany) -	Other entities (if any) -	Other entities (if any) -	Other entities (if any) -						Other entities (if any) -	Other entities (if any) -	Other entities (if any) -	Other entities (if any) -	Other entities (if any) -	Other entities (if any
		1. Pro Fitcch Pvt. Ltd. 2. Pri Caf Pvt. Ltd.	NA	NA	NA	NA.	NA	NA	NA.	NA	NA.						SLA.	NA	1. Pro Flitch Pvt. Ltd. 2. Pri Caf Pvt. Ltd.	NA	564	NA.
	Whether the encumbrance is mining		YES / NO If yes.	YES / NO IF VIN.	YES / NO If yes.	VEG / NO If yes.	HEE-Y NO IT YES.	HEE-I NO IT yes.	456 / NO	NEE-/ NO If yes.	VEE / NO If WIL	NEE / NO If yes,	VEE / NO If you	446 / NO IF was	VEG / NO IT VIN.	HEG / NO IF yes.	NG / NO	466 / NO	466 / NO	HEE/ NO	466 / NO	¥66 / NO
	to any debt instruments viz.	1. Name of the issuer	1. Name of the kouer	1. Name of the issuer	1. Name of the issuer	1. Name of the issuer	1.Name of the issuer	1. Name of the issuer		1. Name of the losuer	1. Name of the issuer	1. Name of the losuer	1. Name of the issuer	1. Name of the losuer	1. Name of the issuer	1. Name of the kouer						
	debenture, commercial paper, certificate of deposit etc.? If yes,	2. Details of the debt	2. Details of the debt instrument	2. Details of the debt	2 Details of the debt	2. Details of the debt instrument	2. Details of the debt instrument	2. Details of the debt		2. Details of the debt	2. Details of the debt instrument	2. Details of the debt	2. Details of the debt instrument	2. Do talk of the debt instrument	2. Details of the debt	2. Details of the debt						
	provide details about the instrument,	2. Whether the debt	2. Whether the debt	2. Whether the debt	2. Whether the debt	2. Whether the debt	2. Whether the debt	3. Whether the debt		3. Whether the debt	2. Whether the debt	3. Whether the debt	2. Whether the dobt	3. Whether the debt	3. Whether the debt	2. Whether the debt						
	including credit railing	instrument is listed on	instrument is listed on	instrument is listed on	instrument is listed on	instrument is listed on	instrument is listed on	instrument is listed on		Instrument is listed on	instrument k listed on	instrument is listed on	instrument is listed on	instrument is listed on	instrument is listed on	instrument is listed on						
		stock exchanges? 4. Credit Rating of the	stock eachanges? 4. Credit Ratino of the	stock exchanges? 4. Credit Rating of the	stock exchanges? 4. Credit Rating of the	stock exchanges? 4. Credit Rating of the	stock exchanges? 4. Credit Rating of the	stock exchanges? 4. Credit Rating of the		stock eachanges? 4. Credit Rating of the	stock exchanges? 4. Credit Rating of the	stock exchanges? 4. Credit Rating of the	stock exchanges? 4. Credit Rating of the	stock exchanges? 4. Credit Rating of the	stock exchanges? 4. Credit Rating of the	stock exchanges? 4. Credit Rating of the						
		debt instrument	dobt instrument	debt instrument	debt instrument	debt instrument	debt instrument	dobt instrument		debt instrument	debt instrument	dobt instrument	debt instrument	dobt instrument	debt instrument	debt instrument						
		5. ISIN of the instament	5. ISIN of the instrument	5. ISIN of the instrument	5. ISIN of the instrument	5. ISIN of the instrument	5. ISIN of the instrument	5. IS IN of the instrument		5. ISIN of the instrument	5. ISIN of the instrument	5. ISIN of the instrument	5. ISIN of the instrument	5. ISIN of the instrument	5. ISN of the instrument	5. ISIN of the instrument						
ecutty Cover / met Cover	Value of shares on the date of event / agreement (k)	Rs. 1,51,89,60,000/- (Ruppers One Hundred	Rs. 31,91,25,000/- (Rupees Thirty One Crores	Rt. 15,28,20,000/-	Rs. 2,60,00,000/- (Rupees Two Crore Skety	Rs. 99,92,000/- (Rupees Ninety Nine Lakh	Rx: 98,00,000/- (Rupees Minety Eight	Rx: 3,32,50,000/- (Ruppers Three Crope	SA.	Rx: 40,80,98,000/- (Rupees Forty Crore Eight	Rs. 50,25,000/- (Rupe es Fifty Lakh Twenty	Rx: 15.00.00,000/- (Ruppers Fillerin croze)	Rs. 15,00,00,000/- (Ruppers Fifeen crare)	Rx: 7,50,00,0007+ (Rupeex Seven Crore Filty Lacs)	Rs. 7,50,00,000/- (Rupees Seven Crare Fifty Lacs)	Rupees Twenty Two	SLA.	SA.	NA.	NA	NA .	NA.
