



Ref. No. VIPUL/SEC/FY2023-24/2221

March 05, 2024

The Secretary BSE Limited, (Equity Scrip Code: 511726) Corporate Relationship Department, At: 1 <sup>ST</sup> Floor, New Trading Ring, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001	The Manager (Listing) National Stock Exchange of India Limited, (Equity Scrip Code: VIPULLTD) Exchange Plaza, Bandra Kurla Complex, Bandra, Mumbai-400051
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**Subject: Outcome of Board Meeting held on Tuesday, March 05, 2024, in terms of the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")**

Dear Sir/Madam,

This in continuation our letters no. **Ref. No. VIPUL/SEC/FY2024-24/2220** dated **February 27, 2024**, pursuant to the provisions of Regulations 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform you that the Board of Directors of the Company, at its meeting held today i.e. Tuesday, March 05, 2024 through audio visual means of communication has considered and approved, inter alia, subject to the approval of the members in the Extra-Ordinary General Meeting and appropriate authorities, issuance of upto 2,10,00,000 (Two Crore Ten Lakhs) equity shares of face value of Rs. 1/- each at a price of Rs. 23.70/- each [Rupees Twenty Three Decimal Seventy Only] (including premium of Rs. 22.70/- each [Rupees Twenty Two Decimal Seventy Only]) or at a price being not lower than the minimum price determined in accordance with the Regulations for Preferential Issue contained in Chapter V of SEBI (ICDR) Regulations, 2018 as amended, whichever is higher, on a preferential basis to the Non-Promoter as detail provided under **Annexure-I**.

The details in respect of the Preferential Issue, as required to be disclosed under Regulation 30 of the SEBI Listing Regulations, read with the SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 on disclosure of material events/ information by listed entities, dated July 13, 2023 ("**SEBI Disclosure Circular**") is set out below at **Annexure - I**.

Further, pursuant to the provisions of Regulations 30 of the Listing Regulations, we would like to inform you that the Board of Directors of the Company inter-alia considered & approved the following:

1. Pursuant to the MCA Circulars and SEBI Circulars issued from time to time, to convene the ensuing Extra-Ordinary General Meeting of the Company on Friday, March 29, 2024 at 12:00 Noon through video conferencing (VC)/ other audio-visual means (OAVM), to seek necessary approval of the shareholders of the Company, for the Preferential Issue. The deemed venue for the EGM shall be the Registered Office of the Company i.e. Unit No. 201, C-50, Malviya Nagar, New Delhi-110017.
2. The Company has fixed Friday, March 22, 2024 as the "Cut off Date" for determining the eligibility of members to vote by remote e-voting or e-voting at the ensuing Extra-Ordinary General Meeting.
3. Pursuant to Regulation 42 of Listing Regulations, the Register of Members and Transfer Books of the Company shall remain closed from **Friday, March 22, 2024 to Friday, March 29, 2024**, both days inclusive, for taking record of the Members of the Company for the purpose of ensuing Extra-Ordinary General Meeting.



Symbol	Type of Security	Book Closure both days inclusive	Cut-off date	Purpose
NSE- VIPULLTD  BSE-511726	Equity Shares	Friday, March 22, 2024 to Friday, March 29, 2024, for the purpose of EGM	Friday, March 22, 2024, for determining the eligibility of members to vote by remote e-voting or e-voting at EGM	For 1 <sup>ST</sup> Extra- Ordinary General Meeting for the financial year 2023-24

4. Approved and fixed the e-voting period which would begin on Monday, March 25, 2024 from 9:00 A.M. and would end on Thursday, March 28, 2024 upto 5:00 P.M in respect of the businesses to be conducted at the ensuing Extra-Ordinary General Meeting. The Company will be availing remote e-voting system for casting vote during EGM of National Securities Depository Limited (NSDL). Additionally, the Company will be providing e-voting system for casting vote during the EGM.
5. Appointment of M/s. AVA Associates through its Partner Mr. Amitabh, Practicing Company Secretary (Membership No. A14190, COP No. 5500), as scrutinizer for analyzing E-voting at the ensuing Extra-Ordinary General Meeting.
6. The details such as manner of (i) registering / updating - email address (ii) casting vote through e-voting and (iii) attending the EGM through VC / OAVM has been set out in the Notice of the EGM. The notice of ensuing EGM shall be sent through electronic mode only to those members whose email addresses are registered with the Company / Depository Participant and will also be available on the Company's website i.e. [www.vipulgroup.in](http://www.vipulgroup.in), websites of the Stock Exchanges where the shares of the Company are listed, i.e. BSE Limited and National Stock Exchange of India Limited, at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) respectively and on the website of NSDL at [www.evoting.nsdl.com](http://www.evoting.nsdl.com) in due course of time.

The meeting commenced at 12:30 p.m. and concluded at 16:15 p.m.

You are requested to take the same on your record.

