

MOUNT SHIVALIK INDUSTRIES LIMITED

(Under Corporate Insulvency Resolution Process)

E MAIL SHARES@MOUNTSHIVALIK IN

CIN: L15531RJ1993PLC007168

29.03.2019

BSE Limited, Mumbai. (Through BSE Listing Centre)

Sub: Update on Corporate Insolvency Resolution Process of the Company.

This is to inform you that the 14" Meeting of Committee of Creditors (CoC) was held on 27 03 2019:

In the meeting, The Resolution Professional apprised the members of the Committee of Creditors that as only one Resolution Plan has been received and therefore, Som Distilleries Pvt Limited being the sole resolution applicant is H1 bidder in terms of the request of Resolution Plan. After discussions with the Resolution Applicant on the Resolution Plan, the COC informed to the Resolution Applicant that the decision on the Resolution plan will be conveyed to the Resolution Applicant on the next meeting of COC, which is to be tentatively scheduled on 08.04.2019.

Kindly take the above on your records.

Thanking you

For Mount Shivalik Industries Limited.

Mradul Gaur (Compliance Officer)