an com	, advenue (c)	Fifty One Crores Eighty	Eighty One Lakts Twenty	Thirty-Eight Lakh Twenty	Lakh Only)	Ninety Two Thousand)	Lakh)	Thirty Two Lakh Fifty		Lac Ninety Eight	Five Thousand)	(Report Permit date)	(Augures Parent Crare)	arrent Gutt Filly Lacity	anni can riig caci,	Crore and Fifty Lakhs)						
		Nito Lakhs Skity Thousands only	Five Thousands only)	Thousands Only)				Thousand)		Thousand)												
	Amount involved (against which	Rt. 36.00.00.0001-	Px 10.00.00.0006	Rs. 5.02.00.000/- (Rupres	For Encumbrance 2 & 2	Additional Encumbrance	Additional Encumbrance	Rx 2.14.21.571/-		Pr 25.0000.0006	Rs. 21.92.050/- (Ruppers	Rx. 10:00:00:000/-	Rs. 10.00.00.000/-	Px 5.00.00.0007, (Purper)	Rt. 5.02.00.000/- Rupres	Rx 15.00.00.000/- (Rupers		_	-	_		-
	shares have been encumbered) (II)	(Rupees Thirty Sx Crores	(Rupees Ten Crares only)		dated 21.03.2022 &	for Encumbrance no 2.6.3	for Encumbrance no 2 & 3	(Rupees Two Crore		(Rupons Twenty File	Thirty One Lakh Ninety		(Rupees Ten Crores only)		Five Crures only)	Rifeen Crures only)						
		only)			26.05.2022 respectively	dated 21.03.2022, 26.05.2022 respectively	dated 21.03.2022, 26.05.2022 respectively	Fourteen Lakh Twenty One Thousand Five		Crares Only)	Thousand and Fifty Only)											
						26-05-2022 respectively	26.05.2022 respectively	Hundred and Seventy One														
								Only)														
	Ratio of A / B	4.22	2.12	2.08	2.60 (Additional shame)	2.57 (Additional shares	2.58 (Additional shares	1.55	•	1.63	1.55	15	15	1.5	15	15	-	-	-	-	-	-
					encumbered for	encumbered for	encumbered for															
					encumbrance dated	encumbrance dated	encumbrance dated															
nd use of	Borrowed amount to be utilized for				21.03 2022 A 26-05 2022)	21.03.2022 & 26.05.2022)	21.03.2022 & 26.05.2022)															_
ioney	what purpose -	1			1		1	1				1	1	1	1						1	1
	(a) Personal use by promotions and	-	-	-	-	-	-	Yes	-	Yes	Yes	Yes	Yes	fas	Yes	fas	-	-	-	-	-	-
	PACs																					
	(b) For the benefit of listed company	-	-	-	*	-	-	-	-	-	-	-	-	-	*	-	-	-	-	-	-	-
	Provide details including amount,	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1-
	purpose of raising money by listed	1			1		1	1				1	1	1	1						1	1
	company, schedule for utilization of amount, repayment schedule etc.	1			1		1	1				1	1	1	1						1	1
	(a) Any other reason (please	6	d.		J.	2	w.	-	-		-	-		1	-	-			-	-	-	+
	specify)	Availment of Loan for	Availment of Loan for	, Availment of Lean for	Y To maintain balance of	7 To maintain balance of	To maintain balance of	1				1	1	1	1						1	1
	1	onward payment for	onward payment for	onward payment for	margin for Encumbrance		margin for Encumbrance	1				1	1	1	1						1	1
	1	conversion of equity warrants	conversion of equity warrants	conversion of equity wattants	no. 2 & 3 dated 21.03.2022 & 26.05.2022	no. 2 & 3 dated 21.03.2022 & 26.05.2022	no. 2 & 3 dated 21.03.2022 & 26.05.2022	1				1	1	1	1						1	1
	1				respectively	respectively	respectively	1				1	1	1	1						1	1

Director Date : 13.03.2024