

Ref: SPFSL/BSE/SEC/2023-24/70 /

Dated:04.03.2024

BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street,  
MUMBAI - 400 001

Dear Sir/Madam,

Sub: Outcome of Board Meeting held on 4<sup>th</sup> March, 2024

Ref: Supra Pacific Financial Services Ltd- Scrip 540168

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The outcome of the meeting of the Board of Directors held on Monday, 4<sup>th</sup> March 2024. The meeting commenced at 10:00 a.m., took a break for lunch at 1:00 p.m. The meeting resumed at 2:00 p.m. and concluded at 3:30 p.m.

1. The Board of Directors took note of the minutes of the previous Board Meeting and Audit Committee Meeting.
2. The Board of Directors considered and approved allotment of unrated, unlisted Non-Convertible Debentures (NCDs) on Private Placement Basis aggregating up to an amount of Rs. 2,12,25,000. The board considered and approved to revoke the unsubscribed portion of the offer i.e., 77875 amounting to Rs. 7,78,75,000.
3. The Board of Directors considered and approved fresh issuance up to 440824 Equity Shares of the Company by way of Preferential Allotment of face value Rs. 10 on a preferential basis ("Preferential Issue") in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), as amended, and other applicable laws, at a price of Rs. 26.20/- per Equity Share aggregating to Rs. ₹ 1,15,49,588/- (Rupees One Crore Fifteen Lakh Forty Nine Thousand Five Eighty Eight Only) subject to the approval of the Members of the Company and such regulatory/ statutory authorities as may be applicable.

Details which a listed entity needs to disclose for the events that are deemed to be material as specified in Para A of Part A of Schedule III of Listing Regulations:

3.1. Issuance of securities:

- a) Type of securities proposed to be issued: Equity Shares
- b) type of issuance: Preferential Allotment
- c) total number of securities proposed to be issued or the total amount for which the securities will be issued(approximately): 440824 Equity Shares (face value of Rs 10) at a price of Rs. 26.20 per Equity Share aggregating to Rs. 1,15,50,000.00/- (Rupees One Crore Fifteen Lakh Fifty Thousand Only), in case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):
  - i) names of the investors:

Sl. No	Customer Name	PAN	Investment Amount (Rs.)
1	UNNIKRISHNAN	ACHPU5389B	₹ 9,99,975.00

A Non-Banking Finance Company (Shares listed at BSE)			
	PANJOL RAM JOB JOSE	ABIPJ7557Q	₹ 4,99,974.00
3	CHACKO VALIPLAKEL GEEVARGHIS	ADGPG3754Q	₹ 19,99,977.00
4	OOMMEN LIBI	AFRPL5253Q	₹ 4,99,974.00
5	CHIRAMAL CHACKO ANTONY	AOIPA9787Q	₹ 3,99,995.00
6	ALAN SUNNY	OXGPS1898H	₹ 4,99,974.00
7	JOSE LOUVI	ACWPL6831G	₹ 4,99,974.00
8	SUSMY PRAMOD	CNOPP8500R	₹ 4,99,974.00
9	GOKUL KOOTTALAKUNNATH	GJGPK6119D	₹ 5,49,990.00
10	VIPIN DAS CHOORAKKATTIL	BWHPC7231D	₹ 4,99,974.00
11	USHA JACOB ANANTHAKATTU	AQKPJ7673E	₹ 4,99,974.00
12	RANJITH VADAYATTU JOSEPH	AFPPV0671Q	₹ 9,99,975.00
13	BIJI SEBASTIAN	BLTPS1282H	₹ 4,99,974.00
14	PANDIRIKKAL BABURAJAN VINOD	ADCPV8252G	₹ 1,99,984.00
15	SHERY RAPPAL MANJALI	BLHPM1741F	₹ 1,99,984.00
16	REVATHI	FANPR0741H	₹ 1,99,984.00
17	ARIMBUR VADAKKAN INASU ANNIE	ACPPA2048H	₹ 4,99,974.00
18	PAYYAPPILLIL SUKUMARAN	AFAPS6129K	₹ 4,99,974.00
19	JOBY GEORGE	AGOPJ1913F	₹ 9,99,975.00

- ii. post allotment of securities – Equity Shares have not been allotted.
  - iii. in case of convertibles – Not Applicable.
  - d) in case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s): Not Applicable
  - e) in case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s): Not Applicable
  - f) in case of issuance of debt securities or other non convertible securities the listed entity shall disclose following additional details to the stock exchange(s): Not Applicable
  - g) any cancellation or termination of proposal for issuance of securities including reasons thereof: Not Applicable
4. The Board of Directors considered and approved the issue of notice for passing of resolution by means of Postal Ballot along with explanatory statement and calendar of events of Postal Ballot to obtain the Shareholder's approval for the issuance of Equity Shares.
5. The Board of Directors considered and approved the appointment of Mr. Vivek Kumar (M. No. F9353; CP No. 11036), Practicing Company Secretary as the scrutinizer to conduct the Postal Ballot process in fair and transparent manner.
6. The Board considered and approved the appointment of 'CDSL' as the service provider to conduct the Postal Ballot process in fair and transparent manner.



**SUPRA PACIFIC**<sup>TM</sup>  
FINANCIAL SERVICES LIMITED

(Formerly Known as Supra Pacific Management Consultancy Limited)

CIN: L74140MH1986PLC039547

Regd. Office: Dreamax Height, Shop No.1, First Floor,  
Upadhyay Compound, Jija Mata Road, Near Pump House,  
Andheri East, Mumbai, Maharashtra – 400093, India

7. The Board of Directors considered and reviewed the Business Operations & Prospects of the Company.

8. Any other business with the permission of the chair arising out of above business and incidental and ancillary to the business.

Thanking You  
Yours Faithfully

For Supra Pacific Financial Services Ltd

Leena Yezhuvath  
Company Secretary