Thanking you,  
Yours faithfully,  
For **Vipul Limited**

**(Sunil Kumar)**  
**Company Secretary**  
**A-38859**

**Annexure - I**

**Disclosure in terms of Regulation 30 of the SEBI Listing Regulations read with the SEBI Disclosure Circular on Continuous Disclosure Requirements concerning the issue of equity shares on a preferential basis:**

<b>Sr. No.</b>	<b>Particulars</b>	<b>Details</b>
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Equity Shares
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	upto 2,10,00,000 (Two Crore Ten Lakhs) equity shares of face value of Rs. 1/- each at a price of Rs. 23.70/- each [Rupees Twenty Three Decimal Seventy Only] (including premium of Rs. 22.70/- each [Rupees Twenty Two Decimal Seventy Only])
4	In case of preferential issue the listed entity shall disclose the following details to the stock exchange(s)	
	i. Number of the investors	80
	ii. Name of the investors	Annexure -1 Category: Non-Promoter/Public
	iii. Post allotment of securities - outcome of the subscription, issue price/allotted price (in case of convertible), number of investors	Shall be intimated at the time of allotment of Equity Shares
	iv. In case of convertibles intimation on conversion of securities or on lapse of the tenure of the instrument	Not applicable

**Annexure-1**

<b>Name of the investors</b>
Abhay D Musale
Pranaya B Gandhi
Varun Pranam Maloo
Haresh Somalal Vyas
Ashish Rajkumar Bagadia
Pitam Goel
Viral Pravinkumar Parekh
Chirag B Sheth
Kunal Kailash Parekh
Ravi Vasudeo Goenka
Sangeeta Venkatraman
Navin Mahavirprasad Dalmia
Absolute Returns Scheme
Morde Foods Private Limited
Moheet Vinodkumar Agrawal
Nexta Enterprises LLP
Sonali Dilip
NAV Capital VCC - NAV Capital Emerging Star Fund
Vineet Arora
Anjali Sangtani
Venkatram Mandalapu
Puneet Tandon
Sarvesh Shubkaran Sanghi HUF
Sanjeev Kumar Singh
Vivek Kumar Bhauka
Wow Investments
Aarson Investments
Five Star Investments
Sameer Pahlajani (HUF)
Ten Eighty Investments
Divyashri Ravichandran
Divya Aggarwal
Nikhil Tyagi
Aditya Mittal
Ankur Mittal
Inspyre Capital
Mohit Kumar Mittal HUF
Komal Bansal
Varun Bansal HUF
Sanyam Jain
Sandeep Verma
Ridhansha
Kiran Manchanda
Devender Mor
Ashish Jain
Megha Agarwal



Jay Prakash Goyal
Manoj Kumar Totla
Roopak Mittal
Ruchi Agarwal
Satyam Agarwal
Shrigopal Kandoi
Puneet Jain
Viney Equity Market LLP
Manas Chadha
Ayush Modi
Pradeep Modi HUF
Sulabh Bilotia
Kamal Ahuja
Narendra Kumar Daga
Mohit Rateria
Mugdha Biyani
Mukesh Garg
Muskan Gupta
Nishant Khanna
Sanjay Jain
Sandeep Jain
Praveen Gupta
Sumit Gupta
Monetic Worls LLP
Rajasthan Global Securities Private Limited
Krishiva Financials
Sygific Corporate Solutions Private Limited
Longview Research and Advisory Services Private Limited
Sonika Chauhan
Vipin Aggarwal
Abhay D Musale
Pranaya B Gandhi
Varun Pranam Maloo
Haresh Somalal Vyas
Ashish Rajkumar Bagadia
Pitam Goel
Viral Pravinkumar Parekh
Chirag B Sheth
Kunal Kailash Parekh
Ravi Vasudeo Goenka
Sangeeta Venkatraman
Navin Mahavirprasad Dalmia
Absolute Returns Scheme
Morde Foods Private Limited
Moheet Vinodkumar Agrawal
Nexta Enterprises LLP
Sonali Dilip
NAV Capital VCC - NAV Capital Emerging Star Fund
Vineet Arora



Anjali Sangtani
Venkatram Mandalapu
Puneet Tandon
Sarvesh Shubkaran Sanghi HUF
Sanjeev Kumar Singh
Vivek Kumar Bhauka
Wow Investments
Aarson Investments
Five Star Investments
Sameer Pahlajani (HUF)
Ten Eighty Investments
Divyashri Ravichandran
Divya Aggarwal
Nikhil Tyagi
Aditya Mittal
Ankur Mittal
Inspyre Capital
Mohit Kumar Mittal HUF
Komal Bansal
Varun Bansal HUF
Sanyam Jain
Sandeep Verma
Ridhansha
Kiran Manchanda
Devender Mor
Ashish Jain
Megha Agarwal
Jay Prakash Goyal
Manoj Kumar Totla
Roopak Mittal
Ruchi Agarwal
Satyam Agarwal
Shrigopal Kandoi
Puneet Jain
Viney Equity Market LLP
Manas Chadha
Ayush Modi
Pradeep Modi HUF
Sulabh Bilotia
Kamal Ahuja
Narendra Kumar Daga
Mohit Rateria
Mugdha Biyani
Mukesh Garg
Muskan Gupta
Nishant Khanna
Sanjay Jain
Sandeep Jain
Praveen Gupta



## Vipul Limited

Vipul TechSquare  
Golf-Course Road, Sector-43  
Gurgaon - 122 009  
Tel: 91-124-406 5500  
Fax: 91-124-406 1000  
E-mail : info@vipulgroup.in  
www.vipulgroup.in

Sumit Gupta
Monetic Worls LLP
Rajasthan Global Securities Private Limited
Krishiva Financials
Sygific Corporate Solutions Private Limited
Longview Research and Advisory Services Private Limited
Sonika Chauhan
Vipin Aggarwal